MAXINE WATERS, CA CHAIRWOMAN

Anited States House of Representatives Committee on Financial Services 2129 Rayburn House Office Building Washington, D.C. 20515

April 3, 2021

The Honorable Zoc Lofgren Chairwoman Committee on House Administration 1309 Longworth House Office Building Washington, D.C. 20515

Dear Chairwoman Lofgren:

Enclosed for your information is the monthly report for February 2021 which includes:

- Monthly Financial Statement of Expenses
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Committee employees, job titles, and gross monthly salaries
- List of Detailees

Sincerely, whine Waters

MAXINE WATERS Chairwoman

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2021 2021:117th Congress 1st Session Month: February 2021

Disbursed Summary

Progra	am	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
			1101 Non-Statutory Compensation	601,274.39	1,144,402.77
		11 Personnel Compensation	1104 Accrued Leave	4,166.67	4,166.67
			Total	605,441.06	1,148,569.44
			2320 DC Telecom Equip (TRANSFER)	280.00	280.00
		23 Rent, Communications, Utilities	2321 DC Telecom Serv (TRANSFER)	959.00	959.00
		23 Kent, communications, oundes	4,202.19	4,202.19	
			Total	5,441.19	5,441.19
EVDEN	General Expenditures	25 Other Services	2572 Web Dev Hst, Email & Rltd Serv	1,285.00	1,285.00
LAFLIN			Total	1,285.00	1,285.00
			2602 Water	28.00	28.00
		26 Supplies and Materials	2621 Office Supply (TRANSFER)	50.17	50.17
		20 Supplies and Materials	2623 Software < \$500	0.00	39.99
			Total	78.17	118.16
		31 Equipment	3118 Maintenance / Repairs	2,245.00	4,490.00
			Total	2,245.00	4,490.00
		Total		614,490.42	1,159,903.79

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2021 2021:117th Congress 1st Session Month: February 2021

Disbursed Detail

Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed		
						1161			ABRAMOWITZ,DAVID S	Parliamentari an	02/01/2021 to 02/28/2021			12,781.82		
						568			ALLISON, TERISA L.	Editor	02/01/2021 to 02/28/2021			9,718.59		
						3560			ANONSEN,COLIN J	Designee	02/01/2021 to 02/28/2021			5,625.00		
						6132			BAKER,STACY L	Systems Administrator	02/01/2021 to 02/28/2021			4,066.50		
					PR21022600	8581			BALTAZAR, CHRISTINE M.	Paralegal	02/01/2021 to 02/28/2021			4,583.83		
EXPEN	11 Personnel Compensation	1101	2/26/2021	INT_PAY		6484			BARRY,WILLIAM P	Press Assistant	02/01/2021 to 02/28/2021			3,666.67		
						4996			BASCUMBE,ANDRES W	Shared Employee	02/01/2021 to 02/28/2021			6,108.68		
						5167			BEHUNIAK,ALLISON J	Professional Staff	02/01/2021 to 02/28/2021			6,666.67		
								875			BELAIR, BRENDAN M.	Senior Advisor	02/04/2021 to 02/28/2021			7,500.00
						2458			BENNETT, DANIEL M	Counsel	02/01/2021 to 02/28/2021			7,218.75		
					1045			BETZ, KIMBERLY S.	General Counsel	02/01/2021 to 02/28/2021			14,166.67			

Office:	10BA000 (СОММ	ITTEE ON	I FINANC	IAL SERVIC	Е					20	021:117	th Congres	on Year 2021 as 1st Session ebruary 2021
Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						9588			BEVIN,MORGAN G	Staff Assistant	02/01/2021 to 02/28/2021			3,125.00
						5116			BURRIS,KEVIN R	Dir. of Oversight and Investig	02/01/2021 to 02/28/2021			11,900.32
						8256			CASTRO,BRIAN M	Designee	02/01/2021 to 02/28/2021			6,250.00
						1827			CHANG, ANTHONY E	Senior Professional Staff	02/01/2021 to 02/28/2021			13,750.00
	11 Personnel				PR21022600	1677			COTE,STEPHEN M	Staff Director	02/01/2021 to 02/28/2021			14,391.67
						8868			DUNN,CONNOR M	Professional Staff	02/01/2021 to 02/28/2021			7,916.67
EVDEN	Compensation	1101	2/26/2021	INT_PAY		2946			ERICKSON,KRISTOFO R S	Deputy Staff Director	02/01/2021 to 02/28/2021			13,663.33
						5964			FERGUSSON,PATRICK	Shared Employee	02/01/2021 to 02/28/2021			6,186.00
						8363			FERNANDEZ, DAVID A.	Senior Counsel	02/01/2021 to 02/28/2021			8,750.00
						7979			FIERRO,ALIA M	Professional Staff	02/01/2021 to 02/28/2021			6,875.00
						2087			FORMAN JR,ALFRED J	Systems Administrator	02/01/2021 to 02/28/2021			10,634.24
						7610			FRIAS, MARCUS A	Press Secretary	02/01/2021 to 02/28/2021			5,833.33

