



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

January 12, 2023

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for December 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during December 1-31, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry".

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –December 2023
118th Congress 1st Session

December 5th at 10:00AM in 2128 RHOB: Subcommittee on Digital Assets, Financial Technology and Inclusion hearing entitled, “Fostering Financial Innovation: How Agencies Can Leverage Technology to Shape the Future of Financial Services.”

December 6th at 10:00AM in 2128 RHOB: Subcommittee on Housing and Insurance hearing entitled, “Housing Affordability: Governmental Barriers and Market-Based Solutions.”

December 8th at 9:00AM at The Venture Center in Little Rock, Arkansas: Subcommittee on Digital Assets, Financial Technology and Inclusions field hearing entitled, “Connecting Communities: Building Innovation Ecosystems Across America.”

December 12th at 10:00AM in 2128 RHOB: Subcommittee on National Security, Illicit Finance, and International Financial Institutions hearing entitled, “Restricting Rogue-State Revenue: Strengthening Energy Sanctions on Russia, Iran, and Venezuela.”

December 12th at 2:00PM in 2128 RHOB: Subcommittee on Capital Markets hearing entitled, “Examining the Agenda of Regulators, SROs, and Standards-Setters for Accounting, Auditing.”

December 13th at 9:00AM in 2128 RHOB: Subcommittee on Oversight and Investigations hearing entitled, “Moving the Money Part 2: Getting Answers from the Biden Administration on the Iranian Regime’s Support of Terrorism.”

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: December 2023

Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
	11 Personnel Compensation	1101 Non-Statutory Compensation	718,957.20	8,220,530.25
		1104 Accrued Leave	0.00	44,326.20
		1106 Bonus	13,124.99	158,331.94
		Total	732,082.19	8,423,188.39
		2101 Airfare Commercial Transport	2,613.18	4,858.15
		2102 Non-Airfare Commercial Transp	2,158.12	2,158.12
	21 Travel	2105 Lodging	0.00	3,699.21
		2110 Meals	0.00	63.28
		2135 Taxi/Ride Share	0.00	424.64
		2199 Miscellaneous Travel	0.00	60.00
		Total	4,771.30	11,263.40
EXPEN General Expenditures		2320 DC Telecom Equip (TRANSFER)	152.00	2,060.00
		2321 DC Telecom Serv (TRANSFER)	685.50	7,450.75
		2322 DC Telecom Tolls (TRANSFER)	4,595.19	49,010.18
		2335 HIR Graphics (TRANSFER)	0.00	256.00
	23 Rent, Communications, Utilities	2350 Postage / Courier / Box Rental	0.00	45.75
		2360 Utilities	77.37	731.41
		2399 Misc. Communications	0.00	116.60
		Total	5,510.06	59,670.69
		2402 Non-Frankable Printing & Repro	0.00	3,067.89
	24 Printing and Reproduction	2403 Photographic (TRANSFER)	0.00	100.00
		2499 Miscellaneous Printing	0.00	12.70
		Total	0.00	3,180.59
		2545 Committee Specialized Training	0.00	1,765.00
	25 Other Services	2572 Web Dev Hst,Email & Rltd Serv	1,385.00	15,235.00
		Total	1,385.00	17,000.00
		2602 Water	502.94	3,909.67
	26 Supplies and Materials	2603 Food & Beverage	0.00	5,004.64

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		2604 Legislative Plnng Food and Bev	0.00	13,888.57
		2605 Framing (TRANSFER)	0.00	50.00
		2620 Office Supplies (Outside)	650.95	5,347.02
	26 Supplies and Materials	2621 Office Supply (TRANSFER)	516.31	7,498.85
		2623 Software < \$500	39.99	5,678.07
		2630 Publications/Reference Mat'l	1,952.94	21,750.73
		2699 Misc. Supplies & Materials	0.00	154.74
		Total	3,663.13	63,282.29
		3112 Computer Hardw Purch <\$25,000	0.00	13,739.90
	31 Equipment	3115 Computer Softw Purch <\$10,000	0.00	3,157.89
		3118 Maintenance / Repairs	2,996.50	34,567.81
		Total	2,996.50	51,465.60
	Total		750,408.18	8,629,050.96
AE200 Official Mail		2352 Franked Mail	0.00	13.86
		Total	0.00	13.86
	Total		0.00	13.86

