



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

August 15, 2024

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for July 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during July 1-31, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name "Patrick" being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –July 2024
118th Congress 2nd Session

July 9th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “The Annual Testimony of the Secretary of the Treasury on the State of the International Financial System.”

July 10th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “The Federal Reserve’s Semi-Annual Monetary Policy Report.”

July 12th at 10:00AM at Alltech, 401 Cross Street, Lexington, Kentucky: Financial Institutions and Monetary Policy Subcommittee field hearing entitled, “Financial Institution-Fintech Partnerships: Leveraging Third-Party Relationships to Increase Access to Financial Services.”

July 23rd at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “AI Innovation Explored: Insights into AI Applications in Financial Services and Housing.”

July 24th at 10:30AM in 2128 RHOB: Subcommittee on Housing and Insurance subcommittee hearing entitled, “Housing Solutions: Cutting Through Government Red Tape.”

Committee on Financial Services
Detailees – July 2024
118th Congress 2nd Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Matt Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Ian Greber-Raines	SEC	Subcommittee on Capital Markets	Majority
Jennie Chin-Romero	OCC		Minority
Pauline Calande	FDIC		Minority

Committee on Financial Services
 Committee Travel – July 2024
 118th Congress 2nd Session

Traveler	Destination	Date(s)	Purpose	Expenses
Patricia Halloran	Louisville, Kentucky	7/10-7/12	Field Hearing	\$726.46 Travel, \$531.60 Lodging
Beau Brooks	Louisville, Kentucky	7/10-7/12	Field Hearing	\$726.46 Travel, \$531.60 Lodging
Grace Tricomi	Louisville, Kentucky	7/10-7/12	Field Hearing	\$1157.23 Travel, \$579.55 Lodging
Jeffrey Wrase	Louisville, Kentucky	7/10-7/12	Field Hearing	\$726.46 Travel, \$553.17 Lodging
Kathleen Palmer	Louisville, Kentucky	7/11-7/12	Field Hearing	\$367.97 Travel, \$287.36 Lodging
David McGrath	Louisville, Kentucky	7/10-7/12	Field Hearing	\$999.99 Travel, \$543.22 Lodging

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	519,683.38	3,271,551.81
		1104 Accrued Leave	0.00	4,555.56
		Total	519,683.38	3,276,107.37
	21 Travel	2101 Airfare Commercial Transport	2,608.80	11,938.93
		2102 Non-Airfare Commercial Transp	0.00	2,485.00
		2105 Lodging	1,422.72	8,777.65
		2110 Meals	124.52	3,677.31
		2120 Car Rental	1,100.82	2,671.79
		2135 Taxi/Ride Share	709.32	1,000.11
		2136 Parking	58.00	232.00
		2137 Tolls	0.00	31.78
		2175 Field Hearing Support Cost	0.00	2,706.00
		Total	6,024.18	33,520.57
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	108.00	636.00
		2321 DC Telecom Serv (TRANSFER)	335.50	1,999.75
		2322 DC Telecom Tolls (TRANSFER)	2,966.76	17,302.29
		2360 Utilities	0.00	232.11
		Total	3,410.26	20,170.15
	24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	38.00	1,918.00
		Total	38.00	1,918.00
	25 Other Services	2572 Web Dev Hst,Email & Rltd Serv	1,385.00	8,310.00
		Total	1,385.00	8,310.00
	26 Supplies and Materials	2602 Water	403.59	2,273.76
		2603 Food & Beverage	741.45	3,327.85
		2604 Legislative Plnng Food and Bev	0.00	3,217.41
		2620 Office Supplies (Outside)	42.60	590.49
		2621 Office Supply (TRANSFER)	693.08	4,077.25
2623 Software < \$500		60.50	13,128.60	

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 July - Closed

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	26 Supplies and Materials	2630 Publications/Reference Mat'l	0.00	19,031.07	
			2699 Misc. Supplies & Materials	77.37	77.37	
			Total	2,018.59	45,723.80	
		31 Equipment	3105 Office Equip Purch<\$25,000	0.00	1,754.78	
			3115 Computer Softw Purch <\$10,000	0.00	3,219.90	
			3118 Maintenance / Repairs	1,993.50	18,534.50	
			Total	1,993.50	23,509.18	
		Total			534,552.91	3,409,259.07

