

United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

January 2, 2025

The Honorable Bryan Steil Chairman Committee on House Administration 1216 Longworth HOB Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for December 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during December 1-31, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

Patrick T. McHenry

Chairman

#### Committee on Financial Services Committee Activities –December 2024 118<sup>th</sup> Congress 2<sup>nd</sup> Session

**December 4<sup>th</sup> at 10:00AM in 2128 RHOB:** Full Committee hearing entitled, "Innovation Revolution: How Technology is Shaping the Future of Finance

#### Committee on Financial Services Detailees – December 2024 118<sup>th</sup> Congress 2<sup>nd</sup> Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Matt Ward	Secret Service	Subcommittee on	Majority
		National Security,	
		Illicit Finance,	
		and International	
		Financial	
		Institutions	
Pauline	FDIC		Minority – <b>through</b>
Calande			December 23 only.

#### Committee on Financial Services Committee Travel –December 2024 118<sup>th</sup> Congress 2<sup>nd</sup> Session

There was no travel performed by the Committee in December 2024.

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

#### **Disbursed Summary**

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
			1101 Non-Statutory Compensation	441,008.37	5,641,091.48
		11 Personnel Compensation	1104 Accrued Leave	00.00	33,490.83
			Total	441,008,37	441,008,37 5,674,582,31
			2101 Airfare Commercial Transport	00.00	17,077.08
			2102 Non-Airfare Commercial Transp	10,530.00	13,015.00
			2105 Lodging	00.00	12,954.93
			2110 Meals	00.00	4,693.96
			2120 Car Rental	00'0	3,102.56
		21 Travel	2125 Gasoline	00.00	18.00
			2135 Taxi/Ride Share	00.00	2,224.36
			2136 Parking	00.00	319.00
			2137 Tolls	00.00	69.33
			2175 Field Hearing Support Cost	00.00	4,410.45
N L L L L L L L L L L L L L L L L L L L	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		Total	10,530,00	57,884,67
בארבוא קפו	באדבוז שפוופימו באףפוומונעופא	CC Things of Things	2201 Freight Charges	00.00	234.00
		zz Hansportation of Hilligs	Total	00'0	234,00
			2320 DC Telecom Equip (TRANSFER)	112.00	1,897.75
			2321 DC Telecom Serv (TRANSFER)	389.75	3,894.25
		23 Rent, Communications, Utilities	23 Rent, Communications, Utilities 2322 DC Telecom Tolls (TRANSFER)	2,986.62	33,178.64
			2360 Utilities	77.37	386.85
			Total	3,565.74	39,357,49
			2402 Non-Frankable Printing & Repro	76.00	2,184.00
		24 Printing and Reproduction	2403 Photographic (TRANSFER)	00.6	29.00
			Total	85,00	2,213,00
		JE Othor Condition	2572 Web Dev Hst, Email & Rltd Serv	385.00	4,850.00
		za oti jel vičes	Total	385,00	4,850,00
		26 Sumplies and Materials	2602 Water	30.00	3,313.74
		zo Supplies alla Plateriais	2603 Food & Beverage	00.00	3,935.15

Page 2 of 12

Report ID: CC029 Run Date: 01/03/2025

# Monthly Financial Statement by Legislative Year

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
		2604 Legislative Plnng Food and Bev	00.00	3,217.41
		2620 Office Supplies (Outside)	132.12	722.61
		2621 Office Supply (TRANSFER)	263.50	5,187.48
	26 Supplies and Materials	2623 Software < \$500	39.99	13,245.96
		2630 Publications/Reference Mat'l	1,853.94	21,988.38
CONTRACTOR		2699 Misc. Supplies & Materials	00.0	154.74
EAPEN General Experiultures		Total	2,319,55	51,765,47
		3105 Office Equip Purch<\$25,000	00.00	1,754.78
	1,000	3115 Computer Softw Purch <\$10,000	00.00	3,219.90
	31 Equipment	3118 Maintenance / Repairs	1,993.50	28,502.00
		Total	1,993.50	33,476.68

