



United States House of Representatives  
One Hundred Eighteenth Congress  
Committee on Financial Services  
2129 Rayburn House Office Building  
Washington, DC 20515

September 14, 2023

The Honorable Bryan Steil  
Chairman  
Committee on House Administration  
1216 Longworth HOB  
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for August 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during August 1-31, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry".

Patrick T. McHenry  
Chairman

Committee on Financial Services  
Committee Activities – August 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

There was no official business before the Committee in August 2023.

U.S. House of Representatives  
**Monthly Financial Statement by Legislative Year**

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023  
 2023:118th Congress 1st Session  
 Month: August 2023

**Disbursed Summary**

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
11 Personnel Compensation		1101 Non-Statutory Compensation	680,907.05	5,392,034.88
		1104 Accrued Leave	15,959.53	33,113.70
		1106 Bonus	0.00	102,637.97
		<b>Total</b>	<b>696,866.58</b>	<b>5,527,786.55</b>
21 Travel		2101 Airfare Commercial Transport	0.00	1,849.35
		2105 Lodging	0.00	3,699.21
		2110 Meals	0.00	63.28
		2135 Taxi/Ride Share	0.00	424.64
		<b>Total</b>	<b>0.00</b>	<b>6,036.48</b>
23 Rent, Communications, Utilities		2320 DC Telecom Equip (TRANSFER)	152.00	1,452.00
		2321 DC Telecom Serv (TRANSFER)	685.50	4,708.75
		2322 DC Telecom Tolls (TRANSFER)	4,230.95	30,549.26
		2335 HIR Graphics (TRANSFER)	0.00	150.00
		2360 Utilities	77.37	523.67
		<b>Total</b>	<b>5,145.82</b>	<b>37,383.68</b>
EXPEN General Expenditures		2402 Non-Frankable Printing & Repro	76.00	2,678.29
		2403 Photographic (TRANSFER)	0.00	100.00
		2499 Miscellaneous Printing	0.00	12.70
		<b>Total</b>	<b>76.00</b>	<b>2,790.99</b>
25 Other Services		2545 Committee Specialized Training	0.00	1,765.00
		2572 Web Dev Hst,Email & Rltd Serv	1,385.00	9,695.00
		<b>Total</b>	<b>1,385.00</b>	<b>11,460.00</b>
26 Supplies and Materials		2602 Water	562.66	2,801.29
		2603 Food & Beverage	101.81	3,693.30
		2604 Legislative Plnng Food and Bev	0.00	5,901.05
		2620 Office Supplies (Outside)	312.02	2,129.36
		2621 Office Supply (TRANSFER)	(160.19)	5,014.63
		2623 Software < \$500	0.00	985.78

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Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
	26 Supplies and Materials	2630 Publications/Reference Mat'l	0.00	18,120.04
		<b>Total</b>	<b>816.30</b>	<b>38,645.45</b>
EXPEN General Expenditures	31 Equipment	3118 Maintenance / Repairs	3,075.50	22,472.23
		<b>Total</b>	<b>3,075.50</b>	<b>22,472.23</b>
	<b>Total</b>		<b>707,365.20</b>	<b>5,646,575.38</b>
	FM Franked Mail	2352 Franked Mail	0.00	13.86
AE200 Official Mail		<b>Total</b>	<b>0.00</b>	<b>13.86</b>
	<b>Total</b>		<b>0.00</b>	<b>13.86</b>

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**Disbursed Detail**

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						8787			ALLISON, HENRY W.	Shared Employee	07/01/2023 to 07/30/2023			55.56
						8789			ALLISON, HENRY W.	Shared Employee	08/01/2023 to 08/31/2023			1,666.67
						443			ALLISON, TERISA L.	Editor/Documentation Clerk	08/01/2023 to 08/31/2023			11,666.67
						1458			ANDERSON, WILLIAM L.	Subcommittee Staff Director	08/01/2023 to 08/31/2023			16,666.67
						7390			ANO, MELISSA R.	Professional Staff	08/01/2023 to 08/31/2023			8,193.75
EXPEN	11 Personnel Compensation	1101	8/31/2023	INT_PAY	PR23083100	7830			BAGRAMIAN, LEVON	Director of Capital Markets	08/01/2023 to 08/31/2023			13,257.22
						5698			BALTAZAR, CHRISTINE M.	Senior Professional Staff	08/01/2023 to 08/02/2023			460.00
						4531			BARRY, WILLIAM P	Press Secretary	08/01/2023 to 08/31/2023			10,833.33
						7776			BASSETT, SARAH M.	Research Director	08/01/2023 to 08/31/2023			10,365.09
						3742			BEHUNIAK, ALLISON J	Subcommittee Staff Director	08/01/2023 to 08/31/2023			16,666.67
						1822			BENNETT, DANIEL M	Senior Counsel	08/01/2023 to 08/31/2023			13,333.33

