JO BONNER, ALABAMA CHAIRMAN

MICHAEL T. MCCAUL, TEXAS K. MICHAEL CONAWAY, TEXAS CHARLES W. DENT, PENNSYLVANIA GREGG HARPER, MISSISSIPPI

KELLE A. STRICKLAND, COUNSEL TO THE CHAIRMAN ONE HUNDRED TWELFTH CONGRESS

LINDA T. SÁNCHEZ, CALIFORNIA **RANKING MEMBER**

MAZIE K. HIRONO, HAWAII

CONDINA PEDWARDS, MARYLAND

U.S. House of Representatives FEB

HOUSE A DEPROPOPERLUIS OVERTO RICO DANIEL J. TAYLOR, 1015 LONGWORTH HOUSE OFFICE BUILDING (202) 225-7103

COMMITTEE ON ETHICS Washington, DC 20515-6328

February 17, 2011

The Honorable Daniel E. Lungren Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Mr. Chairman:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith three copies of the monthly report for January including:

- 1. Summary of Progress and projected programs;
- 2. Statements of Expenses under H.R. 5 (112th Congress, 1st Session); and Statements of Expenses under H.R. 279B (111th Congress, 2nd Session); and
- 3. A listing of Committee employees showing addresses, duties, and gross monthly salaries; and
- 4. A report on travel.

This letter certifies that copies of this report are available to each Member of the Committee on Ethics (formerly the Committee on Standards of Official Conduct).

Sincerely,

Jo Bonner Chairman

Enclosures

Other materials the Committee has publicly released in this matter, including the report of the Committee's nonpartisan, professional staff regarding Representatives John Campbell, Joseph Crowley, Jeb Hensarling, Christopher Lee, Frank Lucas, Tom Price and Melvin Watt, are available on the Committee's Web site, at <u>http://ethics.house.gov/</u>.

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COMMITTEE ON ETHICS

January 2011

The Committee continued to fulfill its responsibilities to advise and educate Members and staff on the laws, rules, and standards of conduct. (An enumeration of those laws and rules is found in H. Rep. 110-928, *Summary of Activities, One Hundred Tenth Congress, A Report of the Committee on Standards of Official Conduct*, 110th Cong., 2d Sess. (Jan. 3, 2009).) As a general matter, the Committee's activities in receiving and responding to requests for advice from House Members and staff are conducted on a confidential basis. The Committee received 27 requests for advisory opinions in January of 2011. The Committee also released a New Employee Mandatory Ethics Training in 60 Days advisory memorandum pink sheet on January 25, 2011.

In accordance with the Rules of the House of Representatives of the 112th Congress, the Committee continued to review and approve requests to accept privately-sponsored, officially-connected travel. The Committee received 320 such requests in January of 2011.

In addition, the Committee is required under the House rules to offer annual ethics training to each Member, Delegate, Resident Commissioner, officer and employee of the House. Such training is mandatory for all House officers and employees, and new officers or employees must receive training not later than 60 days after beginning service to the House. The Committee continued to provide such training in January of 2011. The Committee provided training sessions attended by 276 individuals in January of 2011. The Committee also continued to provide training online, through a number of training videos. Additional information about the calendar of upcoming in-person training sessions and online training opportunities is available on the Committee's Web site, at http://ethics.house.gov/.

The Committee publicly announced action with respect to seven pending investigatory matters.

Matters regarding Representatives John Campbell, Joseph Crowley, Jeb Hensarling, Christopher Lee, Frank Lucas, Tom Price and Melvin Watt. On January 26, 2011, the Chairman and Ranking Member determined to release the report of the Committee's nonpartisan, professional staff. The staff report provides analysis of and recommendations about the matters regarding Representatives John Campbell, Joseph Crowley, Jeb Hensarling, Christopher Lee, Frank Lucas, Tom Price and Melvin Watt, which were transmitted to the Committee by the Office of Congressional Ethics either on September 1, 2010, or November 3, 2010. In light of the recommendations of the staff, the Committee announced it will take no further action regarding these seven matters.

