

May 26, 2020

The Honorable Zoe Lofgren
Chairperson
Committee on House Administration
1309 Longworth House Office Building
Washington, D.C. 20515

Dear Chairperson Lofgren:

Enclosed for your information is the monthly report for March 2020, which includes:

- Monthly Financial Statement of Expenses
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Committee employees, job titles, and gross monthly salaries
- List of Detailees

Sincerely,



MAXINE WATERS
Chairwoman

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Appropriation Year 2020
2020:116th Congress 2ndSession
Month: March 2020

Budget to Actual

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
EXPEN	** Authorization	8,538,931.00	0.00	8,538,931.00	0.00	0.00	0.00	0.00	0.00	8,538,931.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	1,729,679.00	1,729,679.00	(1,729,679.00)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	11,998.14	11,998.14	(11,998.14)
	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	525.02	525.02	(525.02)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	700.00	700.00	(700.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	0.00	0.00	49,942.49	49,942.49	(49,942.49)
	31 Equipment	0.00	0.00	0.00	0.00	0.00	0.00	6,160.23	6,160.23	(6,160.23)
	Total	8,538,931.00	0.00	8,538,931.00	0.00	0.00	0.00	1,799,004.88	1,799,004.88	6,739,926.12
AE200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
	FM Franked Mail	0.00	0.00	0.00	0.00	0.00	0.00	7.00	7.00	(7.00)
	Total	5,000.00	0.00	5,000.00	0.00	0.00	0.00	7.00	7.00	4,993.00

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Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	11 Personnel Compensation			
		1101 Non-Statutory Compensation	586,925.09	1,723,848.67	
		1103 Overtime Compensation	343.97	413.33	
		1106 Bonus	0.00	5,417.00	
		Total	587,269.06	1,729,679.00	
	23 Rent, Communications, Utilities	2310 TelecomSrv/Eq/Toll Charge	15.90	31.80	
		2320 DC Telecom Equip (TRANSFER)	336.00	672.00	
		2321 DC Telecom Serv (TRANSFER)	1,000.00	2,000.00	
		2322 DC Telecom Tolls (TRANSFER)	4,521.40	9,056.94	
		2335 HIR Graphics (TRANSFER)	0.00	220.00	
		2350 Postage / Courier / Box Rental	17.40	17.40	
		Total	5,890.70	11,998.14	
	24 Printing and Reproduction	2401 Printing & Reproduction	165.47	525.02	
		Total	165.47	525.02	
	25 Other Services	2572 Web Dev Hst,Email & Rltd Serv	700.00	700.00	
		Total	700.00	700.00	
	26 Supplies and Materials	2602 Water	412.14	1,405.51	
		2603 Food & Beverage	0.00	5,148.70	
		2604 Legislative Plnng Food and Bev	0.00	4,215.22	
		2605 Framing (TRANSFER)	100.00	100.00	
		2620 Office Supplies (Outside)	571.65	1,856.46	
		2621 Office Supply (TRANSFER)	770.69	1,913.60	
		2630 Publications/Reference Mat'l	9,000.00	35,303.00	
		Total	10,854.48	49,942.49	
	31 Equipment	3112 Computer Hardw Purch <\$25,000	272.73	272.73	
		3118 Maintenance / Repairs	1,912.50	5,887.50	
		Total	2,185.23	6,160.23	
Total		607,064.94	1,799,004.88		
AE200	Official Mail	FM Franked Mail	2352 Franked Mail	7.00	7.00

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Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
		FM Franked Mail	7.00	7.00
AE200	Official Mail	Total	7.00	7.00

