U.S. HOUSE OF REPRESENTATIVES WASHINGTON, DC 20515

August 18, 2020

The Honorable Zoe Lofgren Chairperson Committee on House Administration U.S. House of Representatives 1309 Longworth House Office Building Washington, DC 20515

Dear Madam Chairperson:

Enclosed is the monthly report for July 2020 of the Committee on Ways and Means.

In accordance with the long-standing practice of the Committee, this report and the accompanying data in the office of the Committee on Ways and Means are available upon request to any Member of the Committee.

Sincerely,

Richard E. Neal

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Chairman

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Enclosures (5)

Committee on Ways and Means Monthly Summary of Progress 116th Congress – July 2020

Hearings:

Social Security Subcommittee

The Impact of COVID-19 on Social Security and its Beneficiaries - July 17, 2020 at 12 PM

Subcommittee on Trade

Trade, Manufacturing, and Critical Supply Chains: Lessons from COVID-19 - July 23, 2020 - 2:00pm

A.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office: 10WM000 COMMITTEE ON WAYS AND MEANS

Appropriation Year 2020

2020:116th Congress 2nd Session

Month: July 2020

Budget to Actual

| Program | Object Class | YTD Budget Original | YTD Budget Adjusted | YTD Budget Revised | YTD Committed | YTD Obligated | YTD Received | YTD Disbursed | YTD Total Actual | YTD Total Available |
|---------|------------------------------------|------------------------|------------------------|-----------------------|------------------|------------------|-----------------|------------------|---------------------|------------------------|
| | ** Authorization | 9,133,432.00 | 400,000.00 | 9,533,432.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 9,533,432.00 |
| | 11 Personnel Compensation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,872,318.65 | 4,872,318.65 | (4,872,318.65) |
| | 21 Travel | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 227.19 | 227.19 | (227.19) |
| | 23 Rent, Communications, Utilities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 104,984.73 | 104,984.73 | (104,984.73) |
| EXPEN | 24 Printing and Reproduction | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,085.75 | 2,085.75 | (2,085.75) |
| | 25 Other Services | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,245.00 | 5,245.00 | (5,245.00) |
| | 26 Supplies and Materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 50,757.17 | 50,757.17 | (50,757.17) |
| | 31 Equipment | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 51,963.06 | 51,963.06 | (51,963.06) |
| | Total | 9,133,432.00 | 400,000.00 | 9,533,432.00 | 0.00 | 0.00 | 0.00 | 5,087,581.55 | 5,087,581.55 | 4,445,850.45 |
| | ** Authorization | 5,000.00 | 0.00 | 5,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,000.00 |
| AE200 | FM Franked Mail | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 16.90 | 16.90 | (16.90) |
| | Total | 5,000.00 | 0.00 | 5,000.00 | 0.00 | 0.00 | 0.00 | 16.90 | 16.90 | 4,983.10 |

Report ID: CC029

A.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office: 10WM000 COMMITTEE ON WAYS AND MEANS