Statement of expenses from 1/1/2011 to 1/31/2011

Whole Committee - Funding Limit

H. Res. Resolution: 5

Report Done: Wednesday, February 16, 2011

Category	January 2011	Cumulative For Funding Resolution: 5	1/31/2011
Staff Salaries	\$182,934.40	\$182,934.40	
Overtime	\$0.00	\$0.00	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$775.00	\$775.00	
Travel	\$0.00	\$0.00	
Rent, Communications and Utilities	\$230.00	\$230.00	
Printing and Reproduction	\$61.90	\$61.90	
Miscellaneous Other Services	\$0.00	\$0.00	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$23.65	\$23.65	
Grand Total	\$184,024.95	\$184,024.95	

Statement of expenses from 1/1/2011 to 1/31/2011

Whole Committee - Funding Limit

H. Res. Resolution: 279B

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Report Done: Wednesday, February 16, 2011

Category	January 2011	Cumulative For Funding Resolution: 279B	1/31/2011
Staff Salaries	\$14,557.99	\$2,623,201.26	
Overtime	\$0.00	\$9,131.44	
Consultant Contracts	\$0.00	\$14,650.00	
Equipment	\$0.00	\$12,310.68	
Travel	\$0.00	\$28,219.48	
Rent, Communications and Utilities	\$3,539.44	\$33,163.20	
Printing and Reproduction	\$0.00	\$264.44	
Miscellaneous Other Services	\$188.76	\$25,564.46	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$3,695.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$7,768.93	\$71,213.70	
Grand Total	\$26,055.12	\$2,821,413.66	

United States House of Representatives

Committee on Ethics

Fund Balance Statement as of 1/31/2011

All BOC codes

Report Done: 2/16/2011

Whole Committee - Funding Limit

Less Expenses

Resolution: 279B

	Total Authorization	\$3,441,922.00
Year Month		
2010 January		\$210,652.85
2010 February		\$231,251.72
2010 March		\$235,497.76
2010 April		\$230,607.78
2010 May		\$231,433.11
2010 June		\$225,560.24
2010 July		\$237,437.01
2010 August		\$230,639.97
2010 September		\$236,497.59
2010 October		\$232,814.71
2010 November		\$235,343.13
2010 December		\$257,622.67
2011 January		\$26,055.12
Total Committee Expenses	to Date	\$2,821,413.66
Unexpended Authorization		\$620,508.34

H. Res. Resolution: 112B Statement of expenses from 1/1/2011 to 1/31/2011

Whole Committee - Funding Limit

Report Done: Wednesday, February 16, 2011

Category	January 2011	Cumulative For Funding Resolution: 112B	1/31/2011
Staff Salaries	\$0.00	\$0.00	
Overtime	\$0.00	\$0.00	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$0.00	\$0.00	
Travel	\$0.00	\$0.00	
Rent, Communications and Utilities	\$37.16	\$37.16	
Printing and Reproduction	\$0.00	\$0.00	
Miscellaneous Other Services	\$0.00	\$0.00	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$0.00	\$0.00	
Grand Total	\$37.16	\$37.16	

	United States House of Representatives		
	Committee	on Ethics	
	Fund Balance State	ment as of 1/31/20	011
	All BOC codes		
Resolution: 112B	Report Done:	2/16/2011	
Whole Committee - Fundin	g Limit		
Less Expenses		Total Authorization	\$5,000.00
	Year Month		
·	2011 January		\$37.16
	Total Committee Expen	ses to Date	\$37.16
	Unexpended Authorizat	ion	\$4,962.84

United States Hou	use of Representatives
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Fund Balance Statement as of 1/31/2011

All BOC codes

Report Done: 2/16/2011

Whole Committee - Funding Limit

Less Expenses

Resolution: 5

	Total Authorization	\$2,934,155.00
Year Month		
2011 January		\$184,024.95
Total Committee Expenses	s to Date	\$184,024.95
Unexpended Authorization		\$2,750,130.05

COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT

JANUARY 2011

STANDING COMMITTEE STAFF

<u>NAMES</u>	ADDRESSES	DUTIES	<u>MONTHLY</u> <u>SALARIES</u>
Marc Borodin		Counsel	11,833.33
Blake Chisam		Chief Counsel/Staff Director	1,437.50
Sheria Clarke		Counsel	8,750.00
Frank Davies		Senior Investigator	8,755.00
Carol Dixon		Counsel	12,482.32
Samuel Harvey		Staff Assistant	3,333.33
Donna Hayes		Staff Assistant	2,753.63
Amelia Johnson		Investigative Clerk	3,750.00
Peter L. Johnson		System & Financial Disclosure Admin.	7,275.89
Heather Jones		Counsel	9,166.67
Morgan Kim		Deputy Chief Counsel	13,977.79
Deborah M. Morris		Counsel	11,833.33
Susan Olson		Counsel	832.15
Deborah Peay		Senior Financial Disclosure Manager	9,876.98

NAMES	ADDRESSES	DUTIES	SALARIES
Thomas A. Rust		Counsel	8,750.00
Donald Sherman		Counsel	4,666.67
Stan Simpson		Director of Financial Disclosure Review	11,172.00
Stacey Sovereign		Counsel	12,291.67
Clifford Stoddard, Jr.		Counsel	10,000.00
Kelle Strickland		Counsel to the Chairman	11,951.67
Daniel Taylor		Counsel to the Ranking Member	11,951.67
Joanne White		Administrative Staff Director	9,942.46
Accrued Leave			

Blake Chisam Donald Sherman 5,750.00 1,458.33

Travel Performed: Committee on Ethics 10/20/2010 to 1/31/2011

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Ortler	Traveler	Bagin End	End purpose	Pay D	Date	Transportation Per_Diom	Per_Diem	Other	Total remarks
111B-035	Donald Sherman	10/15/2010	10/15/2010 10/15/2010 Offficial Travel - New York	111B-082	11/1/2010	\$438.45	\$0.00	\$0.00 \$117.29	\$555.74
111B-036	Donald Sherman	10/18/2010	0/18/2010 10/18/2010 Official Travel - New York	111B-083	11/1/2010	\$406.00	\$0.00	\$41.00	\$447.00
111B-037	Deborah Morris	11/7/2010	11/7/2010 11/8/2010 OfficeTravel - New York	111B-087	11/10/2010	\$542.97	\$0.00	\$700.98	\$1,243.95
111B-038	Donald Sherman	11/7/2010	11/7/2010 11/8/2010 Official Travel - New York City	111B-098	12/13/2010	\$548.53	\$0.00		\$717.32 \$1,265.85
111B-039	Tara E. McDonnell	11/8/2010	11/8/2010 11/8/2010 Witness Travel	111B-088	111B-088 11/10/2010	\$405.00	\$0.00	\$0.00	\$405.00
·				Totals		\$2,340.95	\$0.00	\$0.00 \$1,576.59 \$3,917.54	\$3,917.54

Wednesday, February 16, 2011

COMMITTEE COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT ISTRATION

JANUARY 2011

2011 FEB 22 PM 1:59

STANDING COMMITTEE STAFF

<u>NAMES</u>	ADDRESSES	DUTIES	MONTHLY SALARIES
Brittany Bohren		Staff Assistant	2,916.67
Marc Borodin		Counsel	11,833.33
Blake Chisam		Chief Counsel/Staff Director	1,437.50
Sheria Clarke		Counsel	8,750.00
Frank Davies		Senior Investigator	8,755.00
Carol Dixon		Counsel	12,482.32
Samuel Harvey		Staff Assistant	3,333.33
Donna Hayes		Staff Assistant	2,753.63
Amelia Johnson		Investigative Clerk	3,750.00
Peter L. Johnson		System & Financial Disclosure Admin.	7,275.89
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Kelle Strickland		Counsel to the Chairman	11,951.67
Daniel Taylor		Counsel to the Ranking Member	11,951.67
Joanne White		Administrative Staff Director	9,942.46

Accrued Leave

6.20

Blake Chisam Donald Sherman 5,750.00 1,458.33

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