



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

March 21, 2024

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for February 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during February 1-29, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name "Patrick" being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –February 2024
118th Congress 2nd Session

February 6th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “The Annual Report of the Financial Stability Oversight Counsel.”

February 14th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “Oversight of the Financial Crimes Enforcement Network (FinCEN) and the Office of Terrorism and Financial Intelligence (TFI.)

February 15th at 10:00AM in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy hearing entitled, Issues with the Fed Discount Window and Emergency Lending.”

February 15th at 2:00PM in 2128 RHOB: Subcommittee on Digital Assets, Financial Technology and Inclusion hearing entitled, “Crypto Crime in Context Part II: Examining Approaches to Combat Illicit Activity.”

February 22nd at 10:00AM in New City, NY: Housing and Insurance Subcommittee field hearing entitled, “Restoring Prosperity in American Communities: Examining the Failures of Status Quo Housing Policy.”

February 29th at 10:00AM in 2128 RHOB: The Committee met for a markup of various measures:

H.R. 6864, H.R. 7280, H.R. 7156, H.J.Res. 109, H.R. 7462

Committee on Financial Services
Detailees – February 2024
118th Congress 2nd Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Jennie Chin-Romero	OCC		Minority

Committee on Financial Services
 Committee Travel – February 2024
 118th Congress 2nd Session

Traveler	Destination	Date(s)	Purpose	Expenses
William Barry	New City, New York	2/20-2/22	Field Hearing	\$392.21 Travel, \$578.28 Lodging
Lindsey Shackelford	New City, New York	2/20-2/22	Field Hearing	\$392.21 Travel, \$578.28 Lodging
Grace Tricomi	New City, New York	2/20-2/22	Field Hearing	\$1021.26 Travel, \$578.28 Lodging
Patricia Halloran	New City, New York	2/20-2/22	Field Hearing	\$392.21 Travel, \$578.28 Lodging
Dana Wade	New City, New York	2/21-2/22	Field Hearing	\$879.66 Travel, \$318.94 Lodging
Samuel Lupas	New City, New York	2/21-2/22	Field Hearing	\$655.21 Travel, \$318.94 Lodging

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Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 February - Closed

Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	472,101.90	886,043.10
		Total	472,101.90	886,043.10
	21 Travel	2102 Non-Airfare Commercial Transp	2,485.00	2,485.00
		Total	2,485.00	2,485.00
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	104.00	104.00
		2321 DC Telecom Serv (TRANSFER)	337.75	337.75
		2322 DC Telecom Toils (TRANSFER)	2,686.13	2,686.13
		Total	3,127.88	3,127.88
	24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	38.00	1,652.00
		Total	38.00	1,652.00
	25 Other Services	2572 Web Dev Hst,Email & Rltd Serv	1,385.00	1,385.00
		Total	1,385.00	1,385.00
	26 Supplies and Materials	2620 Office Supplies (Outside)	29.97	104.77
		2621 Office Supply (TRANSFER)	108.88	1,840.60
	2623 Software < \$500	2,375.30	2,375.30	
	2630 Publications/Reference Matl	626.45	626.45	
	Total	3,140.60	4,947.12	
31 Equipment	3105 Office Equip Purch<\$25,000	0.00	1,754.78	
	3118 Maintenance / Repairs	2,915.50	5,912.00	
	Total	2,915.50	7,666.78	
	Total	485,193.88	907,306.88	

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT #	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	8431			ALLISON, HENRY W.	Shared Employee	02/01/2024 to 02/29/2024			1,666.67
						447			ALLISON, TERISA L.	Editor/Document Clerk	02/01/2024 to 02/29/2024			11,666.67
						1441			ANDERSON, WILLIAM L.	Subcommittee Staff Director	02/01/2024 to 02/23/2024			12,777.78
						1152 1			ANTHONY, LUKE M.	Staff Assistant	02/01/2024 to 02/29/2024			3,750.00
						4412			BARRY, WILLIAM P	Deputy Comm Director	02/01/2024 to 02/29/2024			11,666.67
						3659			BEHUNIAK, ALLISON J	Subcommittee Staff Director	02/01/2024 to 02/29/2024			16,666.67
						1800			BENNETT, DANIEL M	Senior Counsel	02/01/2024 to 02/29/2024			14,166.67
						756			BETZ, KIMBERLY S.	Chief Counsel	02/01/2024 to 02/29/2024			16,666.67
						7530			BROOKS IV, PAUL C.	Press Secretary	02/01/2024 to 02/29/2024			6,666.67
						4262			CASE JR, MICHAEL W.	Senior Professional Oversight	02/01/2024 to 02/29/2024			10,000.00
						1321			CHANG, ANTHONY E	Senior Professional Staff	02/01/2024 to 02/29/2024			14,166.67

