United States House of Representatives Committee on Financial Services 2129 Rayburn House Office Building Washington, D.C. 20515

October 18, 2022

The Honorable Zoe Lofgren Chairwoman Committee on House Administration 1309 Longworth House Office Building Washington, D.C. 20515

Dear Chairwoman Lofgren:

Enclosed for your information is the monthly report for May 2022, which includes:

- Monthly Financial Statement of Expenses
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Committee employees, job titles, and gross monthly salaries
- List of Detailees

Sincerely, Muline Waters

Maxine Waters Chairwoman

Office: 10BA000	COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2022
		2022:117th Congress 2nd Session
		Month: May 2022

Budget to Actual

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
	** Authorization	9,862,466.00	0.00	9,862,466.00	0.00	0.00	0.00	0.00	0.00	9,862,466.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	3,059,018.05	3,059,018.05	(3,059,018.05)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	1,598.22	1,598.22	(1,598.22)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	24,150.82	24,150.82	(24,150.82)
EXPEN	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	53.00	53.00	(53.00)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	5,499.60	5,499.60	(5,499.60)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	0.00	0.00	45,000.57	45,000.57	(45,000.57)
	31 Equipment	0.00	0.00	0.00	0.00	0.00	0.00	13,782.30	13,782.30	(13,782.30)
	Total	9,862,466.00	0.00	9,862,466.00	0.00	0.00	0.00	3,149,102.56	3,149,102.56	6,713,363.44
45200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
AE200	Total	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00

Summary of Activities

• Wednesday, May 11 at 10:00 AM ET: The Subcommittee on Investor Protection, Entrepreneurship and Capital Markets will convene for a hybrid hearing entitled, "A Notch Above? Examining the Bond Rating Industry."

• Thursday, May 12 at 10:00 AM ET: The full Committee will convene for a hybrid hearing entitled, "The Annual Report of the Financial Stability Oversight Council."

• Friday, May 13 at 9:00 AM ET: The Task Force on Artificial Intelligence will convene for a hybrid hearing entitled, "Keeping Up with the Codes – Using AI for Effective RegTech."

• Tuesday, May 17 at 12:00 PM ET The full Committee will convene for a hybrid markup.

• **Tuesday, May 24 at 12:00 PM ET:** The Subcommittee on Diversity and Inclusion will convene for a virtual hearing entitled, "Diversity Includes Disability: Exploring Inequities in Financial Services for Persons with Disabilities, Including Those Newly Disabled Due to Long-Term COVID."

• Wednesday, May 25 at 12:00 PM ET: The Subcommittee on Housing, Community Development and Insurance will convene for a virtual hearing entitled, "Reauthorization and Reform of the National Flood Insurance Program."

• Thursday, May 26 at 12:00 PM ET: The full Committee will convene for a virtual hearing entitled, "Digital Assets and the Future of Finance: Examining the Benefits and Risks of a U.S. Central Bank Digital Currency."

Travel

No Committee travel was performed this month.

Committee Hearings

• Wednesday, May 11 at 10:00 AM ET: The Subcommittee on Investor Protection, Entrepreneurship and Capital Markets will convene for a hybrid hearing entitled, "A Notch Above? Examining the Bond Rating Industry."

• Thursday, May 12 at 10:00 AM ET: The full Committee will convene for a hybrid hearing entitled, "The Annual Report of the Financial Stability Oversight Council."

• Friday, May 13 at 9:00 AM ET: The Task Force on Artificial Intelligence will convene for a hybrid hearing entitled, "Keeping Up with the Codes – Using AI for Effective RegTech."

• Tuesday, May 17 at 10:00 AM ET (and subsequent days if necessary): The full Committee will convene for a hybrid markup.

• **Tuesday, May 24 at 12:00 PM ET:** The Subcommittee on Diversity and Inclusion will convene for a virtual hearing entitled, "Diversity Includes Disability: Exploring Inequities in Financial Services for Persons with Disabilities, Including Those Newly Disabled Due to Long-Term COVID."

• Wednesday, May 25 at 12:00 PM ET: The Subcommittee on Housing, Community Development and Insurance will convene for a virtual hearing entitled, "Reauthorization and Reform of the National Flood Insurance Program."

• Thursday, May 26 at 12:00 PM ET: The full Committee will convene for a virtual hearing entitled, "Digital Assets and the Future of Finance: Examining the Benefits and Risks of a U.S. Central Bank Digital Currency."

