



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

April 11, 2024

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for March 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during March 1-31, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name "Patrick" being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –March 2024
118th Congress 2nd Session

March 6th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “The Federal Reserve’s Semi-Annual Monetary Policy Report.”

March 7th at 10:00AM in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy hearing entitled, “Politicized Financial Regulation and its Impact on Consumer Credit and Community Development.”

March 12th at 10:00AM in 2128 RHOB: Subcommittee on National Security, Illicit Finance, and International Financial Institutions hearing entitled, “Mission Critical: Restoring National Security as the Focus of Defense Production Act Reauthorization.”

March 13th at 9:00AM in 2128 RHOB: Subcommittee on Digital Assets, Financial Technology and Inclusion hearing entitled, “Bureaucratic Overreach or Consumer Protection? Examining the CFPB’s Latest Action to Restrict Competition in Payments.”

March 18th at 10:00AM in Lebanon, TN: Oversight and Investigations Subcommittee field hearing entitled, “Victims of Regulatory Overreach: How the SEC’s Climate Disclosure Rule Will Harm Americans.”

March 20th at 10:00AM in 2128 RHOB: Subcommittee on Capital Markets hearing entitled, “SEC Overreach: Examining the Need for Reform.”

March 20th at 2:00PM in 2128 RHOB: Subcommittee on Housing and Insurance hearing entitled, “The Characteristics and Challenges of Today’s Homebuyers.”

March 21st at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “Importing Global Governance: Examining the Dangers of Ceding Authority Over American Financial Regulation.”

Committee on Financial Services
Detailees – March 2024
118th Congress 2nd Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Jennie Chin-Romero	OCC		Minority

Committee on Financial Services
 Committee Travel – March 2024
 118th Congress 2nd Session

Traveler	Destination	Date(s)	Purpose	Expenses
Laura Peavey	Nashville, Tennessee	3/16-3/18	Field Hearing	\$590.20 Travel, \$659.49 Lodging
Lindsey Shackelford	Nashville, Tennessee	3/16-3/18	Field Hearing	\$590.20 Travel, \$705.99 Lodging
Grace Tricomi	Nashville, Tennessee	3/16-3/18	Field Hearing	\$981.97 Travel, \$659.49 Lodging
Kyle Smithwick	Nashville, Tennessee	3/16-3/18	Field Hearing	\$915.9 Travel, \$659.49 Lodging
Nicholle Vo	Nashville, Tennessee	3/16-3/18	Field Hearing	\$590.20 Travel, \$659.49 Lodging
Michael Case	Nashville, Tennessee	3/17-3/18	Field Hearing	\$228.03 Lodging

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 March - Open

Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	461,008.41	1,347,051.51
		Total	461,008.41	1,347,051.51
	21 Travel	2101 Airfare Commercial Transport	3,928.67	3,928.67
		2102 Non-Airfare Commercial Transp	0.00	2,485.00
		2105 Lodging	2,467.22	2,467.22
		2110 Meals	1,907.64	1,907.64
		2120 Car Rental	853.50	853.50
		2135 Taxi/Ride Share	290.79	290.79
		2136 Parking	87.00	87.00
		2175 Field Hearing Support Cost	2,706.00	2,706.00
		Total	12,240.82	14,725.82
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	104.00	208.00
		2321 DC Telecom Serv (TRANSFER)	327.75	665.50
		2322 DC Telecom Tolls (TRANSFER)	2,763.30	5,449.43
		2360 Utilities	77.37	77.37
		Total	3,272.42	6,400.30
	24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	38.00	1,690.00
		Total	38.00	1,690.00
	25 Other Services	2572 Web Dev Hst,Email & Rltd Serv	1,385.00	2,770.00
		Total	1,385.00	2,770.00
	26 Supplies and Materials	2602 Water	802.54	802.54
		2603 Food & Beverage	2,586.40	2,586.40
		2604 Legislative Plnng Food and Bev	3,217.41	3,217.41
		2620 Office Supplies (Outside)	56.84	161.61
		2621 Office Supply (TRANSFER)	408.31	2,248.91
		2623 Software < \$500	10,692.80	13,068.10
		2630 Publications/Reference Mat'l	795.00	1,421.45
Total		18,559.30	23,506.42	

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Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	General Expenditures	31 Equipment	3105 Office Equip Purch<\$25,000	0.00	1,754.78
			3115 Computer Softw Purch <\$10,000	3,219.90	3,219.90
			3118 Maintenance / Repairs	2,915.50	8,827.50
			Total	6,135.40	13,802.18
		Total	502,639.35	1,409,946.23	