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EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	3404			COLLINS, RACHEL E.	General Counsel	02/01/2024 to 02/29/2024			13,333.33
						9525			CONEY, CHARLETTA	System Administrator	02/01/2024 to 02/29/2024			2,500.00
						9977			COX, VICTORIA M.	Policy Analyst	02/01/2024 to 02/29/2024			7,500.00
						1078			DILLON, SEAN P.	Designee	02/01/2024 to 02/29/2024			1,666.67
						4165			ERDEL, ROBERT M.	Shared Employee	02/01/2024 to 02/29/2024			1,666.67
						7059			EVANS, SHANNON J.	Staff Assistant	02/01/2024 to 02/29/2024			3,750.00
						3645			GATES, ZACHARY L.	Designee	02/01/2024 to 02/29/2024			1,666.67
						10499			GOLDSMITH III, JAMES L.	Oversight Counsel	02/05/2024 to 02/29/2024			8,666.67
						8685			GUILTINAN, MEGAN N.	Designee	02/01/2024 to 02/29/2024			1,666.67
						5831			HALLORAN, PATRICIA A.	Clerk	02/01/2024 to 02/29/2024			6,666.67
3457			HASLETT, BRIGHTON N	Senior Counsel	02/01/2024 to 02/29/2024			11,666.67						
7000			HITE, TIMOTHY J.	Senior Counsel	02/01/2024 to 02/29/2024			15,000.00						

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Authorization Year **2024**
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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT #	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	272			HOFFMANN, MATTHEW	Staff Director	02/01/2024 to 02/29/2024			17,675.00
						7655			JANG, JAE	Designee	02/01/2024 to 02/29/2024			1,666.67
						10197			KELLEHER, LINDSEY A.	Professional Staff Member	02/01/2024 to 02/29/2024			10,833.33
						9938			KEMP, KEVIN D.	Systems Administrator	02/01/2024 to 02/29/2024			2,500.00
						8913			LUCIA, MICHAEL A.	Senior Counsel	01/29/2024 to 01/30/2024			944.44
						8914			LUCIA, MICHAEL A.	Senior Counsel	02/01/2024 to 02/29/2024			14,166.67
						10471			LUPAS, SAMUEL D.	Professional Staff Member	02/01/2024 to 02/29/2024			10,000.00
						10360			MCGRATH, CHARLES D.	Policy Analyst	02/01/2024 to 02/29/2024			7,500.00
						7587			MILLER, JACKSON C.	Policy Analyst	01/25/2024 to 01/30/2024			1,333.33
						7588			MILLER, JACKSON C.	Policy Analyst	02/01/2024 to 02/29/2024			6,666.67
223			NORDQUIST, NELS P.	Subcommittee Staff Director	02/01/2024 to 02/29/2024			16,666.67						
2933			PALMER, KATHLEEN C	Senior Professional Staff	02/01/2024 to 02/29/2024			15,000.00						

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	3436			PEAVEY, LAURA R	Communications Director	02/01/2024 to 02/29/2024			16,666.67
						4199			POE, PHILIP D.	Senior Professional Staff	02/01/2024 to 02/29/2024			14,166.67
						40			ROACH, ROBERT L	Dir of Oversight & Investigati	01/03/2024 to 01/30/2024			(128.73)
						118			SEYFRIED, LAWRENCE	Dir of Coalitions and Members	02/01/2024 to 02/29/2024			14,166.67
						2134			SHACKELFORD, LINDS EY D	Director of Operations	02/01/2024 to 02/29/2024			16,666.67
						5620			SHANNON, WILLIAM M	Policy Analyst	02/01/2024 to 02/29/2024			7,500.00
						336			SKALA, EDWARD G.	Subcommittee Staff Director	02/01/2024 to 02/29/2024			16,666.67
						4392			SMITHWICK, KYLE B	Chief Oversight Counsel	02/01/2024 to 02/29/2024			16,666.67
						5022			TRICOMI, GRACE A	Deputy Director of Meber Servi	02/01/2024 to 02/29/2024			9,166.67
						6311			VO, NICHOLLE T.	Senior Counsel	02/01/2024 to 02/29/2024			15,000.00
						8138			VON HOLTEN, RANDY A.	System Administrator	02/01/2024 to 02/29/2024			2,500.00
						1917			WADE, DANA T.	Senior Advisor	02/01/2024 to 02/29/2024			15,000.00