U.S. House of Representatives  
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<b>2023:118th Congress 1st Session</b>														
<b>Month: August 2023</b>														
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						765			BETZ, KIMBERLY S.	Chief Counsel	08/01/2023 to 08/31/2023			16,666.67
						7815			BROOKS IV, PAUL C.	Deputy Press Secretary	08/01/2023 to 08/31/2023			5,416.67
						4366			CASE JR, MICHAEL W.	Senior Professional Oversight	08/01/2023 to 08/31/2023			10,000.00
						7392			CESARETTI, TAMARA K.	Counsel	08/01/2023 to 08/31/2023			8,193.75
						1339			CHANG,ANTHONY E	Senior Professional Staff	08/01/2023 to 08/31/2023			14,166.67
						3467			COLLINS, RACHEL E.	General Counsel	08/01/2023 to 08/31/2023			12,083.33
EXPEN	11 Personnel Compensation	1101	8/31/2023	INT_PAY	PR23083100	9911			CONEY, CHARLETTA	System Administrator	08/01/2023 to 08/31/2023			2,500.00
						10398			COX, VICTORIA M.	Senior Staff Assistant	08/01/2023 to 08/31/2023			4,166.67
						7831			CRITTLE, CHELSEA S.	Director of Diversity and Incl	08/01/2023 to 08/31/2023			13,257.22
						9295			DE LOS REYES, ELIZABETH	Research Assistant	08/01/2023 to 08/31/2023			4,743.75
						1091			DILLON, SEAN P.	Designee	08/01/2023 to 08/31/2023			1,666.67
						3984			DUBOSE, DANIELLE M.	Professional Staff Member	08/01/2023 to 08/31/2023			14,166.67

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						4259			ERDEL, ROBERT M.	Shared Employee	08/01/2023 to 08/31/2023			1,666.67
						2192			ERICKSON, KRISTOFO R S	Deputy Staff Director	08/01/2023 to 08/31/2023			17,017.13
						7311			EVANS, SHANNON J.	Staff Assistant	08/01/2023 to 08/31/2023			3,750.00
						4230			FERGUSON, PATRICK	Counsel	08/01/2023 to 08/02/2023			690.93
						5399			FIERRO, ALIA M	Director of Housing Policy	08/01/2023 to 08/31/2023			12,190.25
						1551			FORMAN JR, ALFRED J	Systems Administrator	08/01/2023 to 08/31/2023			11,846.79
EXPEN	11 Personnel Compensation	1101	8/31/2023	INT_PAY	PR23083100	3728			GATES, ZACHARY L.	Designee	08/01/2023 to 08/31/2023			1,666.67
						7328			GIWA, OLUWAKEMI O.	Communications Director	08/01/2023 to 08/31/2023			13,257.22
						9050			GUILTINAN, MEGAN N.	Designee	08/01/2023 to 08/31/2023			1,666.67
						6030			HALLORAN, PATRICIA A.	Clerk	08/01/2023 to 08/31/2023			5,833.33
						3522			HASLETT, BRIGHTON N	Senior Counsel	08/01/2023 to 08/31/2023			10,833.33
						7239			HITE, TIMOTHY J.	Counsel	08/01/2023 to 08/31/2023			10,833.33

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<b>Month: August 2023</b>														
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						264			HOFFMANN, MATTHEW	Staff Director	08/01/2023 to 08/31/2023			17,675.00
						7945			JANG, JAE	Designee	08/01/2023 to 08/31/2023			1,666.67
						3005			KAHNG, ESTHER J	Chief Counsel	08/01/2023 to 08/31/2023			15,093.75
						1356			KALDAHL, RACHEL A.	Chief Oversight Counsel	08/01/2023 to 08/31/2023			16,666.67
						10630			KELLEHER, LINDSEY A.	Professional Staff Member	08/01/2023 to 08/31/2023			10,000.00
						10355			KEMP, KEVIN D.	Systems Administrator	08/01/2023 to 08/31/2023			2,500.00
EXPEN	11 Personnel Compensation	1101	8/31/2023	INT_PAY	PR23083100	2616			LICHTENFELS, JAMES R.	Counsel	08/01/2023 to 08/31/2023			8,193.75
						1233			LINDHOLM, DANIELLE C	Director of National Security	08/01/2023 to 08/31/2023			13,257.22
						10927			LUPAS, SAMUEL D.	Policy Analyst	08/01/2023 to 08/31/2023			6,666.67
						1777			MANOSALVAS, MARCOS F.	Digital Director	08/01/2023 to 08/31/2023			10,350.00
						10801			MCGRATH, CHARLES D.	Staff Assistant	08/01/2023 to 08/31/2023			3,750.00
						6769			MEDEMA, BRYAN D.	General Counsel and Assistant	08/01/2023 to 08/31/2023			11,212.50