Appropriation Year 2020 2020:116th Congress 2nd Session

Month: July 2020

Disbursed Summary

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|---|------------------------------------|-------------------------------------|------------------|------------------|
| | | 1101 Non-Statutory Compensation | 733,492.75 | 4,866,018.65 |
| | 11 Personnel Compensation | 1104 Accrued Leave | 0.00 | 6,300.00 |
| | | Total | 733,492.75 | 4,872,318.65 |
| | | 2105 Lodging | 0.00 | 22.99 |
| | 21 Travel | 2110 Meals | 0.00 | 39.31 |
| | ZI Have | 2135 Taxi/Parking/Tolls | 0.00 | 164.89 |
| | | Total | 0.00 | 227.19 |
| | | 2320 DC Telecom Equip (TRANSFER) | 376.00 | 1,872.00 |
| | | 2321 DC Telecom Serv (TRANSFER) | 1,563.50 | 9,334.50 |
| | 23 Rent, Communications, Utilities | 2322 DC Telecom Tolls (TRANSFER) | 14,972.32 | 93,728.23 |
| | | 2335 HIR Graphics (TRANSFER) | 0.00 | 50.00 |
| | | Total | 16,911.82 | 104,984.73 |
| | 24 Printing and Reproduction | 2401 Printing & Reproduction | 0.00 | 135.75 |
| XPEN General Expenditures | | 2403 Photographic (TRANSFER) | 0.00 | 1,950.00 |
| and a second a second and a second a second and a second | | Total | 0.00 | 2,085.75 |
| | 25 Other Services | 2515 Laundry Services | 0.00 | 120.00 |
| | | 2571 Technology Service Contracts | 5,125.00 | 5,125.00 |
| | | Total | 5,125.00 | 5,245.00 |
| | | 2602 Water | 8.00 | 521.03 |
| | | 2603 Food & Beverage | 163.60 | 1,687.98 |
| | | 2610 Habitation Expense | 111.22 | 225.60 |
| | 26 Supplies and Materials | 2620 Office Supplies (Outside) | 246.00 | 2,642.71 |
| | 20 Supplies and Materials | 2621 Office Supply (TRANSFER) | 23.06 | 2,792.17 |
| | | 2623 Software < \$500 | 0.00 | 3,303.18 |
| | | 2630 Publications/Reference Mat'l | 8,820.03 | 39,584.50 |
| | | Total | 9,371.91 | 50,757.17 |
| | 31 Equipment | 3115 Computer Softw Purch <\$10,000 | 0.00 | 6,431.74 |
| | or Equipment | 3118 Maintenance / Repairs | 7,153.46 | 21,274.22 |

Report ID: CC029

Run Date: 12/11/2020

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office: 10WM000 COMMITTEE ON WAYS AND MEANS

Appropriation Year 2020 2020:116th Congress 2nd Session

Month: July 2020

| Progra | ım | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|---------|----------------------|-----------------|--------------------------|------------------|------------------|
| EXPEN G | General Expenditures | 31 Equipment | 3131 Equipment Purchases | 3,465.30 | 24,257.10 |
| | | | Total | 10,618.76 | 51,963.06 |
| | | Total | | 775,520.24 | 5,087,581.55 |
| AE200 | Official Mail | FM Franked Mail | 2352 Franked Mail | 0.00 | 16.90 |
| | | | Total | 0.00 | 16.90 |
| | | Total | | 0.00 | 16.90 |

Report ID: CC029

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Run Date: 12/11/2020

Committee on Ways and Means Staff Travel Record Report All Staff Travel From 07/01/2020-07/31/2020

| Name | Dates | Begin/End Location | Per Diem | Transportation | Other | Total |
|-----------|-------|-----------------------|----------|----------------|-------|-------|
| NO TRAVEL | | 20 | | | | |

U.S. House of Representatives Committee on Ways And Means Committe Staff Listing July, 2020