Office	: 10BA000 (СОММ		N FINANC	IAL SERVIC	E					20)21:117 ⁻	th Congre	on Year 2021 ss 1st Session ebruary 2021
Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date I	nvoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						8018			HAEDTLER,JORDAN R	Professional Staff Member	02/01/2021 to 02/28/2021			6,250.00
						4834			HASLETT,BRIGHTON N	Counsel	02/01/2021 to 02/28/2021			9,406.25
						7807			HEINEMANN,JOHN MICAH D	Counsel	02/01/2021 to 02/28/2021			7,492.79
						5648			HERSEY,ERIC T	Communicati ons Director	02/01/2021 to 02/28/2021			11,900.32
						5787			JOHNSON II,BRUCE	Deputy Chief Oversight Counsel	02/01/2021 to 02/28/2021			11,298.90
	11 Personnel	onnel 1101 2/26/2021 INT_PAY PR21022600	4090			KAHNG,ESTHER J	Director of Housing and Insura	02/01/2021 to 02/28/2021			12,500.00			
EXPEN	Compensation	1101	2/26/2021	INT_PAY	PR21022600	1686			LINDHOLM,DANIELLE C	Director of National Security	02/01/2021 to 02/28/2021			11,900.32
						8078			MALLIK,AVYARK	Senior Counsel	02/01/2021 to 02/28/2021			11,900.32
						2400			MANOSALVAS, MARCOS F.	Digital Director	02/01/2021 to 02/28/2021			7,083.33
						3751			MCCUNE,STEPHEN C	Director of Member Ser & Coali	02/01/2021 to 02/28/2021			10,870.83
						1064 2			MCGINNIS, JAMES D.	Senior Counsel	02/01/2021 to 02/28/2021			12,500.00
						303			MCGLINCHEY, DANIEL P.	Director	02/01/2021 to 02/28/2021			13,442.36

Report ID: CC029

Office	: 10BA000 (СОММ	ITTEE ON	I FINANC	IAL SERVIC	E					20	021:117	th Congres	on Year 2021 is 1st Session ebruary 2021
Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						8079			MILES,ERICA Y	Dir of Diversity and Inclusion	02/01/2021 to 02/28/2021			11,900.32
						1805			MILES,YANA L	Senior Counsel	02/01/2021 to 02/28/2021			10,137.32
						1015 2			MOORE, KATANYA K.	Director of Investor and Capit	02/01/2021 to 02/28/2021			11,900.25
						1063 5			MORALES, VERONICA		02/01/2021 to 02/28/2021			8,333.33
	11 Personnel				PR21022600	8295			MORGAN,FAITH O	Staff Assistant	01/22/2021 to 01/30/2021			12.50
						8296			MORGAN,FAITH O	Staff Assistant	02/01/2021 to 02/28/2021			3,208.33
EXPEN	Compensation	1101	2/26/2021	INT_PAY		7517			MORRISSETTE, ERIC J	Designee	02/01/2021 to 02/01/2021			208.33
						3882			MULDER,MATTHEW K	Shared Employee	02/01/2021 to 02/28/2021			14,166.67
						5372			NDIKUM,ALEXANDER M	Designee	02/01/2021 to 02/28/2021			7,916.67
						4768			NG,LAURI	Counsel	02/01/2021 to 02/28/2021			6,611.29
						2229			OUERTATANI,CHARLA	Staff Director	02/01/2021			14,372.06
						4069			PALMER,KATHLEEN C	Professional Staff	02/01/2021 to 02/28/2021			8,750.00

