

RICHARD E. NEAL,  
MASSACHUSETTS,  
CHAIRMAN

# Congress of the United States

## U.S. House of Representatives

COMMITTEE ON WAYS AND MEANS

1102 LONGWORTH HOUSE OFFICE BUILDING  
(202) 225-3625

Washington, DC 20515-0348

<http://waysandmeans.house.gov>

January 30, 2019

KEVIN BRADY,  
TEXAS,  
RANKING MEMBER

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DREW FERGUSON, GEORGIA  
RON ESTES, KANSAS

GARY ANDRES,  
MINORITY STAFF DIRECTOR

BRANDON CASEY,  
MAJORITY STAFF DIRECTOR

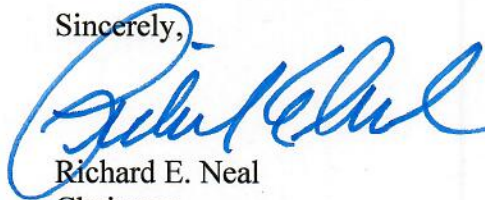
The Honorable Zoe Lofgren  
Chairperson  
Committee on House Administration  
U.S. House of Representatives  
1309 Longworth House Office Building  
Washington, DC 20515

Dear Madam Chairperson:

Enclosed is the monthly report for December 2019 of the Committee on Ways and Means.

In accordance with the long-standing practice of the Committee, this report and the accompanying data in the office of the Committee on Ways and Means are available upon request to any Member of the Committee.

Sincerely,



Richard E. Neal  
Chairman

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Enclosures (5)

**Committee on Ways and Means  
Monthly Summary of Progress  
116<sup>th</sup> Congress – December 2019**

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**Full Committee**

Markup of Social Security and Tax Legislation  
Dec 11, 2019 – 10 AM in Longworth HOB

Markup of WTO Resolution and USMCA Implementing Legislation  
Dec 17, 2019 – 11 AM in Longworth HOB

**U.S. House of Representatives**  
**Monthly Financial Statement by Legislative Year**

Office: 10WM000 COMMITTEE ON WAYS AND MEANS

Appropriation Year 2019  
 2019:116th Congress 1stSession  
 Month: December 2019

**Budget to Actual**

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
EXPEN	** Authorization	9,133,432.00	0.00	9,133,432.00	0.00	0.00	0.00	0.00	0.00	9,133,432.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	8,339,897.85	8,339,897.85	(8,339,897.85)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	2,902.47	2,902.47	(2,902.47)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	148,011.91	148,011.91	(148,011.91)
	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	10,139.62	10,139.62	(10,139.62)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	74,568.10	74,568.10	(74,568.10)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	3,652.00	0.00	105,826.73	109,478.73	(109,478.73)
	31 Equipment	0.00	0.00	0.00	0.00	0.00	0.00	211,901.93	211,901.93	(211,901.93)
	<b>Total</b>		<b>9,133,432.00</b>	<b>0.00</b>	<b>9,133,432.00</b>	<b>0.00</b>	<b>3,652.00</b>	<b>0.00</b>	<b>8,893,248.61</b>	<b>8,896,900.61</b>
AE200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
	FM Franked Mail	0.00	0.00	0.00	0.00	0.00	0.00	109.30	109.30	(109.30)
	<b>Total</b>	<b>5,000.00</b>	<b>0.00</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>109.30</b>	<b>109.30</b>	<b>4,890.70</b>
<b>Total</b>		<b>9,138,432.00</b>	<b>0.00</b>	<b>9,138,432.00</b>	<b>0.00</b>	<b>3,652.00</b>	<b>0.00</b>	<b>8,893,357.91</b>	<b>8,897,009.91</b>	<b>241,422.09</b>