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT #	Office ID	MTD Disbursed				
11 Personnel Compensation		1101	2/29/2024	INT_PAY	PR24022900	4636			WEMPLE, BRIAN M.	Professional Staff	02/01/2024 to 02/29/2024			10,833.33				
						1346			WRASE, JEFFREY M.	Subcommittee Staff Director	02/01/2024 to 02/29/2024			16,666.67				
						Total								472,101.90				
						Total									472,101.90			
21 Travel		2102	2/16/2024	VCH_EVC	01727678	1	01/28/2024	*****436 370-2401-01727678	CITIBANK	Non-Airfare Commercial Transp	01/17/2024 to 01/17/2024	3310991		1,290.00				
						2	01/28/2024	*****436 370-2401-01727678	CITIBANK	Non-Airfare Commercial Transp	01/17/2024 to 01/17/2024	3310991		1,195.00				
						Total								2,485.00				
						Total								2,485.00				
EXPEN		2320	2/28/2024	INT_EMS	EM24022800	2				Dc Telecom Equip (transfer)	01/01/2024 to 01/31/2024			104.00				
						Total								104.00				
						2321	2/28/2024	INT_EMS	EM24022800	653				Dc Telecom Serv (transfer)	01/01/2024 to 01/31/2024			337.75
										Total								337.75
23 Rent, Communications, Utilities		2322	2/28/2024	INT_EMS	EM24022800	1226				Dc Telecom Tolls (transfer)	01/01/2024 to 01/31/2024			0.26				
						1227				Dc Telecom Tolls (transfer)	01/01/2024 to 01/31/2024			0.76				
						1228				Dc Telecom Tolls (transfer)	01/01/2024 to 01/31/2024			2,608.15				
						Total								337.75				

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Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

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Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	245,761.95	475,318.11
		Total	245,761.95	475,318.11
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	228.00	228.00
		2321 DC Telecom Serv (TRANSFER)	332.25	332.25
		2322 DC Telecom Tolls (TRANSFER)	1,845.45	1,845.45
		2335 HIR Graphics (TRANSFER)	258.00	258.00
	Total	2,663.70	2,663.70	
	26 Supplies and Materials	2621 Office Supply (TRANSFER)	33.70	33.70
		2630 Publications/Reference Matl	49,750.00	49,750.00
	Total	49,783.70	49,783.70	
Total	298,209.35	527,765.51		

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / FT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	7126			ANOHI, MELISSA R.	Professional Staff	02/01/2024 to 02/29/2024			8,583.33
						7543			BAGRAMIAN, LEVON	Director of Capital Markets	02/01/2024 to 02/29/2024			13,257.22
						7500			BASSETT, SARAH M.	Research Director	02/01/2024 to 02/29/2024			10,365.09
						7128			CESARETTI, TAMARA K.	Counsel	02/01/2024 to 02/29/2024			9,166.67
						7544			CRITTLIE, CHELSEA S.	Director of Diversity and Incl	02/01/2024 to 02/29/2024			13,257.22
						8915			DE LOS REYES, ELIZABETH	Research Assistant	02/01/2024 to 02/29/2024			5,833.33
						2159			ERICKSON, KRISTOFORS	Deputy Staff Director	02/01/2024 to 02/29/2024			17,500.00
						5222			FIERRO, ALIA M	Director of Housing Policy	02/01/2024 to 02/29/2024			13,257.22
						1531			FORMAN JR, ALFRED J	Systems Administrator	02/01/2024 to 02/29/2024			11,846.79
						8848			GAYAR, YARA	Counsel	02/01/2024 to 02/29/2024			6,250.00
7075			GIWA, OLUWAKEMI O.	Communications Director	02/01/2024 to 02/29/2024			13,257.22						

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/29/2024	INT_PAY	PR24022900	2945			KAHNG, ESTHER J	Chief Counsel	02/01/2024 to 02/29/2024			15,093.75
						2557			LICHTENFELS, JAMES R.	Counsel	02/01/2024 to 02/29/2024			8,583.33
						1215			LINDHOLM, DANIELLE C	Director of National Security	02/01/2024 to 02/29/2024			13,254.67
						1755			MANOSALVAS, MARCOS F.	Digital Director	02/29/2024			10,600.00
						4517			MATHIEU, HERLINE	Press Secretary	02/01/2024 to 02/29/2024			7,916.67
						1628			OUERTATANI, CHARLA	Staff Director	02/01/2024 to 02/29/2024			17,675.00
						41			ROACH, ROBERT L	Dir of Oversight & Investigati	01/03/2024 to 01/30/2024			(1,866.67)
						42			ROACH, ROBERT L	Dir of Oversight & Investigati	02/01/2024 to 02/29/2024			13,257.22
						3896			SCOTT, DENISE N	Financial and Admin. Officer	02/01/2024 to 02/29/2024			11,250.00
						1300			SEARS, GLEN R	Director of Consumer Protectio	02/01/2024 to 02/29/2024			13,257.22
						8267			SMITH-PARKER, VICTORIA	Staff Assistant	02/01/2024 to 02/29/2024			5,000.00
5223			THOMAS, PETRINA A	Member Services Director	02/01/2024 to 02/29/2024			9,166.67						