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Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ	Authorization Year 2024 2024: 118th Congress 2nd Session Month: 2024 March - Open
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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	8114			ALLISON, HENRY W.	Shared Employee	03/01/2024 to 03/31/2024			1,666.67
						440			ALLISON, TERISA L.	Editor/Document Clerk	03/01/2024 to 03/31/2024			11,666.67
						11061			ANTHONY, LUKE M.	Staff Assistant	03/01/2024 to 03/31/2024			3,750.00
						4281			BARRY, WILLIAM P.	Deputy Comm Director	03/01/2024 to 03/31/2024			11,666.67
						3541			BEHUNIAK, ALLISON J.	Subcommittee Staff Director	03/01/2024 to 03/31/2024			16,666.67
						1761			BENNETT, DANIEL M.	Senior Counsel	03/01/2024 to 03/31/2024			14,166.67
						749			BETZ, KIMBERLY S.	Chief Counsel	03/01/2024 to 03/31/2024			16,666.67
						7265			BROOKS IV, PAUL C.	Press Secretary	03/01/2024 to 03/31/2024			6,666.67
						4125			CASE JR, MICHAEL W.	Senior Professional Oversight	03/01/2024 to 03/31/2024			10,000.00
						1290			CHANG, ANTHONY E.	Senior Professional Staff	03/01/2024 to 03/31/2024			14,166.67
3297			COLLINS, RACHEL E.	General Counsel	03/01/2024 to 03/31/2024			13,333.33						

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	9167			CONEY, CHARLETTA	System Administrator	03/01/2024 to 03/31/2024			2,500.00
						9605			COX, VICTORIA M.	Policy Analyst	03/01/2024 to 03/31/2024			7,500.00
						1057			DILLON, SEAN P.	Designee	03/01/2024 to 03/31/2024			1,666.67
						4029			ERDEL, ROBERT M.	Shared Employee	03/01/2024 to 03/31/2024			1,666.67
						6826			EVANS, SHANNON J.	Staff Assistant	03/01/2024 to 03/31/2024			3,750.00
						3527			GATES, ZACHARY L.	Designee	03/01/2024 to 03/31/2024			1,666.67
						10098			GOLDSMITH III, JAMES L.	Oversight Counsel	03/01/2024 to 03/31/2024			10,000.00
						8369			GUILTINAN, MEGAN N.	Designee	03/01/2024 to 03/31/2024			1,666.67
						5647			HALLORAN, PATRICIA A.	Clerk	03/01/2024 to 03/31/2024			6,666.67
						3347			HASLETT, BRIGHTON N	Senior Counsel	03/01/2024 to 03/31/2024			11,666.67
						6766			HITE, TIMOTHY J.	Senior Counsel	03/01/2024 to 03/31/2024			15,000.00
261			HOFFMANN, MATTHEW	Staff Director	03/01/2024 to 03/31/2024			17,675.00						

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EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	7386			JANG, JAE	Designee	03/01/2024 to 03/31/2024			1,666.67
						9806			KELLEHER, LINDSEY A.	Professional Staff Member	03/01/2024 to 03/31/2024			10,833.33
						9565			KEMP, KEVIN D.	Systems Administrator	03/01/2024 to 03/31/2024			2,500.00
						8590			LUCIA, MICHAEL A.	Subcommittee Staff Director	03/01/2024 to 03/31/2024			16,666.67
						10072			LUPAS, SAMUEL D.	Professional Staff Member	03/01/2024 to 03/31/2024			10,000.00
						9960			MCGRATH, CHARLES D.	Policy Analyst	03/01/2024 to 03/31/2024			7,500.00
						7321			MILLER, JACKSON C.	Policy Analyst	03/01/2024 to 03/31/2024			6,666.67
						212			NORDQUIST, NELS P.	Subcommittee Staff Director	03/01/2024 to 03/31/2024			16,666.67
						2838			PALMER, KATHLEEN C.	Senior Professional Staff	03/01/2024 to 03/31/2024			15,000.00
						3327			PEAVEY, LAURA R.	Communications Director	03/01/2024 to 03/31/2024			16,666.67
						4062			POE, PHILIP D.	Senior Professional Staff	03/01/2024 to 03/31/2024			14,166.67
						111			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	03/01/2024 to 03/31/2024			14,166.67