**U.S. House of Representatives**  
**Monthly Financial Statement by Legislative Year**

**Office: 10WM000 COMMITTEE ON WAYS AND MEANS**

**Appropriation Year 2019**  
**2019:116th Congress 1stSession**  
**Month: December 2019**

**Disbursed Summary**

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	783,647.19	8,332,028.72
		1103 Overtime Compensation	778.85	778.85
		1104 Accrued Leave	0.00	7,090.28
		<b>Total</b>	<b>784,426.04</b>	<b>8,339,897.85</b>
	21 Travel	2101 Commercial Transportation	0.00	648.61
		2105 Lodging	0.00	237.89
		2110 Meals	0.00	24.99
		2135 Taxi/Parking/Tolls	34.17	920.38
		2140 Consult Travel / Related Exp	0.00	1,070.60
		<b>Total</b>	<b>34.17</b>	<b>2,902.47</b>
	23 Rent, Communications, Utilities	2310 TelecomSrv/Eq/Toll Charge	0.00	22.49
		2320 DC Telecom Equip (TRANSFER)	296.00	11,014.00
		2321 DC Telecom Serv (TRANSFER)	1,543.00	16,434.00
		2322 DC Telecom Tolls (TRANSFER)	13,111.93	117,600.92
		2330 Computer Service	0.00	2,000.00
		2335 HIR Graphics (TRANSFER)	0.00	210.00
		2350 Postage / Courier / Box Rental	0.00	10.50
		2370 Equip Rental (Eff 1/3/03)	0.00	720.00
		<b>Total</b>	<b>14,950.93</b>	<b>148,011.91</b>
		24 Printing and Reproduction	2401 Printing & Reproduction	119.00
	2403 Photographic (TRANSFER)		0.00	196.20
	2405 Advertisements		0.00	2,436.25
	<b>Total</b>		<b>119.00</b>	<b>10,139.62</b>
	25 Other Services	2502 Non-Technology Service Contr	0.00	1,200.00
		2515 Laundry Services	0.00	600.00
		2527 Training	0.00	305.00
		2571 Technology Service Contracts	5,125.00	61,537.10
		2572 Web Dev Hst,Email & Rltd Serv	585.00	10,926.00
<b>Total</b>		<b>5,710.00</b>	<b>74,568.10</b>	

**U.S. House of Representatives**  
**Monthly Financial Statement by Legislative Year**

**Office: 10WM000 COMMITTEE ON WAYS AND MEANS**

**Appropriation Year 2019**  
**2019:116th Congress 1stSession**  
**Month: December 2019**

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN General Expenditures	26 Supplies and Materials	2602 Water	92.40	6,716.00	
		2603 Food & Beverage	774.34	6,134.75	
		2604 Legislative Plnng Food and Bev	0.00	1,532.38	
		2605 Framing (TRANSFER)	0.00	118.00	
		2610 Habitation Expense	0.00	51.80	
		2620 Office Supplies (Outside)	2,486.42	17,269.06	
		2621 Office Supply (TRANSFER)	327.99	9,959.15	
		2623 Software < \$500	0.00	13,200.98	
		2630 Publications/Reference Mat'l	3,543.07	50,233.20	
		2699 Misc. Supplies & Materials	0.00	611.41	
		<b>Total</b>	<b>7,224.22</b>	<b>105,826.73</b>	
	31 Equipment	3112 Computer Hardw Purch <\$25,000	1,359.99	78,756.91	
		3115 Computer Softw Purch <\$10,000	6,500.00	16,294.00	
		3118 Maintenance / Repairs	2,353.46	84,002.89	
		3128 Warranties	0.00	8,591.03	
		3131 Equipment Purchases	3,465.30	24,257.10	
			<b>Total</b>	<b>13,678.75</b>	<b>211,901.93</b>
		<b>Total</b>	<b>826,143.11</b>	<b>8,893,248.61</b>	
	AE200 Official Mail	FM Franked Mail	2352 Franked Mail	1.00	109.30
			<b>Total</b>	<b>1.00</b>	<b>109.30</b>
<b>Total</b>			<b>1.00</b>	<b>109.30</b>	
<b>Total</b>			<b>826,144.11</b>	<b>8,893,357.91</b>	

**Committee on Ways and Means  
Staff Travel Record Report  
All Staff Travel From  
12/01/2019-12/31/2019**

<b>Name</b>	<b>Dates</b>	<b>Begin/End Location</b>	<b>Per Diem</b>	<b>Transportation</b>	<b>Other</b>	<b>Total</b>
No Travel						

# U.S. House of Representatives

## PAYROLL CERTIFICATION - FINAL

12/01/2019 to 12/31/2019

Process Level: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization:  
10WM000