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

#### **Disbursed Detail**

MTD Disbursed	11,666.67	6,666.67	16,666.67	16,666.67	15,000.00	17,675.00	7,500.00	13,333.33	15,000.00	10,000.00	15,833.33
MTD											
Office ID											
Check / EFT#											
Service Dates	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024
Description	Editor/Docu ment Clerk	Policy Analyst	Communicati ons Director	Subcommitte 12/01/2024 e Staff to 12/31/2024	Senior Counsel	12/01/2024 Staff Director to 12/31/2024	Clerk and Staff Assistant	Digital Director	Senior Oversight Counsel		Senior Professional Staff
Рауее	ALLISON, TERISA L.	ANTHONY, LUKE M.	BARRY, WILLIAM P.	Subcon BEHUNIAK,ALLISON J e Staff Directo	BENNETT, DANIEL M	BETZ, KIMBERLY S.	BOSSART, SVENT S.	BROOKS IV, PAUL C.	Senior CASE JR, MICHAEL W. Oversight Counsel	Senior CHAMBERS, GLENN A. Professional Staff	CHANG,ANTHONY E
Invoice		7	ш	ш		ш	ш	ш	0	0	J
Invoice Date											
Line	456	1148	4545	3768	1855	757	1168	7672	4381	1118	1350
Tran ID	100										
Source											
Tran Date						12/31/2024 INT_PAY					
ВОС						1101					
Program Object Class						11 Personnel Compensation					
Program						EXPEN					

Page 4 of 12

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

	MTD Disbursed	2,500.00	10,000.00	1,666.67	7,500.00	5,833.33	11,666.67	1,666.67	13,333.33	16,666.67	5,416.67	1,666.67	13,333.33
22 22	Office ID												
	Check / EFT#												
	Service Dates	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024
	Description Dates	System 12/01/2024 to the Administrator 12/31/2024	Professional to Staff Member 12/31/2024	Designee	Professional 12/01/2024 to Staff Member 12/31/2024	Designee	Oversight Counsel	Designee	Deputy General Counsel	Senior Counsel	Professional 12/01/2024 to Staff Member 12/31/2024	Designee	Professional 12/01/2024 Staff Member 12/31/2024
	Payee	CONEY, CHARLETTA	COX, VICTORIA M.	DILLON, SEAN P.	EVANS, SHANNON J.	GATES, ZACHARY L.	GOLDSMITH III, JAMES L.	GUILTINAN, MEGAN N.	HASLETT,BRIGHTON N	НІТЕ, ТІМОТНУ Ј.	HOPPER, CHRISTOPHER R.	JANG, JAE	KELLEHER, LINDSEY A.
	Invoice									1 10			
	Invoice Date Invoice												
	Line	9557	1000	1098	7204	3752	1050 2	8755	3572	7142	1176	7779	1020 2
	Tran ID						00,000	FK24123100					
	Source						) V						
	Tran Date Source						VAG TIM 1000/10/10/11	12/31/2024					
	ВОС												
	Program Object Class						11 Personnel	Compensation					
	Program						, 6 2 2						