| Majority Staff Name | Staff Title | Monthly Salary |
|---------------------------|--|---------------------------|
| ATHY, SUSAN | TAX COUNSEL, OVERSIGHT SUBCOMMITTEE | \$13,123.33 |
| BARON, ZACHARY L. | COUNSEL, OVERSIGHT SUBCOMMITTEE | \$11,430.00 |
| BELL, ELIZABETH A. | TAX COUNSEL | \$12,530.67 |
| BREIDENBACH, CARRIE A. | FULL COMMITTEE CLERK | \$8,104.00 |
| BROWN, DANIELLE J. | GENERAL COUNSEL & PARLIAMENTARIAN | \$13,800.67 |
| CASEY, BRANDON C. | FULL COMMITTEE STAFF DIR | \$14,491.67 |
| CATALFAMO, JOHN J. | TRADE SUBCOMMITTEE CLERK/LA | \$5,310.00 |
| CONNOR, ROBERT C. | PROFESSIONAL STAFF | \$3,333.34 |
| CRUZ-DE JESUS, VICTORIA A | STAFF ASSISTANT | \$3,386.67 |
| DOLIN, RACHEL B. | PROFESSIONAL STAFF-HEALTH S C | \$10,583.33 |
| DOWNS, TAYLOR J. | SUBCOMMITTEE CLERK AND LEGISLATIVE AIDE | \$5,310.00 |
| DUPONT, ZACHARY P. | STAFF ASSISTANT | \$6,500.00 |
| EGORIN, MELANIE A. | DEPUTY STAFF DIRECTOR, HEALTH SUBCOM | \$11,430.00 |
| FAY RODRIGUEZ, KELLY M. | TRADE COUNSEL, TRADE SUBCOMMITTEE | \$10,416.67 |
| FRIEDMAN, JULIA A. | TRADE COUNSEL, TRADE SUBCOMMITTEE | \$10,583.33 |
| GETZ, KARA A. | COUNSELOR TO THE CHAIRMAN | \$7,000.00 |
| GROSSMAN, ANDREW L. | DEMOCRATIC CHIEF TAX COUNSEL | \$14,034.25 |
| HALL, AMY B. | STAFF DIRECTOR, HEALTH SUBCOMMITTEE | \$14,034.25 |
| HATCH, ERIN E. | COMMUNICATIONS DIRECTOR | \$12,500.00 |
| HORNEDO, NICOLAS D. | DIGITAL DIRECTOR | \$4,375.00 |
| KALYANAM, ARUNA | DEP CHIEF TAX COUNSEL & SELECT REVENUE | \$14,034.25 |
| KANTER, JASON M. | PROFESSIONAL STAFF | \$10,416.67 |
| LAROCHELLE, SCOTT E. | FULL COMMITTEE STAFF ASSISTANT | \$5,310.00 |
| LEVIN, SARAH | PROF STF MEMBER, SUB ON HEALTH | \$11,430.00 |
| LIN, ALICE | BUDGET POLICY ADVISOR | \$7,183.33 |
| MANJEE, ALIYA H. | COUNSEL | \$6,143.33 |
| MCAFEE, KAREN B. | STAFF DIR OVERSIGHT SUBCOMM | \$14,034.25 |
| MCGLINCH, MARGARET A. | SENIOR COUNSEL | \$11,430.00 |
| MEINERT, KIMBERLEY Y. | PROFESSIONAL STAFF | \$9,300.00 |
| MORE, ISABELLA M. | COUNSEL, OVERSIGHT SUBCOMMITTEE | \$10,583.33 |
| MULL, KEIGAN T. | TRADE COUNSEL, TRADE SUBCOMMITTEE | \$11,430.00 |
| O'CONNOR, JENNIFER A. | COMMITTEE ADMINISTRATOR | \$14,034.25 |
| O'HARA, ELIZABETH B. | PROFESSIONAL STAFF, HEALTH SUBCOMMITTEE | \$7,000.00 |
| OLSON, KATHRYN E. | STAFF DIRECTOR, SOCIAL SECURITY SUBCOMMITTEE | \$14,034.25 |
| OPALICH, DYLAN D. | PRESS SECRETARY | \$6,458.33 |
| PATIL, NEIL S. | SUBCOMMITTEE CLERK AND LEGISLATIVE AIDE | \$3,386.67 |
| PERKINS, WUAN T. | SYSTEMS ADMINISTRATOR | \$6,156.67 |
| POITEVIEN, MARIE E. | ASSISTANT TO THE FC STAFF DIRECTOR | \$4,886.67 |
| PRICHARD, JIWON | TAX COUNSEL | \$13,123.33 |
| RICHARDSON, ORRIEL L. | HEALTH SUB PROF STAFF | \$11,250.00 |
| SEDDIGHI, ANDREW | SOCIAL SECURITY SUBCOMMITTEE CLERK/LA | \$4,886.67 |
| SLATER, LEE | DIR OUTREACH/MBR. SERVICES | \$12,276.67 |
| SMITH, TAYLOR C. | STAFF ASSISTANT | \$1,919.11 \$14.034.25 |
| STEIGER, MORNA | STAFF DIRECTOR, WORKER & FAMILY SUPPORT SUB | \$14,034.25 \$9,736.67 |
| SUTCLIFFE, TRACEY J. | PROFESSIONAL STAFF | \$14,034.25 |
| TAI, KATHERINE C. | CHIEF TRADE COUNSEL | φ14,034.23 |