Department: WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title	Gross Pay	Period
CASEY, BRANDON CHRISTOPHER FULL COMMITTEE STAFF DIR	14,375.00	12/01/2019 to 12/31/2019

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title	Gross Pay	Period
ATHY, SUSAN TAX COUNSEL, OVERSIGHT SUBCOMM	13,916.67	12/01/2019 to 12/31/2019
BARON, ZACHARY LOUIS COUNSEL, OVERSIGHT SUBCOMMITTEE	12,250.00	12/01/2019 to 12/31/2019
BELL, ELIZABETH ANNE TAX COUNSEL	13,333.33	12/01/2019 to 12/31/2019
BREIDENBACH, CARRIE ANN FULL COMMITTEE CLERK	10,000.00	12/01/2019 to 12/31/2019
BROWN, BRISHAILAH THOMEKA INTERN	359.98	12/01/2019 to 12/31/2019
BROWN, DANIELLE J GENERAL COUNSEL & PARLIAMENTAR	14,000.00	12/01/2019 to 12/31/2019
CATALFAMO, JOHN JOSEPH TRADE SUBCOMMITTEE CLERK/LA	6,250.00	12/01/2019 to 12/31/2019
CRUZ-DE JESUS, VICTORIA ALYSSE STAFF ASSISTANT	5,833.33	12/01/2019 to 12/31/2019
DOLIN, RACHEL BETHANY PROFESSIONAL STAFF-HEALTH S C	13,916.67	12/01/2019 to 12/31/2019
DOWNS, TAYLOR JANE SUBCOMMITTEE CLERK AND LEGISLA	6,250.00	12/01/2019 to 12/31/2019
DUPONT, ZACHARY PAUL STAFF ASSISTANT	8,083.33	12/01/2019 to 12/31/2019
EGORIN, MELANIE A DEPUTY STAFF DIRECTOR, HEALTH	14,034.25	12/01/2019 to 12/31/2019
FRIEDMAN, JULIA ANN TRADE COUNSEL, TRADE SUBCOMMIT	13,916.67	12/01/2019 to 12/31/2019
GETZ, KARA A COUNSELOR TO THE CHAIRMAN	7,000.00	12/01/2019 to 12/31/2019
GROSSMAN, ANDREW L DEMOCRATIC CHIEF TAX COUNSEL	14,034.25	12/01/2019 to 12/31/2019
HALL, AMY BETH STAFF DIRECTOR, HEALTH SUBCOMM	14,034.25	12/01/2019 to 12/31/2019
HATCH, ERIN E PRESS SECRETARY	11,416.67	12/01/2019 to 12/31/2019
KALYANAM, ARUNA DEP CHIEF TAX COUNSEL & SELECT	14,034.25	12/01/2019 to 12/31/2019
KANTER, JASON MATTHEW PROFESSIONAL STAFF	12,666.67	12/01/2019 to 12/31/2019
KOONTZ, CARA MARIE DIGITAL DIRECTOR	8,750.00	12/01/2019 to 12/31/2019
LAROCHELLE, SCOTT E FULL COMMITTEE STAFF ASSISTANT	6,250.00	12/01/2019 to 12/31/2019