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						9259			ALLISON, HENRY W.	Shared Employee	12/01/2023 to 12/31/2023			1,666.67
						489			ALLISON, TERISA L.	Editor/Documentation Clerk	12/01/2023 to 12/31/2023			11,666.67
						1537			ANDERSON, WILLIAM L.	Subcommittee Staff Director	12/01/2023 to 12/31/2023			16,666.67
						7818			ANO, MELISSA R.	Professional Staff	12/01/2023 to 12/31/2023			10,193.75
						13045			ANTHONY, LUKE M.	Staff Assistant	12/01/2023 to 12/31/2023			3,750.00
EXPEN	11 Personnel Compensation	1101	12/29/2023	INT_PAY	PR23122900	8283			BAGRAMIAN, LEVON	Director of Capital Markets	12/01/2023 to 12/31/2023			15,257.22
						4817			BARRY, WILLIAM P	Press Secretary	12/01/2023 to 12/31/2023			10,833.33
						8239			BASSETT, SARAH M.	Research Director	12/01/2023 to 12/31/2023			12,365.09
						3966			BEHUNIAK, ALLISON J	Subcommittee Staff Director	12/01/2023 to 12/31/2023			16,666.67
						1937			BENNETT, DANIEL M	Senior Counsel	12/01/2023 to 12/31/2023			13,333.33
						809			BETZ, KIMBERLY S.	Chief Counsel	12/01/2023 to 12/31/2023			16,666.67

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**Authorization Year 2023
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						8272			BROOKS IV, PAUL C.	Deputy Press Secretary	12/01/2023 to 12/31/2023			5,416.67
						4646			CASE JR, MICHAEL W.	Senior Professional Oversight	12/01/2023 to 12/31/2023			10,000.00
						7820			CESARETTI, TAMARA K.	Counsel	12/01/2023 to 12/31/2023			11,166.67
						1417			CHANG,ANTHONY E	Senior Professional Staff	12/01/2023 to 12/31/2023			14,166.67
						3689			COLLINS, RACHEL E.	General Counsel	12/01/2023 to 12/31/2023			13,333.33
						10425			CONEY, CHARLETTA	System Administrator	12/01/2023 to 12/31/2023			2,500.00
EXPEN	11 Personnel Compensation	1101	12/29/2023	INT_PAY	PR23122900	10943			COX, VICTORIA M.	Policy Analyst	12/01/2023 to 12/31/2023			6,666.67
						8284			CRITTLE, CHELSEA S.	Director of Diversity and Incl	12/01/2023 to 12/31/2023			15,257.22
						9778			DE LOS REYES, ELIZABETH	Research Assistant	12/01/2023 to 12/31/2023			7,833.33
						1168			DILLON, SEAN P.	Designee	12/01/2023 to 12/31/2023			1,666.67
						4521			ERDEL, ROBERT M.	Shared Employee	12/01/2023 to 12/31/2023			1,666.67
						2325			ERICKSON,KRISTOFO R S	Deputy Staff Director	12/01/2023 to 12/31/2023			17,675.00

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						7743			EVANS, SHANNON J.	Staff Assistant	12/01/2023 to 12/31/2023			3,750.00
						5711			FIERRO,ALIA M	Director of Housing Policy	12/01/2023 to 12/31/2023			15,257.22
						1636			FORMAN JR,ALFRED J	Systems Administrator	12/01/2023 to 12/31/2023			13,846.79
						3949			GATES, ZACHARY L.	Designee	12/01/2023 to 12/31/2023			1,666.67
						9710			GAYAR, YARA	Counsel	12/01/2023 to 12/31/2023			8,250.00
						7762			GIWA, OLUWAKEMI O.	Communications Director	12/01/2023 to 12/31/2023			15,257.22
EXPEN	11 Personnel Compensation	1101	12/29/2023	INT_PAY	PR23122900	9531			GUILTINAN, MEGAN N.	Designee	12/01/2023 to 12/31/2023			1,666.67
						6391			HALLORAN, PATRICIA A.	Clerk	12/01/2023 to 12/31/2023			5,833.33
						3748			HASLETT,BRIGHTON N	Senior Counsel	12/01/2023 to 12/31/2023			10,833.33
						7670			HITE, TIMOTHY J.	Senior Counsel	12/01/2023 to 12/31/2023			13,333.33
						292			HOFFMANN, MATTHEW	Staff Director	12/01/2023 to 12/31/2023			17,675.00
						8407			JANG, JAE	Designee	12/01/2023 to 12/31/2023			1,666.67