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	2087			SHACKELFORD,LINDSEY D	Director of Operations	03/01/2024 to 03/31/2024			16,666.67
						5452			SHANNON,WILLIAM M	Policy Analyst	03/01/2024 to 03/31/2024			7,500.00
						326			SKALA, EDWARD G.	Subcommittee Staff Director	03/01/2024 to 03/31/2024			16,666.67
						4257			SMITHWICK,KYLE B	Chief Oversight Counsel	03/01/2024 to 03/31/2024			16,666.67
						4879			TRICOMI,GRACE A	Deputy Director of Meber Servi	03/01/2024 to 03/31/2024			9,166.67
						6116			VO, NICHOLLE T.	Senior Counsel	03/01/2024 to 03/31/2024			15,000.00
						7864			VON HOLTEN, RANDY A.	System Administrator	03/01/2024 to 03/31/2024			2,500.00
						1878			WADE, DANA T.	Senior Advisor	03/01/2024 to 03/31/2024			15,000.00
						4495			WEMPLE, BRIAN M.	Professional Staff	03/01/2024 to 03/31/2024			10,833.33
						1314			WRASE, JEFFREY M.	Subcommittee Staff Director	03/01/2024 to 03/31/2024			16,666.67
						Total								
Total													461,008.41	
	21 Travel	2101	3/26/2024	VCH_EVC	01738427	1	02/28/2024	*****436 370-2402-01738427	CITIBANK	American Air0012113844607	02/20/2024 to 02/22/2024	3320776		392.21

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Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
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Disbursed Summary

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	257,378.62	732,696.73
			Total	257,378.62	732,696.73
		23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	44.00	272.00
			2321 DC Telecom Serv (TRANSFER)	347.75	680.00
			2322 DC Telecom Tolls (TRANSFER)	1,779.19	3,624.64
			2335 HIR Graphics (TRANSFER)	0.00	258.00
			Total	2,170.94	4,834.64
		24 Printing and Reproduction	2403 Photographic (TRANSFER)	100.00	100.00
			Total	100.00	100.00
		26 Supplies and Materials	2620 Office Supplies (Outside)	150.65	150.65
			2621 Office Supply (TRANSFER)	0.00	33.70
			2623 Software < \$500	31.80	31.80
			2630 Publications/Reference Mat'l	0.00	49,750.00
			Total	182.45	49,966.15
	Total		259,832.01	787,597.52	

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Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						6887			ANOH, MELISSA R.	Professional Staff	03/01/2024 to 03/31/2024			8,583.33
						7279			BAGRAMIAN, LEVON	Director of Capital Markets	03/01/2024 to 03/31/2024			13,257.22
						7235			BASSETT, SARAH M.	Research Director	03/01/2024 to 03/31/2024			10,365.09
						6889			CESARETTI, TAMARA K.	Counsel	03/01/2024 to 03/31/2024			9,166.67
						7280			CRITTLE, CHELSEA S.	Director of Diversity and Incl	03/01/2024 to 03/31/2024			13,257.22
EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	8591			DE LOS REYES, ELIZABETH	Research Assistant	03/01/2024 to 03/31/2024			5,833.33
						2110			ERICKSON, KRISTOFOR S	Deputy Staff Director	03/01/2024 to 03/31/2024			17,500.00
						5061			FIERRO, ALIA M	Director of Housing Policy	03/01/2024 to 03/31/2024			13,257.22
						1494			FORMAN JR, ALFRED J	Systems Administrator	03/01/2024 to 03/31/2024			11,846.79
						8526			GAYAR, YARA	Counsel	03/01/2024 to 03/31/2024			6,250.00
						6843			GIWA, OLUWAKEMI O.	Communications Director	03/01/2024 to 03/31/2024			13,257.22

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	3/29/2024	INT_PAY	PR24032900	2849			KAHNG, ESTHER J	Chief Counsel	03/01/2024 to 03/31/2024			15,093.75
						2495			LICHTENFELS, JAMES R.	Counsel	03/01/2024 to 03/31/2024			8,583.33
						1184			LINDHOLM, DANIELLE C	Director of National Security	03/01/2024 to 03/31/2024			13,254.67
						1716			MANOSALVAS, MARCOS F.	Digital Director	03/01/2024 to 03/31/2024			10,600.00
						4384			MATHIEU, HERLINE	Press Secretary	03/01/2024 to 03/31/2024			7,916.67
						878			MOORE, STEPHANIE Y.	General Counsel	03/04/2024 to 03/31/2024			9,750.00
						1590			OUERTATANI, CHARLA	Staff Director	03/01/2024 to 03/31/2024			17,675.00
						38			ROACH, ROBERT L	Dir of Oversight & Investigati	03/01/2024 to 03/31/2024			13,257.22
						3780			SCOTT, DENISE N	Financial and Admin. Officer	03/01/2024 to 03/31/2024			11,250.00
						1269			SEARS, GLEN R	Director of Consumer Protectio	03/01/2024 to 03/31/2024			13,257.22
						7972			SMITH-PARKER, VICTORIA	Staff Assistant	03/01/2024 to 03/31/2024			5,000.00
						5062			THOMAS, PETRINA A	Member Services Director	03/01/2024 to 03/31/2024			9,166.67