U.S. House of Representatives Committee on Ways And Means Committe Staff Listing July, 2020

| MALKED AND TO THE | | |
|--|---|-----------------------|
| WALKER, ANTOINE M. | IT DIRECTOR | \$12,819.92 |
| WALKER, ELISA A. | PROFESSIONAL STAFF | \$9,313.33 |
| WHITE, KATHERINE F. | TRADE COUNSEL, TRADE SUBCOMMITTEE | \$10,583.33 |
| WHITTAKER, ALEXANDRA L. | TRADE COUNSEL | \$12,530.67 |
| WINNICK, DANIEL J. | TAX COUNSEL | \$12,530.67 |
| Minority Staff Name | 04-55-744 | |
| ANDRES, GARY J. | Staff Title | Monthly Salary |
| CLERGET, SEAN N. | STAFF DIRECTOR | \$14,375.00 |
| COLLINS, ELLE | OVERSIGHT COUNSEL | \$10,000.00 |
| The second secon | COUNSEL | \$5,833.33 |
| CURETON, LAURA L. | SCHEDULE COORDINATOR | \$2,083.33 |
| DECKER, PAIGE N. | DIR COALITIONS & MEM SERVICES | \$8,333.33 |
| ELLARD, ANGELA P. | CHIEF TRADE COUNSEL | \$14,224.67 |
| FREIRE, JOHN P. | COMMUNICATIONS DIRECTOR | \$11,666.67 |
| FROMM, SHARON M. | GENERAL COUNSEL & PARLIAMENTARIAN | \$13,500.00 |
| GARTIN, RANDELL J. | CHIEF TAX COUNSEL | \$14,034.25 |
| GERZOF, DEVIN A. | LEGISLATIVE ASSISTANT | \$4,166.67 |
| GINGRICH, AMY S. | STAFF DIRECTOR | \$12,916.67 |
| GIORDANO, DAVID A. | LEGISLATIVE ASSISTANT | \$4,166.67 |
| GRADISON, ANDREW K. | PROFESSIONAL STAFF | \$5,416.67 |
| GULSHEN, JAY B. | PROFESSIONAL STAFF | \$7,500.00 |
| HOPE, KARIN M. | TAX COUNSEL | \$10,000.00 |
| JONES, CAROLINE L. | ASSISTANT CLERK | \$4,166.67 |
| KALDAHL, RACHEL A. | OVERSIGHT STAFF DIRECTOR | \$12,916.67 |
| KOURI, JOSEPH E. | ECONOMIST | \$4,166.67 |
| MLINAR, ALYENE S. | PROFESSIONAL STAFF | \$10,833.33 |
| PARKS, STEPHANIE M. | SUBCOMMITTEE STAFF DIR-HEALTH | \$12,916.67 |
| PEABODY, PAYSON R. | TAX COUNSEL | \$10,416.67 |
| RUHLEN, MARY E. | FINANCIAL ADMINISTRATOR | \$207.42 |
| SCHELLIN, MEREDITH P. | DIGITAL DIRECTOR | \$4,583.33 |
| SNEAD, JOSHUA M. | TRADE COUNSEL | \$10,500.00 |
| SOLIS, JESSE A. | PRESS SECRETARY | \$6,250.00 |
| TUTTLE, FAITH J. | STAFF ASSISTANT | \$2,666.67 |
| VINCENT, CHERYL A. | STAFF DIRECTOR, WORKER & FAMILY SUPPORT SUB | \$12,916.67 |
| WARDEN OREGODY'S | | Ţ. <u>_</u> ,_,010.01 |

\$4,166.67

ASSISTANT CLERK

WARREN, GREGORY P.

Committee on Ways and Means Monthly Report – List of Detailees 116th Congress- July 2020

| Name | Agency | Begin Date | End Date |
|------------------|--------------------------|-------------------|-------------------|
| Michael Kaercher | Internal Revenue Service | February 28, 2020 | August 28, 2020 |
| Carlos Orozco | Internal Revenue Service | November 18, 2020 | November 17, 2020 |