Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

### U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

January 17, 2024

The Honorable Bryan Steil Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for December 2023, including:

- 1. Summary of Progress and projected programs;
- 2. Statement of Expenses under H. Res 197 (118th Congress 1st Session);
- 3. A listing of Committee employees showing addresses, duties, and gross monthly salaries;
- 4. A report on travel for December 2023; and
- 5. List of Detailees for December 2023.

This letter certifies that copies of this report are available to each Member of the Committee on Ethics.

Sincerely,

Michael Guest Chairman

### **COMMITTEE ON ETHICS**

### December 2023

The Committee on Ethics (Committee) continued to fulfill its responsibilities to advise and educate Members and staff on the laws, rules, and standards of conduct. As a general matter, the Committee's activities in receiving and responding to requests for advice from House Members and staff are conducted on a confidential basis. In December 2023, the Committee responded to nearly 1,000 phone calls and email messages seeking advice, and participated in many informal meetings with Members, House staff, and outside individuals or groups regarding specific ethics matters. The Committee also received 23 requests for formal advisory opinions.

In accordance with the Rules of the House of Representatives for the 118<sup>th</sup> Congress, the Committee continued to review and approve requests to accept privately-sponsored, officially-connected travel. The Committee received and reviewed 133 new travel requests in December 2023 for travel beginning in December or later. Twenty-nine House employees traveled on a Committee-approved, privately-sponsored, officially-connected trip within the month of December.

The Committee is required under House rules to offer mandatory annual ethics training to each Member, Delegate, Resident Commissioner, officer, and employee of the House. The Committee is working to modernize its guidance in both substance and method of delivery. The Committee continued to provide training in December through live and on-demand offerings. Eleven individuals attended the live in-person Ethics training hosted by the Committee on December 8. The calendar of live in-person training opportunities is available <u>here</u>.

As part of an effort to better promote compliance through clear and effective guidance, the Committee issued two General Advisories in December, including a Holiday Guidance on the Gift Rule Pink Sheet, and a Reminder of Ethics Training Requirements for 2023 Pink Sheet. The Holiday Guidance on the Gift Rule Pink Sheet can be found <u>here</u>. The Reminder of Ethics Training Requirements for 2023 Pink Sheet can be found <u>here</u>. Prior general advisories and pink sheets are available <u>here</u>.

Pursuant to Committee Rule 7, the Committee released one public statement regarding Representative Sheila Cherfilus-McCormick in December 2023. The Statement of the Chair and Ranking Member regarding Rep. Cherfilus-McCormick is available <u>here</u>. Prior public statements are available <u>here</u>.

The Committee issued a summary of its activities for November 2023 directed to the Committee on House Administration. This statement is publicly available on the Committee on House Administration's website.

## **硼.**急. 狗ouse of **Mepresentatives** Monthly Financial Statement by Legislative Year

# Office: 10SO000 COMMITTEE ON ETHICS

Authorization Year 2023 2023:118th Congress 1st Session Month: December 2023

## **Budget to Actual**

		YTD Budget	YTD Budget	YTD Budget	YTD	YTD	<b>ALD</b>	YTD	YTD Total	YTD Total
Program	Ubject Class	Original	Adjusted	Revised	Committed	Obligated	Received	Disbursed	Actual	Available
	** Authorization	4,517,000.00	0.00	4,517,000.00	0.00	0.00	0.00	0.00	0.00	4,517,000.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	3,425,133.79	3,425,133.79	(3,425,133.79)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	7,785.24	7,785.24	(7,785.24)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	57,494.22	57,494.22	(57,494.22)
EXPEN	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	5,015.38	5,015.38	(5,015.38)
	25 Other Services	0.00	0.00	0.00	0.00	12,180.00	0.00	41,575.00	53,755.00	(53,755.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	36,948.00	0.00	27,645.81	64,593.81	(64,593.81)
	31 Equipment	0.00	0.00	0.00	0.00	1,690.00	0.00	37,020.38	38,710.38	(38,710.38)
	Total	4,517,000.00	0.00	0.00 4,517,000.00	0.00	50,818.00	0.00	3,601,669.82 3,652,487.82	3,652,487.82	864,512.18
	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
AE200	FM Franked Mail	0.00	0.00	0.00	0.00	0.00	0.00	9.90	9.90	(9.90)
	Total	5,000.00	0.00	5,000.00	0.00	0.00	0.00	9.90	9.90	4,990.10