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2022

Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						5489			ABONYI JR, CLEMENT O.	Shared Employee	05/01/2022 to 05/31/2022			10,125.00
						552			ALLISON, TERISA L.	Editor	05/01/2022 to 05/31/2022			10,460.54
						9330			ANOH, MELISSA R.	Professional Staff	05/01/2022 to 05/31/2022			7,500.00
						3166			ANONSEN,COLIN J	Designee	05/01/2022 to 05/31/2022			5,625.00
			5/31/2022			9878			BAGRAMIAN, LEVON	Director of Capital Markets	05/01/2022 to 05/31/2022			12,808.91
EXPEN	11 Personnel Compensation	1101		INT_PAY	PR22053100	5265			BAKER,STACY L	Systems Administrator	05/01/2022 to 05/31/2022			4,066.50
						7080			BALTAZAR, CHRISTINE M.	Investigator	05/01/2022 to 05/31/2022			5,660.42
						5530			BARRY,WILLIAM P	Deputy Press Secretary	05/01/2022 to 05/31/2022			4,583.33
						9808			BASSETT, SARAH M.	Research Director	05/01/2022 to 05/31/2022			10,014.58
						4507			BEHUNIAK,ALLISON J	Professional Staff	05/01/2022 to 05/31/2022			7,218.75
						1078 4			BELL, SCOTT	Designee	05/01/2022 to 05/31/2022			8,333.33

2022:117th Congress 2nd Session Month: May 2022

Office	: 10BA000 (COMM		N FINANC	IAL SERVIC	E					20		th Congres	on Year 2022 ss 2nd Session h: May 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						2217			BENNETT, DANIEL M	Senior Counsel	05/01/2022 to 05/31/2022			7,218.7
	11 Personnel Compensation					968			BETZ, KIMBERLY S.	General Counsel & Policy Direc	05/01/2022 to 05/31/2022			14,166.6
						9388			BUTLER, ERIN E.	Staff Assistant	05/01/2022 to 05/31/2022			4,166.6
		1101				5316			CASE JR, MICHAEL W	Legislative Assistant	05/01/2022 to 05/31/2022			5,833.3
						9332			CESARETTI, TAMARA K.	Counsel	05/01/2022 to 05/31/2022			7,916.6
			5/31/2022			1668			CHANG,ANTHONY E	Senior Professional Staff	05/01/2022 to 05/31/2022			14,166.6
KPEN				INT_PAY		9879			CRITTLE, CHELSEA S.	Senior Professional Staff Memb	05/01/2022 to 05/31/2022			10,014.5
						7293			DUNN, CONNOR M.	Professional Staff	05/01/2022 to 05/31/2022			9,406.2
						2638			ERICKSON,KRISTOFO R S	Deputy Staff Director	05/01/2022 to 05/31/2022			16,441.6
						5133			FERGUSSON,PATRICK	Shared Employee	05/01/2022 to 05/31/2022			9,893.1
						6642			FIERRO,ALIA M	Deputy Director of Housing Pol	05/01/2022 to 05/31/2022			11,778.0
						1895			FORMAN JR,ALFRED J	Systems Administrator	05/01/2022 to 05/31/2022			11,446.1

Office	: 10BA000 (СОММ	ITTEE ON	N FINANC	IAL SERVIC	E					20		h Congres	on Year 2022 is 2nd Session h: May 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description		Check / EFT#	Voucher	MTD Disbursed
						9238			giwa, oluwakemi O.	Deputy Communicati ons Director	05/01/2022 to 05/31/2022			8,708.3
	11 Personnel Compensation					6664			HAEDTLER, JORDAN R.	Professional Staff Member	05/01/2022 to 05/31/2022			9,012.5
						7518			HALLORAN, PATRICIA A.	Staff Assistant	05/01/2022 to 05/31/2022			2,916.6
		1101			PR22053100	4240			HASLETT,BRIGHTON N	General Counsel	05/01/2022 to 05/31/2022			9,406.2
						6517			HEINEMANN,JOHN MICAH D	Deputy Chief Oversight Counsel	05/01/2022 to 05/31/2022			11,756.2
						333			HOFFMANN, MATTHEW	Staff Director	05/01/2022			14,491.6
KPEN			5/31/2022	INT_PAY		3639			KAHNG,ESTHER J	Chief Counsel	05/01/2022 to 05/31/2022			14,583.3
						1175 3			KIM, ERIC S.	Summer Fellow	05/01/2022 to 05/31/2022			500.C
						4471			LARSEN,NICHOLAS P	Designee	05/01/2022 to 05/31/2022			5,416.6
						1546			LINDHOLM, DANIELLE C	Director of National Security	05/01/2022 to 05/31/2022			12,808.9
						6710			MALLIK,AVYARK	Director of Fin Tech	05/01/2022 to 05/31/2022			12,808.9
						2172			MANOSALVAS, MARCOS F.	Digital Director	05/01/2022 to 05/31/2022			10,000.C