LEVIN, SARAH PROF STF MEMBER,SUB ON HEALTH	13,201.25	12/01/2019 to 12/31/2019
LIN, ALICE BUDGET POLICY ADVISOR	7,250.00	12/01/2019 to 12/31/2019
MANJEE, ALIYA H COUNSEL	4,750.00	12/01/2019 to 12/31/2019
MCAFFEE, KAREN B STAFF DIR OVERSIGHT SUBCOMM	14,034.25	12/01/2019 to 12/31/2019
MCCOY, MOYER BRANDON CLERK AND LA, OVERSIGHT SUBCOM	8,500.00	12/01/2019 to 12/31/2019
MCFIELD, TERRI L TAX COUNSEL	1,666.67	12/01/2019 to 12/31/2019
MCGLINCH, MARGARET ANN SENIOR COUNSEL	14,034.25	12/01/2019 to 12/31/2019
MEINERT, KIMBERLEY YUAN PROFESSIONAL STAFF	9,333.33	12/01/2019 to 12/31/2019
MORE, ISABELLA MICHELLE COUNSEL, OVERSIGHT SUBCOMMITTE	11,416.67	12/01/2019 to 12/31/2019
MULL, KEIGAN TYLER TRADE COUNSEL, TRADE SUBCOMMIT	13,201.25	12/01/2019 to 12/31/2019
O'CONNOR, JENNIFER A COMMITTEE ADMINISTRATOR	14,034.25	12/01/2019 to 12/31/2019
O'HARA, ELIZABETH B PROFESSIONAL STAFF, HEALTH SUB	7,000.00	12/01/2019 to 12/31/2019
OLSON, KATHRYN ELIZABETH STAFF DIRECTOR, SOCIAL SECURIT	14,034.25	12/01/2019 to 12/31/2019
PARKER, TAYLOR MARIE INTERN	-111.11	12/01/2019 to 12/31/2019
PATIL, NEIL SUHAS SUBCOMMITTEE CLERK AND LEGISLA	5,833.33	12/01/2019 to 12/31/2019
PERKINS, WUAN TYRAI SYSTEMS ADMINISTRATOR	7,083.33	12/01/2019 to 12/31/2019
POITIEVIEN, MARIE ERIKA ASSISTANT TO THE FC STAFF DIRE	5,833.33	12/01/2019 to 12/31/2019
PRICHARD, JIWON TAX COUNSEL	15,151.83	12/01/2019 to 12/31/2019
RUBIN, DANIEL A COMMUNICATIONS DIRECTOR	14,034.25	12/01/2019 to 12/31/2019
SEDDIGHI, ANDREW SOCIAL SECURITY SUBCOMMITTEE C	5,833.33	12/01/2019 to 12/31/2019
SHIELDS, MICHAELA NOEL INTERN	1,083.33	12/01/2019 to 12/31/2019
SLATER, LEE DIR OUTREACH/MBR. SERVICES	14,034.25	12/01/2019 to 12/31/2019
SMITH, TAYLOR CIERRA STAFF ASSISTANT	5,416.67	12/01/2019 to 12/31/2019
STEIGER, MORNA STAFF DIRECTOR, WORKER & FAMIL	14,034.25	12/01/2019 to 12/31/2019
SUTCLIFFE, TRACEY JEAN PROFESSIONAL STAFF	10,583.33	12/01/2019 to 12/31/2019
TAI, KATHERINE C CHIEF TRADE COUNSEL	14,034.25	12/01/2019 to 12/31/2019
WALKER, ANTOINE M IT DIRECTOR	14,034.25	12/01/2019 to 12/31/2019
WALKER, ELISA ANN STENGEL PROFESSIONAL STAFF	10,166.67	12/01/2019 to 12/31/2019
WHITE, KATHERINE F TRADE COUNSEL, TRADE SUBCOMMIT	13,201.25	12/01/2019 to 12/31/2019
WHITTAKER, ALEXANDRA LYNN	13,201.25	12/01/2019 to 12/31/2019



TRADE COUNSEL  
WINNICK, DANIEL JACOB  
TAX COUNSEL

13,333.33

12/01/2019 to 12/31/2019

SPECIAL & SELECT COMMITTEE - OVERTIME

<b>Employee and Job Title</b>	<b>Gross Pay</b>	<b>Period</b>
CRUZ-DE JESUS, VICTORIA ALYSSE STAFF ASSISTANT	100.96	
DOWNS, TAYLOR JANE SUBCOMMITTEE CLERK AND LEGISLA	129.81	
DUPONT, ZACHARY PAUL STAFF ASSISTANT	158.65	
LAROCHELLE, SCOTT E FULL COMMITTEE STAFF ASSISTANT	129.81	
MANJEE, ALIYA H COUNSEL	129.81	
POITEVIEN, MARIE ERIKA ASSISTANT TO THE FC STAFF DIRE	28.85	
SMITH, TAYLOR CIERRA STAFF ASSISTANT	100.96	

Department: WM090 COMMITTEE ON WAYS & MEANS-MIN

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

<b>Employee and Job Title</b>	<b>Gross Pay</b>	<b>Period</b>
ANDRES, GARY JOHN STAFF DIRECTOR	14,375.00	12/01/2019 to 12/31/2019
ELLARD, ANGELA P CHIEF TRADE COUNSEL	14,224.67	12/01/2019 to 12/31/2019
RUHLEN, MARY ELLEN FINANCIAL ADMINISTRATOR	190.42	12/01/2019 to 12/31/2019