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Run Date: 01/17/2024

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Report ID: CC029 Total

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29,625.00	0.00	2572 Web Dev Hst, Email & Rltd Serv		
5,000.00	0.00	2571 Technology Service Contracts	75 Other Services	
6,950.00	6,500.00	2527 Training		
5,015.38	79.50	Total		
863.24	0.00	2405 Advertisements		
630.00	30.00	2403 Photographic (TRANSFER)	34 Drinting and Deproduction	
3,522.14	49.50	2402 Non-Frankable Printing & Repro		
57,494.22	3,115.20	Total		
272.30	0.00	2350 Postage / Courier / Box Rental		
18,006.00	0.00	2335 HIR Graphics (TRANSFER)		
27,979.24	2,572.45	23 Rent, Communications, Utilities 2322 DC Telecom Tolls (TRANSFER)	23 Rent, Communications, Utilities	
4,351.50	402.75	2321 DC Telecom Serv (TRANSFER)		
5,909.50	140.00	2320 DC Telecom Equip (TRANSFER)		
975.68	0.00	2303 Temporary Space Rental		Conors Exponditures
7,785.24	3,816.11	Total		
604.51	0.00	2155 Witness Travel / Related Exp		
426.62	426.62	2135 Taxi/Ride Share		
279.03	0.00	2130 Private Auto Mileage		
18.88	0.00	2125 Gasoline	21 Travel	
245.09	0.00	2120 Car Rental		
1,235.70	1,022.09	2110 Meals		
3,032.04	2,307.40	2105 Lodging		
1,943.37	60.00	2101 Airfare Commercial Transport		
300,921.70 3,425,133.79	300,921.70	Total		
162,466.00	3,375.00	1106 Bonus	11 Feisoilliei compensation	
5,578.20	0.00	1104 Accrued Leave	11 Demonstration	
3,257,089.59	297,546.70	1101 Non-Statutory Compensation		
Disbursed	Disbursed	Budget Object Class	Object Class	Program

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**<b>祖**.**S**. 狗ouse of Representatives

# Monthly Financial Statement by Legislative Year

Office: 10S0000 COMMITTEE ON ETHICS

**Disbursed Summary** 

Authorization Year 2023 2023:118th Congress 1st Session Month: December 2023

## Monthly Financial Statement by Legislative Year **<b>咽**.**S**. **House of Kepresentatives**

Office: 10SO000 COMMITTEE ON ETHICS

9.90	0.00		Total	
9,90	0.00	Total		AE200 Official Mail
9.90	0.00	2352 Franked Mail	EM Franked Mail	
3,601,669.82	316,711.38 3,601,669.82	「「「「「「「」」」」	Total	
37,020.38	719.00	Total		
309.05	0.00	3128 Warranties		
17,035.64	719.00	3118 Maintenance / Repairs	31 Equipment	
11,982.71	0.00	3115 Computer Softw Purch <\$10,000		
7,692.98	0.00	3112 Computer Hardw Purch <\$25,000		
27,645.81	1,559.87	Total		
4,179.86	228.72	2630 Publications/Reference Mat'l		DEN Conoral Exponditures
5,256.79	0.00	2623 Software < \$500		
5,980.89	79.08	2621 Office Supply (TRANSFER)		
4,133.29	873.79	2620 Office Supplies (Outside)	DE Cumpline and Materiale	
5,756.99	0.00	2610 Habitation Expense		
50.00	0.00	2605 Framing (TRANSFER)		
2,287.99	378.28	2602 Water		
YTD Disbursed	MTD Disbursed	Budget Object Class	Object Class	Program

Authorization Year 2023 2023:118th Congress 1st Session Month: December 2023

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### A.S. House of Representatives PAYROLL CERTIFICATION - FINAL