Page 5 of 12

Report ID: CC029

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

Invoice Date Invoice Payee	Tran ID Line Invoice Date Invoice Payee	Tran ID Line Invoice Date Invoice Payee	Line Invoice Date Invoice Payee	Invoice Date Invoice Payee	Payee	Payee		Descrip	tion		Check / Off	Office ID	MTD Disbursed
9966 KEMP, KEVIN D. Sh	KEMP, KEVIN D.	KEMP, KEVIN D.	KEMP, KEVIN D.	KEMP, KEVIN D.				in 4	Systems to Administrator 12/31/2024	2/31/2024			2,500.00
1359 LEE, BRANDON T. As	LEE, BRANDON T.	LEE, BRANDON T.	LEE, BRANDON T.	LEE, BRANDON T.				St.	Staff t Assistant	12/01/2024 to 12/31/2024			4,583.33
Senio Staff	LUPAS, SAMUEL D.	LUPAS, SAMUEL D.	LUPAS, SAMUEL D.	LUPAS, SAMUEL D.	Sen LUPAS, SAMUEL D. Prof Staf	Sen LUPAS, SAMUEL D. Prof Staf	Sen LUPAS, SAMUEL D. Prof Staf	Sen Prof Staf	ssional	12/01/2024 to 12/31/2024			13,333.33
1036 MCGRATH, CHARLES Profes	MCGRATH, CHARLES D.	MCGRATH, CHARLES D.	MCGRATH, CHARLES D.	MCGRATH, CHARLES D.				Profe Staff	Professional t	12/01/2024 to 12/31/2024			10,000.00
7723 MILLER, JACKSON C. Staff	MILLER, JACKSON C.	MILLER, JACKSON C.	MILLER, JACKSON C.	MILLER, JACKSON C.				Profe Staff	ssional Member	Professional 12/01/2024 to Staff Member 12/31/2024			7,500.00
NORDQUIST, NELS P.	NORDQUIST, NELS P.	NORDQUIST, NELS P.	NORDQUIST, NELS P.	NORDQUIST, NELS P.				Subc e Sta Direc	ımitte	Subcommitte 12/01/2024 to Staff to 12/31/2024			16,666.67
n 1101 12/31/2024 INT_PAY PR24123100 3033 PALMER,KATHLEEN C	PR24123100 3033 PALMER,KATHLEEN C	PR24123100 3033 PALMER,KATHLEEN C	3033 PALMER,KATHLEEN C	PALMER,KATHLEEN C	Senic PALMER,KATHLEEN C Profe Staff	Senic PALMER,KATHLEEN C Profe Staff	PALMER,KATHLEEN C Profe	Senic Profe Staff	r ssional	12/01/2024 to 12/31/2024			16,666.67
4313 POE, PHILIP D. Star	POE, PHILIP D.	POE, PHILIP D.	POE, PHILIP D.	POE, PHILIP D.				Sub Stal	Deputy 1 Subcomm t Staff Dir 1	12/01/2024 to 12/08/2024			3,333.33
2612 SCHMIDTLEIN, MEGHA Shared N R Employee					SCHMIDTLEIN,MEGHA Sh N R	SCHMIDTLEIN,MEGHA Sh N R	SCHMIDTLEIN,MEGHA Sh	SH		12/01/2024 to 12/31/2024			1,666.67
Dir SEYFRIED, Cos LAWRENCE and S S S S S S S S S S S S S S S S S S S	SEYFRIED, LAWRENCE	SEYFRIED, LAWRENCE	SEYFRIED, LAWRENCE	SEYFRIED, LAWRENCE				S Dir	Dir of Coalitions t and Member S	12/01/2024 to 12/31/2024			16,666.67
2208 SHACKELFORD,LINDS Dir EY D	SHACKELFORD,LINDS EY D	SHACKELFORD,LINDS EY D	SHACKELFORD,LINDS EY D	SHACKELFORD,LINDS EY D				늘어	Director of t	12/01/2024 to 12/31/2024			16,666.67
331 SKALA, EDWARD G. e S	SKALA, EDWARD G.	SKALA, EDWARD G.	SKALA, EDWARD G.	SKALA, EDWARD G.				Sut Pis Sut	Subcommitte   12/01/2024 e Staff to   12/31/2024   Director   12/31/2024	.2/01/2024 o 2/31/2024			16,666.67

Page 6 of 12

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

MTD Disbursed	16,666.67	10,000.00	16,666.67	2,500.00	13,333.33	1,666.67	16,666.67	441,008,37	441,008,37	10,530.00	10,530,00	112.00	112,00	389.75	389,75
Office ID															
Check / EFT#										3391125					
Service Dates	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024			11/08/2024 to 11/08/2024		11/01/2024 to 11/30/2024		11/01/2024 to 11/30/2024	
Description Dates	General Counsel	Deputy Director of Meber Servi	<u>+</u>	System 12/01/2024 to to 12/31/2024	Counsel	Shared Employee	Subcommitte 12/01/2024 e Staff to Director 12/31/2024			Non-Airfare Commercial Transp		Dc Telecom Equip (transfer)		Dc Telecom Serv (transfer)	
Payee	SMITHWICK, KYLE B	TRICOMI, GRACE A	VO, NICHOLLE T.	VON HOLTEN, RANDY System Adminis	WEMPLE, BRIAN M.	WHITE, CONNOR E	WRASE, JEFFREY M.			CITIBANK					
Invoice	,									*******436 370-2411- 01800050					
Invoice Date										11/28/2024					
Line	4520 5156 6428 8239 4757 4078									H		2		619	
Tran ID				PR24123100						01800050		EM24122300		EM24122300	
Source				INT_PAY						VCH_EVC		INT_EMS		INT_EMS	
Tran Date				12/31/2024 INT_PAY				Total		12/24/2024 VCH_EVC	Total	12/23/2024 INT_EMS	Total	12/23/2024 INT_EMS	Total
ВОС				1101					Total	2102	F	2320		2321	
Object Class				11 Personnel	Compensation					21 Trave			23 Rent,	Utilities	
Program							EXPEN								