Office	: 10BA000 (COMM	ITTEE ON	I FINANC	IAL SERVIC	E					20		th Congres	n Year 2022 s 2nd Session n: May 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						2983			MCCLELLAND,ETHAN L.	Parliamentari an	05/01/2022 to 05/31/2022			11,756.25
	11 Personnel Compensation					3340			MCCUNE,STEPHEN C	Deputy Staff Director	05/01/2022 to 05/31/2022			10,870.83
						4528			MCFAUL, JESSICA D.	Speechwriter	05/01/2022 to 05/31/2022			2,916.67
		1101			PAY PR22053100	312			MCGLINCHEY, DANIEL P.	Director of International Affa	05/01/2022 to 05/31/2022			14,468.67
						8490			MEDEMA, BRYAN D.	General Counsel and Assistant	05/01/2022 to 05/31/2022			7,916.67
						9668			MITCHELL, ASHLEY N.	Speechwriter /Counsel	05/01/2022 to 05/31/2022			10,014.58
EXPEN			5/31/2022	INT_PAY		8618			MORALES, VERONICA	Director of Communicati ons	05/01/2022 to 05/31/2022			12,808.91
						4670			NDIKUM,ALEXANDER M	Designee	05/01/2022 to 05/31/2022			7,916.67
						2032			OUERTATANI, CHARLA	Staff Director	05/01/2022			16,608.33
						3622			PALMER,KATHLEEN C	Professional Staff	05/01/2022 to 05/31/2022			9,406.25
						9881			PATTERSON, KYLIE N.	Director of Diversity and Incl	05/01/2022			12,808.91
						4201			PEAVEY,LAURA R	Communicati ons Director	05/01/2022 to 05/31/2022			10,870.83

Office	: 10BA000 (COMM	ITTEE ON	N FINANC	IAL SERVIC	E					20		h Congres	on Year 2022 is 2nd Session h: May 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						5232			POE, PHILIP D.	Professional Staff	05/01/2022 to 05/31/2022			7,218.75
	11 Personnel Compensation					1154 6			PREUDHOMME JR, GEOFFREY	Press Assistant	05/01/2022 to 05/31/2022			3,918.75
						49			ROACH,ROBERT L	Dir of Oversight & Investigati	05/01/2022 to 05/31/2022			12,808.91
		1101				6942			ROBILLIARD, ROBERT J.	Designee	05/01/2022 to 05/31/2022			8,333.33
						3094			SANDORA, STEPHEN J.	Professional Staff	05/01/2022 to 05/31/2022			9,406.25
						4809			SCOTT, DENISE N	Financial and Admin. Officer				10,450.00
EXPEN			5/31/2022	INT_PAY		1649			SEARS,GLEN R	Director of Consumer Protectio	05/01/2022 to 05/31/2022			12,808.91
						2605			SHACKELFORD,LINDS EY D		05/01/2022 to 05/31/2022			10,870.83
						409			SKALA, EDWARD G.	Senior Professional Staff	05/01/2022 to 05/31/2022			14,166.67
						2344			SKLADANY,JONATHA N J.	Chief Policy Counsel	05/01/2022 to 05/31/2022			14,166.67
						9501			SO, AGATHA M.	Senior Professional Staff	05/01/2022 to 05/31/2022			10,014.58
						6643			THOMAS,PETRINA A	Member Services Coordinator	05/01/2022 to 05/31/2022			8,333.33

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office:	10BA000 C	COMM	ITTEE ON	I FINANCI	AL SERVIC	E					20		h Congres	n Year 2022 s 2nd Session n: May 2022	
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed	
	11 Personnel Compensation	rsonnel 1101				7490			THORNTON, JUSTIN F.	Clerk	05/01/2022 to 05/31/2022			6,666.67	
				_ /_ / /			8211			VO, NICHOLLE T.	Counsel	05/01/2022 to 05/31/2022			7,218.75
			5/31/2022	INT_PAY	PR22053100	7229			VOSSLER,LAURA E	Professional Staff	05/01/2022 to 05/31/2022			7,916.67	
						7172			WEISS, ELAYNE B	Director of Housing Policy	05/01/2022 to 05/31/2022			12,808.91	
			Total											606,726.00	
		Total												606,726.00	

List of Detailees

Pauline Calande Scott Lee Trevor Feigleson Phillip Millman May 15, 2020 through current June 21, 2021 – June 9, 2022 July 6, 2021 – current January 5, 2022 – December 31, 2022