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						3194			KAHNG,ESTHER J	Chief Counsel	12/01/2023 to 12/31/2023			17,093.75
						1435			KALDAHL, RACHEL A.	Chief Oversight Counsel	12/01/2023 to 12/31/2023			16,666.67
						11190			KELLEHER, LINDSEY A.	Professional Staff Member	12/01/2023 to 12/31/2023			10,000.00
						10902			KEMP, KEVIN D.	Systems Administrator	12/01/2023 to 12/31/2023			2,500.00
						2768			LICHTENFELS, JAMES R.	Counsel	12/01/2023 to 12/31/2023			10,193.75
						1307			LINDHOLM,DANIELLE C	Director of National Security	12/01/2023 to 12/31/2023			15,254.67
EXPEN	11 Personnel Compensation	1101	12/29/2023	INT_PAY	PR23122900	11512			LUPAS, SAMUEL D.	Professional Staff Member	12/01/2023 to 12/31/2023			10,000.00
						1883			MANOSALVAS, MARCOS F.	Digital Director	12/01/2023 to 12/31/2023			12,600.00
						11373			MCGRATH, CHARLES D.	Policy Analyst	12/01/2023 to 12/31/2023			6,666.67
						238			NORDQUIST, NELS P.	Subcommittee Staff Director	12/01/2023 to 12/31/2023			16,666.67
						1744			OUERTATANI,CHARLA	Staff Director	12/01/2023 to 12/31/2023			17,675.00
						3179			PALMER,KATHLEEN C	Senior Professional Staff	12/01/2023 to 12/31/2023			13,333.33

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						3729			PEAVEY, LAURA R	Communications Director	12/01/2023 to 12/31/2023			16,666.67
						4563			POE, PHILIP D.	Senior Professional Staff	12/01/2023 to 12/31/2023			13,333.33
						39			ROACH, ROBERT L	Dir of Oversight & Investigati	12/01/2023 to 12/31/2023			15,257.22
						4222			SCOTT, DENISE N	Financial and Admin. Officer	12/01/2023 to 12/31/2023			12,824.37
						1398			SEARS, GLEN R	Director of Consumer Protectio	12/01/2023 to 12/31/2023			15,257.22
						126			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	12/01/2023 to 12/31/2023			13,750.00
EXPEN	11 Personnel Compensation	1101	12/29/2023	INT_PAY	PR23122900	2295			SHACKELFORD, LINDS EY D	Director of Operations	12/01/2023 to 12/31/2023			16,666.67
						6169			SHANNON, WILLIAM M	Policy Analyst	12/01/2023 to 12/31/2023			6,666.67
						362			SKALA, EDWARD G.	Subcommittee Staff Director	12/01/2023 to 12/31/2023			16,666.67
						9082			SMITH-PARKER, VICTORIA	Staff Assistant	12/01/2023 to 12/31/2023			6,312.50
						4796			SMITHWICK, KYLE B	Deputy Chief Oversight Counsel	12/01/2023 to 12/31/2023			14,166.67
						5712			THOMAS, PETRINA A	Member Services Director	12/01/2023 to 12/31/2023			10,620.83

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						5492			TRICOMI, GRACE A	Deputy Director of Meber Servi	12/01/2023 to 12/31/2023			8,333.33
						6904			VO, NICHOLLE T.	Senior Counsel	12/01/2023 to 12/31/2023			14,166.67
						8955			VON HOLTEN, RANDY A.	System Administrator	12/01/2023 to 12/31/2023			2,500.00
		1101	12/29/2023	INT_PAY	PR23122900	2061			WADE, DANA T.	Senior Advisor	12/01/2023 to 12/31/2023			15,000.00
						5066			WEMPLE, BRIAN M.	Professional Staff	12/01/2023 to 12/31/2023			10,000.00
						1446			WRASE, JEFFREY M.	Subcommittee Staff Director	12/01/2023 to 12/31/2023			16,666.67
EXPEN														718,957.20
						1936			BENNETT, DANIEL M	Senior Counsel	12/01/2023 to 12/31/2023			3,333.33
						3178			PALMER, KATHLEEN C	Senior Professional Staff	12/01/2023 to 12/31/2023			3,333.33
						4562			POE, PHILIP D.	Senior Professional Staff	12/01/2023 to 12/31/2023			3,333.33
		1106	12/29/2023	INT_PAY	PR23122900	125			SEYFRIED, LAWRENCE	Dir of Coalitions and Members	12/01/2023 to 12/31/2023			3,125.00
														13,124.99
														732,082.19
	21 Travel	2101	12/19/2023	VCH_EVC	01712042	2	11/28/2023	*****436 370-2311-01712042	CITIBANK	American Air0012495166312	12/07/2023 to 12/07/2023	3294020		242.90

Committee on Financial Services
Detailees – December 2023
118th Congress 1st Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Jennie Chin-Romero	OCC		Minority

Committee on Financial Services
Committee Travel – December 2023
118th Congress 1st Session

Traveler	Destination	Date(s)	Purpose	Expenses
Allison Behuniak	Little Rock, Arkansas	12/6-12/8	Field Hearing	\$698.00 Travel, \$547.91 Lodging
Lindsey Shackelford	Little Rock, Arkansas	12/6-12/8	Field Hearing	\$1201.75 Travel, \$646.70 Lodging
Grace Tricomi	Little Rock, Arkansas	12/6-12/8	Field Hearing	\$1214.16 Travel, \$577.91 Lodging