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**2023:118th Congress 1st Session**  
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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	8/31/2023	INT_PAY	PR23083100	215			NORDQUIST, NELS P.	Subcommittee Staff Director	08/01/2023 to 08/31/2023			16,666.67
						1646			OUARTANI, CHARLA	Staff Director	08/01/2023 to 08/31/2023			17,569.13
						2993			PALMER, KATHLEEN C	Senior Professional Staff	08/01/2023 to 08/31/2023			13,333.33
						3499			PEAVEY, LAURA R	Communications Director	08/01/2023 to 08/31/2023			16,666.67
						4295			POE, PHILIP D.	Senior Professional Staff	08/01/2023 to 08/31/2023			13,333.33
						37			ROACH, ROBERT L	Dir of Oversight & Investigations	08/01/2023 to 08/31/2023			13,257.22
						3980			SCOTT, DENISE N	Financial and Admin. Officer	08/01/2023 to 08/31/2023			10,824.37
						1320			SEARS, GLEN R	Director of Consumer Protection	07/01/2023 to 07/31/2023			0.65
						1321			SEARS, GLEN R	Director of Consumer Protection	08/01/2023 to 08/31/2023			13,257.25
						115			SEYFRIED, LAWRENCE	Dir of Coalitions and Members	08/01/2023 to 08/31/2023			13,750.00
						2165			SHACKELFORD, LINDS EY D	Director of Operations	08/01/2023 to 08/31/2023			16,666.67
						5818			SHANNON, WILLIAM M	Policy Analyst	08/01/2023 to 08/31/2023			6,666.67

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						328			SKALA, EDWARD G.	Subcommittee Staff Director	08/01/2023 to 08/31/2023			16,666.67
						8619			SMITH-PARKER, VICTORIA	Staff Assistant	08/01/2023 to 08/31/2023			4,312.50
						4511			SMITHWICK, KYLE B	Deputy Chief Oversight Counsel	08/01/2023 to 08/31/2023			14,166.67
						5400			THOMAS, PETRINA A	Member Services Director	08/01/2023 to 08/31/2023			8,625.00
						5189			TRICOMI, GRACE A	Deputy Director of Member Servi	08/01/2023 to 08/31/2023			8,333.33
						6535			VO, NICHOLLE T.	Senior Counsel	08/01/2023 to 08/31/2023			14,166.67
						8492			VON HOLTEN, RANDY A.	System Administrator	08/01/2023 to 08/31/2023			2,500.00
						1940			WADE, DANA T.	Senior Advisor	08/01/2023 to 08/31/2023			15,000.00
						4774			WEMPLE, BRIAN M.	Professional Staff	08/01/2023 to 08/31/2023			10,000.00
						1367			WRASE, JEFFREY M.	Subcommittee Staff Director	08/01/2023 to 08/31/2023			16,666.67
														<b>680,907.05</b>
						5699			BALTARZ, CHRISTINE M.	Senior Professional Staff	08/01/2023 to 08/02/2023			1,150.00
						4231			FERGUSON, PATRICK	Counsel	08/01/2023 to 08/02/2023			10,365.09

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
	11 Personnel Compensation	1104	8/31/2023	INT_PAY	PR23083100	6011			THORNTON, JUSTIN F.	Professional Staff Member	07/01/2023 to 07/14/2023			4,444.44
		<b>Total</b>												<b>15,959.53</b>
		<b>Total</b>												<b>696,866.58</b>
		2320	8/30/2023	INT_EMS	EM23083000	3				Dc Telecom Equip (transfer)	07/01/2023 to 07/31/2023			108.00
						4				Dc Telecom Equip (transfer)	07/01/2023 to 07/31/2023			44.00
		<b>Total</b>												<b>152.00</b>
		2321	8/30/2023	INT_EMS	EM23083000	660				Dc Telecom Serv (transfer)	07/01/2023 to 07/31/2023			337.75
						661				Dc Telecom Serv (transfer)	07/01/2023 to 07/31/2023			347.75
		<b>Total</b>												<b>685.50</b>
	23 Rent, Communications, Utilities					1238				Dc Telecom Tolls (transfer)	07/01/2023 to 07/31/2023			0.70
						1239				Dc Telecom Tolls (transfer)	07/01/2023 to 07/31/2023			2.11
		2322	8/30/2023	INT_EMS	EM23083000	1240				Dc Telecom Tolls (transfer)	07/01/2023 to 07/31/2023			2,224.40
						1241				Dc Telecom Tolls (transfer)	07/01/2023 to 07/31/2023			62.42
						1242				Dc Telecom Tolls (transfer)	07/01/2023 to 07/31/2023			0.20
EXPEN														

Committee on Financial Services  
Committee Travel – August 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

There was no travel performed by the Committee in August 2023.

Committee on Financial Services  
Detailees – August 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Johnny Gharib	SEC	Subcommittee on Capital Markets	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Grace Fisher	HUD	Subcommittee on Housing and Insurance	Minority