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						7794			ALLISON, HENRY W.	Shared Employee	07/01/2024 to 07/31/2024			1,666.67
						428			ALLISON, TERISA L.	Editor/Document Clerk	07/01/2024 to 07/31/2024			11,666.67
						10639			ANTHONY, LUKE M.	Policy Analyst	07/01/2024 to 07/31/2024			6,666.67
						4153			BARRY, WILLIAM P.	Deputy Comms Director	07/01/2024 to 07/31/2024			13,333.33
						3436			BEHUNIAK,ALLISON J	Subcommittee Staff Director	07/01/2024 to 07/31/2024			16,666.67
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	1724			BENNETT,DANIEL M	Senior Counsel	07/01/2024 to 07/31/2024			15,000.00
						729			BETZ, KIMBERLY S.	Chief Counsel	07/01/2024 to 07/31/2024			17,675.00
						10826			BOSSART, SVENT S.	Senior Staff Assistant	07/01/2024 to 07/31/2024			4,583.33
						7016			BROOKS IV, PAUL C.	Press Secretary and Digital Ma	07/01/2024 to 07/31/2024			8,333.33
						4001			CASE JR, MICHAEL W.	Senior Oversight Counsel	07/01/2024 to 07/31/2024			15,000.00
						10358			CHAMBERS, GLENN A.	Senior Professional Staff	07/03/2024 to 07/31/2024			9,333.33

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 July - Closed

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	1268			CHANG,ANTHONY E	Senior Professional Staff	07/01/2024 to 07/31/2024			15,833.33
						8807			CONEY, CHARLETTA	System Administrator	07/01/2024 to 07/31/2024			2,500.00
						9200			COX, VICTORIA M.	Professional Staff Member	07/01/2024 to 07/31/2024			10,000.00
						1039			DILLON, SEAN P.	Designee	07/01/2024 to 07/31/2024			1,666.67
						3906			ERDEL, ROBERT M.	Shared Employee	07/01/2024 to 07/31/2024			1,666.67
						6585			EVANS, SHANNON J.	Professional Staff Member	07/01/2024 to 07/31/2024			7,500.00
						3421			GATES, ZACHARY L.	Designee	07/01/2024 to 07/31/2024			1,666.67
						9654			GOLDSMITH III, JAMES L.	Oversight Counsel	07/01/2024 to 07/31/2024			11,666.67
						8041			GUILTINAN, MEGAN N.	Designee	07/01/2024 to 07/31/2024			1,666.67
						5445			HALLORAN, PATRICIA A.	Clerk	07/01/2024 to 07/31/2024			9,166.67
						3261			HASLETT,BRIGHTON N	Deputy General Counsel	07/01/2024 to 07/31/2024			13,333.33
						6525			HITE, TIMOTHY J.	Senior Counsel	07/01/2024 to 07/31/2024			16,666.67

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 July - Closed

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	257			HOFFMANN, MATTHEW	Staff Director	07/01/2024 to 07/31/2024			17,675.00
						10915			HOPPER, CHRISTOPHER R.	Professional Staff Member	07/01/2024 to 07/31/2024			5,416.67
						7122			JANG, JAE	Designee	07/01/2024 to 07/31/2024			1,666.67
						9376			KELLEHER, LINDSEY A.	Professional Staff Member	07/01/2024 to 07/31/2024			13,333.33
						9167			KEMP, KEVIN D.	Systems Administrator	07/01/2024 to 07/31/2024			2,500.00
						8269			LUCIA, MICHAEL A.	Subcommittee Staff Director	07/01/2024 to 07/31/2024			16,666.67
						9632			LUPAS, SAMUEL D.	Senior Professional Staff	07/01/2024 to 07/31/2024			13,333.33
						9526			MCGRATH, CHARLES D.	Professional Staff Member	07/01/2024 to 07/31/2024			10,000.00
						7063			MILLER, JACKSON C.	Professional Staff Member	07/01/2024 to 07/31/2024			7,500.00
						208			NORDQUIST, NELS P.	Subcommittee Staff Director	07/01/2024 to 07/31/2024			16,666.67
						2779			PALMER, KATHLEEN C	Senior Professional Staff	07/01/2024 to 07/31/2024			16,666.67
						3241			PEAVEY, LAURA R	Communications Director	07/01/2024 to 07/31/2024			16,666.67

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	3939			POE, PHILIP D.	Deputy Subcomm Staff Dir	07/01/2024 to 07/31/2024			15,000.00
						108			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	07/01/2024 to 07/31/2024			14,166.67
						2039			SHACKELFORD,LINDSEY D	Director of Operations	07/01/2024 to 07/31/2024			16,666.67
						5253			SHANNON,WILLIAM M	Professional Staff Member	07/01/2024 to 07/31/2024			13,333.33
						317			SKALA, EDWARD G.	Subcommittee Staff Director	07/01/2024 to 07/31/2024			16,666.67
						4132			SMITHWICK,KYLE B	Chief Oversight Counsel	07/01/2024 to 07/31/2024			16,666.67
						4709			TRICOMI,GRACE A	Deputy Director of Meber Servi	07/01/2024 to 07/31/2024			10,000.00
						5892			VO, NICHOLLE T.	Deputy Chief Oversight Counsel	07/01/2024 to 07/31/2024			16,666.67
						7547			VON HOLTEN, RANDY A.	System Administrator	07/01/2024 to 07/31/2024			2,500.00
						1840			WADE, DANA T.	Senior Advisor	07/01/2024 to 07/31/2024			16,666.67
						4352			WEMPLE, BRIAN M.	Professional Staff	07/01/2024 to 07/31/2024			13,333.33
						1292			WRASE, JEFFREY M.	Subcommittee Staff Director	07/01/2024 to 07/31/2024			16,666.67