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b>	<b>Gross Pay</b>	<b>Period</b>
CLERGET, SEAN NICHOLAS OVERSIGHT COUNSEL	8,416.67	12/01/2019 to 12/31/2019
CURETON, LAURA L SCHEDULE COORDINATOR	2,083.33	12/01/2019 to 12/31/2019
DECKER, PAIGE NICOLE DIR COALITIONS & MEM SERVICES	10,583.33	12/01/2019 to 12/31/2019
DIBLASIO, CARLA FIORINA HEALTH COUNSEL	638.89	12/01/2019 to 12/31/2019
FREIRE, JOHN PETER COMMUNICATIONS DIRECTOR	14,034.25	12/01/2019 to 12/31/2019
FRIEDMAN, JEFFREY E SENIOR TAX COUNSEL	12,500.00	12/01/2019 to 12/31/2019
FROMM, SHARON MOLLY BOYL GENERAL COUNSEL & PARLIAMENTAR	14,034.25	12/01/2019 to 12/31/2019
GARTIN, RANDELL JOSEPH CHIEF TAX COUNSEL	14,034.25	12/01/2019 to 12/31/2019
GERZOF, DEVIN ANDREW LEGISLATIVE ASSISTANT	3,333.33	12/01/2019 to 12/31/2019
GINGRICH, AMY SHUART STAFF DIRECTOR	14,034.25	12/01/2019 to 12/31/2019
GIORDANO, DAVID ANDREW LEGISLATIVE ASSISTANT	3,333.33	12/01/2019 to 12/31/2019
GRADISON, ANDREW KIRK LEGISLATIVE FELLOW	2,000.00	12/01/2019 to 12/31/2019
HARDEN, BLAKE KIMBERLY TRADE COUNSEL	12,167.00	12/01/2019 to 12/31/2019
HOPE, KARIN MARIE TAX COUNSEL	12,500.00	12/01/2019 to 12/31/2019
JONES, CAROLINE LINDSAY ASSISTANT CLERK	3,333.33	12/01/2019 to 12/31/2019
KALDAHL, RACHEL ANNE OVERSIGHT STAFF DIRECTOR	13,200.92	12/01/2019 to 12/31/2019
KOURI, JOSEPH EDMUND ECONOMIST	4,166.67	12/01/2019 to 12/31/2019
MLINAR, ALYENE SENGER PROFESSIONAL STAFF	12,500.33	12/01/2019 to 12/31/2019
O'CONNOR, JOHN RYAN STAFF ASSISTANT	2,416.67	12/01/2019 to 12/31/2019
PARKS, STEPHANIE M SUBCOMMITTEE STAFF DIR-HEALTH	13,200.92	12/01/2019 to 12/31/2019
SCHELLIN, MEREDITH P DIGITAL DIRECTOR	4,583.33	12/01/2019 to 12/31/2019
SNEAD, JOSHUA MARK TRADE COUNSEL	13,000.00	12/01/2019 to 12/31/2019

SOLIS, JESSE ADAM PRESS SECRETARY	5,000.00	12/01/2019 to 12/31/2019
VINCENT, CHERYL ANN STAFF DIRECTOR, WORKER & FAMIL	12,486.11	12/01/2019 to 12/31/2019
WARREN, GREGORY PORTER ASSISTANT CLERK	3,333.33	12/01/2019 to 12/31/2019

**Committee on Ways and Means  
Monthly Report – List of Detailees  
116<sup>th</sup> Congress - December 2019**

<b>Name</b>	<b>Agency</b>	<b>Begin Date</b>	<b>End Date</b>
Orriel L. Richardson	Health and Human Services	January 24, 2019	February 28, 2020
Michael Kaercher	Internal Revenue Service	March 25, 2019	February 28, 2020
Mary Petrovic	Pension Benefit Guaranty Corporation	March 12, 2019	April 3, 2020
Katherine Linton	International Trade Commission	May 6, 2019	April 22, 2020
Tracey Villecco	Internal Revenue Service	May 17, 2019	April 30, 2020
Carlos Orozco	Internal Revenue Service	November 18, 2020	November 17, 2020