12/01/2023 to 12/31/2023

Process Level: SO000 COMMITTEE ON ETHICS

Accounting Organization: 10SO000

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b> ARROJO, DAVID COUNSEL TO THE RANKING MEMBER	Annual Salary 183,500.00	<b>Gross Pay</b> 15,291.67	Period 12/01/2023 to 12/31/2023	Remarks
Bellwoar, Sydney Rachel Counsel	145,604.00	12,133.67	12/01/2023 to 12/31/2023	
BETHEA, DEBORAH R SR FINANCIAL DISCLOSURE MNGR.	134,416.00	11,201.33	12/01/2023 to 12/31/2023	
BROOM, KEELIE M COUNSEL TO THE CHAIRMAN	183,500.00	15,291.67	12/01/2023 to 12/31/2023	
CHIPMAN, ALLISON STAFF ASSISTANT	49,382.00	4,115.17	12/01/2023 to 12/31/2023	
CHONG, MELISSA LYNN COUNSEL	136,780.00	11,398.33	12/01/2023 to 12/31/2023	
COHAN, MELANIE LYNN PROFESSIONAL STAFF	67,122.00	5,593.50	12/01/2023 to 12/31/2023	
FITZPATRICK, KATHERINE J COUNSEL	145,604.00	12,133.67	12/01/2023 to 12/31/2023 .	
FOSTER, JANET MARIA SENIOR COUNSEL	155,700.00	12,975.00	12/01/2023 to 12/31/2023	
GWINN, CHRISTINE COUNSEL	136,780.00	11,398.33	12/01/2023 to 12/31/2023	
HERBERT, DONNA DIRECTOR OF ADMINISTRATION	130,683.00	10,890.25	12/01/2023 to 12/31/2023	
LONG, NICHOLAS M ADVICE & EDUCATION CLERK	54,875.00	4,572.92	12/01/2023 to 12/31/2023	
MCLANE, KATHRYN ROSE STAFF ASSISTANT	49,382.00	4,115.17	12/01/2023 to 12/31/2023	
MYERS-MUTSCHALL, SARAH P DIRECTOR OF ADVICE & EDUCATION	183,500.00	15,291.67	12/01/2023 to 12/31/2023	
NEDZAR, TAMAR SENIOR COUNSEL	166,079.00	13,839.92	12/01/2023 to 12/31/2023	
PATEL, ROSHAN JAGDISH COUNSEL	145,604.00	12,133.67	12/01/2023 to 12/31/2023	
PESCATORE, BRITTNEY L DIRECTOR OF INVESTIGATIONS	183,500.00	15,291,67	12/01/2023 to 12/31/2023	
PIERCE, CHRISTOPHER C COUNSEL	136,780.00	11,398.33	12/01/2023 to 12/31/2023	
RICHARDS, STEPHANIE S DIRECTOR OF FINANCIAL DISCLOSUR	183,500.00 E	15,291.67	12/01/2023 to 12/31/2023	

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### **创.**⑤. 狗ouse of Representatives **PAYROLL CERTIFICATION - FINAL**

12/01/2023 to 12/31/2023

### Process Level: SO000 COMMITTEE ON ETHICS

Accounting Organization: 10SO000

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b> ROUSE, ARLINDA MARY COUNSEL	Annual Salary 136,780,00	<b>Gross Pay</b> 11,398.33	Period 12/01/2023 to 12/31/2023	Remarks
RUST, THOMAS A STAFF DIRECTOR/CHIEF COUNSEL	195,000.00	16,250.00	12/01/2023 to 12/31/2023	
seeba, jennifer e Counsel	136,780.00	11,398.33	12/01/2023 to 12/31/2023	
SEIBERT, KATHLEEN E STAFF ASSISTANT	49,382.00	4,115.17	12/01/2023 to 12/31/2023	
TAYLOR, CAROLINE FRANCES	67,122.00	5,593.50	12/01/2023 to 12/31/2023	
TRAVIS, ELYSIA V COUNSEL	145,604.00	12,133.67	12/01/2023 to 12/31/2023	
WEZIK, EMILY MARIE EISENRAUC COUNSEL	145,604.00	12,133.67	12/01/2023 to 12/31/2023	
WILMER, PEYTON S INVESTIGATIONS CLERK	54,875.00	4,572.92	12/01/2023 to 12/31/2023	
WINTERS, ROSE FD ANALYST	67,122.00	5,593.50	12/01/2023 to 12/31/2023	
SPECIAL & SELECT COMMITTEE - LU	MP SUM BONUS			