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Disbursed Summary

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	258,461.95	1,766,544.53	
			Total	258,461.95	1,766,544.53	
		21 Travel	2101 Airfare Commercial Transport	2105 Lodging	1,857.50	2,111.70
				2110 Meals	0.00	147.26
				2135 Taxi/Ride Share	0.00	169.71
				Total	1,857.50	2,800.66
				23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	32.00
		2321 DC Telecom Serv (TRANSFER)	275.75		1,814.00	
		2322 DC Telecom Tolls (TRANSFER)	1,669.56		10,507.65	
		2335 HIR Graphics (TRANSFER)	100.00		358.00	
		Total	2,077.31	13,179.65		
		24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	2403 Photographic (TRANSFER)	0.00	360.00
				Total	0.00	460.00
				26 Supplies and Materials	2602 Water	10.00
		2603 Food & Beverage	(4,427.41)		442.97	
		2604 Legislative Plnng Food and Bev	4,427.41		4,427.41	
		2620 Office Supplies (Outside)	367.23		2,133.02	
		2621 Office Supply (TRANSFER)	152.88		328.08	
		2623 Software < \$500	0.00		120.84	
		2630 Publications/Reference Mat'l	0.00		49,750.00	
		Total	530.11	57,212.32		
		31 Equipment	3118 Maintenance / Repairs	Total	1,089.00	2,456.00
				Total	1,089.00	2,456.00
		Total	Total	264,015.87	1,842,653.16	

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	6643			ANO, MELISSA R.	Professional Staff	07/01/2024 to 07/31/2024			8,583.33
						7027			BAGRAMIAN, LEVON	Director of Capital Markets	07/01/2024 to 07/31/2024			13,257.22
						6984			BASSETT, SARAH M.	Research Director	07/01/2024 to 07/31/2024			10,365.09
						6645			CESARETTI, TAMARA K.	Counsel	07/01/2024 to 07/31/2024			9,166.67
						7028			CRITTLE, CHELSEA S.	Director of Diversity and Incl	07/01/2024 to 07/31/2024			13,257.22
						8270			DE LOS REYES, ELIZABETH	Research Assistant	07/01/2024 to 07/31/2024			5,833.33
						2062			ERICKSON, KRISTOFOR S	Deputy Staff Director	07/01/2024 to 07/31/2024			17,500.00
						4883			FIERRO, ALIA M	Director of Housing Policy	07/01/2024 to 07/31/2024			13,257.22
						1463			FORMAN JR, ALFRED J	Systems Administrator	07/01/2024 to 07/31/2024			11,846.79
						8212			GAYAR, YARA	Counsel	07/01/2024 to 07/31/2024			6,250.00
6600			GIWA, OLUWAKEMI O.	Communications Director	07/01/2024 to 07/31/2024			13,257.22						

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 July - Closed

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2024	INT_PAY	PR24073100	2789			KAHNG,ESTHER J	Chief Counsel	07/01/2024 to 07/31/2024			15,093.75
						2447			LICHTENFELS, JAMES R.	Counsel	07/01/2024 to 07/31/2024			8,583.33
						1166			LINDHOLM,DANIELLE C	Director of National Security	07/01/2024 to 07/31/2024			13,254.67
						1681			MANOSALVAS, MARCOS F.	Digital Director	07/01/2024 to 07/31/2024			10,600.00
						4243			MATHIEU, HERLINE	Press Secretary	07/01/2024 to 07/31/2024			7,916.67
						860			MOORE, STEPHANIE Y.	General Counsel	07/01/2024 to 07/31/2024			10,833.33
						1561			OUERTATANI,CHARLA	Staff Director	07/01/2024 to 07/31/2024			17,675.00
						37			ROACH,ROBERT L	Dir of Oversight & Investigati	07/01/2024 to 07/31/2024			13,257.22
						3658			SCOTT,DENISE N	Financial and Admin. Officer	07/01/2024 to 07/31/2024			11,250.00
						1248			SEARS,GLEN R	Director of Consumer Protectio	07/01/2024 to 07/31/2024			13,257.22
						7651			SMITH-PARKER, VICTORIA	Staff Assistant	07/01/2024 to 07/31/2024			5,000.00
						4884			THOMAS,PETRINA A	Member Services Director	07/01/2024 to 07/31/2024			9,166.67