Page 7 of 12

# Monthly Financial Statement by Legislative Year

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

**Disbursed Summary** 

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
		1101 Non-Statutory Compensation	263,135.84	3,106,706.23
		Total	263,135,84	263,135.84 3,106,706.23
		2101 Airfare Commercial Transport	00.00	6,412.94
		2105 Lodging	00.00	8,577.29
	71 + 1	2110 Meals	00.00	775.74
	ZI II avel	2115 WI-FI On Travel	00.00	8.00
		2135 Taxi/Ride Share	00'0	6,699.42
		Total	00'0	22,473.39
		2320 DC Telecom Equip (TRANSFER)	28 00	(61.75)
		2321 DC Telecom Serv (TRANSFER)	159.50	2,727.75
	22 Date Communication   Hillitical	2322 DC Telecom Tolls (TRANSFER)	1,563.26	18,632.24
	23 Refly, Collingingations, Outlines	2335 HIR Graphics (TRANSFER)	00.00	358.00
		2360 Utilities	00.00	95.40
EVDEN Conoral Expanditure		Total	1,750,76	21,751,64
בארבוז ספוופומו באףפווטונטופט	,	2402 Non-Frankable Printing & Repro	00'0	398.00
	24 Printing and Reproduction	2403 Photographic (TRANSFER)	00'0	100.00
		Total	00'0	498,00
	JE Othor Condinoe	2572 Web Dev Hst, Email & Rltd Serv	1,000.00	10,385.00
	za Otilel selvices	Total	1,000,00	10,385.00
		2602 Water	10.00	296.60
		2603 Food & Beverage	00.00	3,462.87
		2604 Legislative Plnng Food and Bev	00.00	16,853.41
	Julian Mataina 35	2620 Office Supplies (Outside)	00.00	4,077.19
	zo supplies alla l'iatellais	2621 Office Supply (TRANSFER)	809.71	1,385.37
		2623 Software < \$500	00.00	120.84
		2630 Publications/Reference Mat'l	00.00	49,750.00
		Total	819,71	75,946,28
	31 Equipment	3118 Maintenance / Repairs	1,089.00	7,901.00

Report ID: CC029

of 8

Page 2

# Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024 2024:118th Congress 2nd Session Month: 2024 December - Open

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
	31 Equipment	Total	1,089,00	00,106,7 00,680,
ellela	Total		267,795.31	.67,795.31 3,245,661.54

# Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024 2024:118th Congress 2nd Session

Month: 2024 December - Open

#### **Disbursed Detail**

MTD Disbursed	8,583.33	13,257.22	10,365.09	13,257.22	13,257.22	5,833.33	17,500.00	13,257.22	11,846.79	6,250.00	13,257.22
MTD											
Office ID											
Check / EFT#											
Service Dates	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to 12/31/2024	12/01/2024 to
Description	Professional Staff	Director of Capital Markets	Research Director	Director of Financial Technolo	Director of 12/01/2024 Diversity and to 12/31/2024	Research Assistant	Deputy Staff Director	Director of Housing Policy	Systems Administrator	Counse	Communicati
Payee	ANOH, MELISSA R.	BAGRAMIAN, LEVON	BASSETT, SARAH M.	CESARETTI, TAMARA K.	CRITTLE, CHELSEA S.	DE LOS REYES, ELIZABETH	ERICKSON,KRISTOFO Deputy Staff R S Director	FIERRO,ALIA M	FORMAN JR,ALFRED J Systems 12/01/2024 Administrator 12/31/2024	GAYAR, YARA	GIWA, OLUWAKEMI
Invoice											
Invoice Date											
Line											7224
Tran ID						PR24123100					
Source						INT_PAY					
Tran Date						1101 12/31/2024 INT_PAY					
ВОС						1101					
Object Class						11 Personnel Compensation					
Program						EXPEN					

<sub>∞</sub>

# Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

2024:118th Congress 2nd Session Month: 2024 December - Open

Authorization Year 2024

15,093 75 10,600.00 10,833.33 17,675.00 13,257.22 11,250.00 9,166.67 13,254.67 7,916.67 13,257 22 5,000.00 9,166.67 MTD Disbursed Office ID Check / EFT# 12/01/2024 to 12/31/2024 Financial and 12/01/2024
Admin. to 12/31/2024 Service OUERTATANI, CHARLA Staff Director Description Dir of Oversight & Director of Consumer Protectio Director of National Investigati Press Secretary Staff Assistant Member Services Director Security Digital Director Senior Counsel General Counsel Chief Counsel LICHTENFELS, JAMES R. LINDHOLM,DANIELLE C MOORE, STEPHANIE Y. THOMAS, PETRINA A MATHIEU, HERLINE ROACH, ROBERT L KAHNG, ESTHER J SCOTT, DENISE N SMITH-PARKER, VICTORIA MANOSALVAS, MARCOS F. SEARS, GLEN R Payee Line Invoice Date Invoice 3045 2671 1233 1811 4637 1677 4009 1327 8354 5333 899 39 PR24123100 Tran ID 1101 | 12/31/2024 | INT\_PAY Source **BOC** Tran Date 11 Personnel Compensation Program Object Class EXPEN

Page 5 of

 $\infty$ 

Report ID: CC029