<b>Employee and Job Title</b> ARROJO, DAVID COUNSEL TO THE RANKING MEMBER	Annual Salary 183,500.00	<b>Gross Pay</b> 1,133.33
BROOM, KEELIE M COUNSEL TO THE CHAIRMAN	183,500.00	816.67
RUST, THOMAS A STAFF DIRECTOR/CHIEF COUNSEL	195,000.00	1,425.00

Period

Remarks

### 创.多. 狗ouse of Representatives PAYROLL CERTIFICATION - FINAL

12/01/2023 to 12/31/2023

Process Level;	SO000 COMMITTEE ON ETHICS	Accounting Orga	nization;	1050000
Employee Group	CT COMMITTEE - PERSONNEL	Expenditure	Active	Paid
		\$297,546.70	28	28
SPECIAL & SELE	CT COMMITTEE - LUMP SUM BONUS	\$3,375.00	0	-3
Total		\$300,921.70	28	31

COMMENTS: (EXCEPTIONS MUST BE LISTED WITHIN THIS BOX)

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

## **Committee Staff**

### REPORT ON TRAVEL PERFORMED 118TH CONGRESS - 1st SESSION

							Sydney Bellowar	Caroline Taylor	Caroline Taylor		Elysia Travis		Melissa Chong		Katherine Fitzpatrick		Tamar Nedzar	-	Raleigh NC	Conference Space -	Charlotte NC	Conference Space -	Melissa Chong	Christine Gwinn	Name of Traveler	
					:		1/10/24 - 1/11/24	1/10/24 - 1/11/24	12/3/23 - 12/6/23		12/3/23 - 12/6/23		12/3/23 - 12/6/23		12/3/23 - 12/6/23		12/3/23 - 12/6/23		9/1/2023		8/30/2023		8/30/23 - 9/1/23	8/30/23 - 9/1/23	Dates of Travel	
							Interviews - Orlando FL	Interviews - Orlando FL	Kansas City, Kansas	COGEL Conference,	Kansas City, Kansas	COGEL Conference,	Kansas City, Kansas	COGEL Conference,	Kansas City, Kansas	COGEL Conference,	Kansas City, Kansas	COGEL Conference,	Interviews		Interviews		Interviews	Interviews	Purpose of Travel	
							\$242.17	\$242.17	\$491.40		\$458.50		\$458.50		\$458.50		\$458.50		\$300.00	· ·	\$675.68		\$287.98	\$297.98	Lodging Costs	
							\$184.10	\$268.20	\$269.79		\$269.79		\$269.79		\$269.79		\$269.79		\$0.00		\$0.00		\$724.69	\$724.69	Transportation	
							\$0.00	\$0.00	\$1,400.00		\$1,400.00		\$1,400.00		\$1,400.00		\$1,400.00		\$0.00		\$0.00		\$0.00	\$0.00	Fee	Registration
								\$145.22	\$200.60		\$139.61		\$264.00		\$470.30		\$375.86		\$0.00		\$0.00		\$170.08	\$325.50	Incidentals	Meals &
\$16,713.18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$426.27	\$655.59	\$2,361.79		\$2,267.90		\$2,392.29	-	\$2,598.59		\$2,504.15		\$300.00		\$675.68		\$1,182.75	\$1,348.17	Total	

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### 118<sup>th</sup> Congress List of Detailees

<u>Name</u>	<u>Agency</u>	Period of Performance
Kristi Karls	GAO	04/24/2023 – 12/15/2023
Tim Minelli	GAO	04/24/2023 - 12/15/2023