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Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date Ir	nvoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						4796			PEAVEY,LAURA R	Communicati ons Director	02/01/2021 to 02/28/2021			8,958.33
						6084			POE, PHILIP D.	Professional Staff	02/01/2021 to 02/28/2021			6,666.67
						5338			READ, JENNIFER L.	Senior Counsel	02/01/2021 to 02/28/2021			11,900.32
						46			ROACH,ROBERT L	Special Investigator and Couns	02/01/2021 to 02/28/2021			11,724.02
					PR21022600	8415			ROBILLIARD,ROBERT J	Designee	02/01/2021 to 02/28/2021			6,250.00
	11 Personnel					2676			SAMUEL, TWAUN	Shared Employee	02/01/2021 to 02/28/2021			10,328.33
EXPEN	Compensation	1101	2/26/2021	INT_PAY		3466			SANDORA, STEPHEN J.	Professional Staff	02/01/2021 to 02/28/2021			8,750.00
						6986			SCHREIBER,CHARLIE G	Senior Counsel	02/01/2021 to 02/28/2021			8,333.33
						5554			SCOTT, DENISE N	Financial and Admin. Officer	02/01/2021 to 02/28/2021			8,333.33
						1802			SEARS,GLEN R	Dir of Consumer and Financial	02/01/2021 to			11,900.32
						2913			SHACKELFORD,LINDS EY D		02/01/2021 to 02/28/2021			8,500.00
						411			SKALA, EDWARD G.	Senior Professional Staff	02/01/2021 to 02/28/2021			14,166.67

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Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						2600			SKLADANY,JONATHA N J.	Chief Policy Counsel	02/01/2021 to 02/28/2021			14,166.6
						3497			SNYDER,MARK M	Designee	02/11/2021 to 02/28/2021			5,555.5
						6501			STONEBRAKER,AUSTI N M	Digital Director	02/01/2021 to 02/28/2021			5,250.0
						7980 THOMAS,PETRINA A Member 02/01/2021 Services to Coordinator 02/28/2021			5,416.6					
	11 Personnel Compensation				PR21022600	9113			THORNTON, JUSTIN F.	Clerk	02/01/2021 to 02/28/2021			4,666.6
		1101	2/26/2021	INT_PAY		1007 1			VAUGHAN, JOSEPH M.	Designee	02/01/2021 to 02/28/2021			8,333.3
XPEN						1003 7			VO,NICHOLLE T	Professional Oversight Staff	02/01/2021 to 02/28/2021			5,416.6
						8773			VOSSLER,LAURA E	Research Assistant	02/01/2021 to 02/28/2021			4,467.6
						8703			WEISS, ELAYNE B	Senior Counsel	02/01/2021 to 02/28/2021			10,137.3
						7895			WHATLEY, PIERRE C	Professional Staff	02/01/2021 to 02/28/2021			6,611.2
			Total											601,274.3
		1104	2/26/2021	INT_PAY	PR21022600	6431			ABONYI JR,CLEMENT O	Director of Member Services	01/22/2021 to 01/30/2021			4,166.6
			Total											4,166.6
		Tota												605,441.0

Summary of Activities

- February 3 at 11:00 AM ET: The full committee will convene for a hybrid <u>organizational meeting and</u> <u>markup</u>.
- February 4 at 10:00 AM ET: The full committee will convene for a virtual hearing entitled: "<u>More than a</u> <u>Shot in the Arm: The Need for Additional COVID-19 Stimulus</u>."
- February 4 at 3:00 PM ET: The Subcommittee on National Security, International Development and Monetary Policy will convene for a virtual hearing entitled: "<u>Supporting Small and Minority-Owned</u> <u>Businesses Through the Pandemic</u>."
- February 18 at 12:00 PM ET: The full committee will convene for a virtual hearing entitled: "Game Stopped? Who Wins and Loses When Short Sellers, Social Media, and Retail Investors Collide."
- February 24 at 10:00 AM ET: The full committee will convene for a virtual hearing entitled: "Monetary Policy and the State of the Economy."
- February 24 at 3:00 PM ET: The Subcommittee on Oversight and Investigations will convene for a virtual hearing entitled: "How Invidious Discrimination Works and Hurts: An Examination of Lending Discrimination and Its Long-term Economic Impacts on Borrowers of Color."
- February 25 at 10:00 AM ET: The Subcommittee on National Security, International Development and Monetary Policy will convene for a virtual hearing entitled, "Dollars against Democracy: Domestic Terrorist Financing in the Aftermath of Insurrection."
 - February 25 at 2:00 PM ET: The Subcommittee on Investor Protection, Entrepreneurship and Capital Markets will convene for a virtual hearing entitled, "Climate Change and Social Responsibility: Helping Corporate Boards and Investors Make Decisions for a Sustainable World."

<u>Travel</u>

• No Committee travel was performed this month

List of Detailees

Brittany Hamelers June 1, 2020 – current

Pauline Calande May 15, 2020 – current