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						7036			ABONYI JR,CLEMENT O	Member Services Coordinator	03/01/2020 to 03/31/2020			6,666.67
						1211			ABRAMOWITZ,DAVID S	Parliamentarian	03/01/2020 to 03/31/2020			12,781.82
						617			ALLISON, TERISA L.	Editor	03/01/2020 to 03/31/2020			9,718.59
						6684			BAKER,STACY L	Systems Administrator	03/01/2020 to 03/31/2020			3,391.33
						9654			BALTAZAR, CHRISTINE M.	Paralegal	03/01/2020 to 03/31/2020			4,583.83
EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	7097			BARRY,WILLIAM P	Press Assistant	03/01/2020 to 03/31/2020			3,333.33
						5394			BASCUMBE,ANDRES W	Shared Employee	03/01/2020 to 03/31/2020			6,108.68
						2586			BENNETT,DANIEL M	Counsel	03/01/2020 to 03/31/2020			6,875.00
						1082			BETZ, KIMBERLY S.	General Counsel	03/01/2020 to 03/31/2020			14,166.67
						9848			BROWN,DEVRON N	Counsel	03/01/2020 to 03/31/2020			6,875.00
						5543			BURRIS,KEVIN R	Dir. of Oversight and Investig	03/01/2020 to 03/31/2020			11,900.32

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EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	9274			CASTRO,BRIAN M	Designee	03/01/2020 to 03/31/2020			6,250.00
						1898			CHANG,ANTHONY E	Senior Professional Staff	03/01/2020 to 03/31/2020			13,333.33
						9401			CLARK,DWAYNE	Staff Assistant	03/01/2020 to 03/31/2020			3,208.33
						1735			COTE,STEPHEN M	Staff Director	03/01/2020 to 03/31/2020			14,391.67
						6317			DORSEY,RYKIA G	Shared Employee	03/01/2020 to 03/31/2020			6,114.09
						2280			DOSS,DARRELL R	Designee	03/01/2020 to 03/31/2020			6,250.00
						9950			DUNN,CONNOR M	Professional Staff	03/01/2020 to 03/31/2020			7,333.33
						3105			ERICKSON,KRISTOFOR S	Deputy Staff Director	03/01/2020 to 03/31/2020			13,663.33
						6481			FERGUSON,PATRICK	Shared Employee	03/01/2020 to 03/31/2020			6,186.00
						9414			FERNANDEZ,DAVID A	Professional Staff Member	03/01/2020 to 03/31/2020			6,611.29
						8921			FIERRO,ALIA M	Professional Staff	03/01/2020 to 03/31/2020			6,875.00
2172			FORMAN JR,ALFRED J	Systems Administrator	03/01/2020 to 03/31/2020			10,634.24						

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EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	8976			HAEDTLER, JORDAN R	Professional Staff Member	03/01/2020 to 03/31/2020			6,250.00
						8700			HAHN, CAROLYN I	Senior Counsel	03/01/2020 to 03/31/2020			11,018.81
						10272			HARRIS, EDEN A	Press Assistant	03/01/2020 to 03/31/2020			3,866.25
						5213			HASLETT, BRIGHTON N	Counsel	03/01/2020 to 03/31/2020			8,958.33
						8692			HEINEMANN, JOHN MICAH D	Counsel	03/01/2020 to 03/31/2020			7,492.79
						6132			HERSEY, ERIC T	Communications Director	03/01/2020 to 03/31/2020			11,900.32
						6291			JOHNSON II, BRUCE	Deputy Chief Oversight Counsel	03/01/2020 to 03/31/2020			11,298.90
						4378			KAHNG, ESTHER J	Director of Housing and Insurance	03/01/2020 to 03/31/2020			11,900.32
						7662			LADET, JANA E N	Professional Staff Member	03/01/2020 to 03/31/2020			6,875.00
						2789			LE BOUDER, STEPHANE J	Designee	03/01/2020 to 03/31/2020			6,250.00
						1743			LINDHOLM, DANIELLE C	Director of National Security	03/01/2020 to 03/31/2020			11,900.32
						6960			LOEWE, ERICA P	Press Secretary	03/01/2020 to 03/31/2020			6,963.89

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EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	9049			MALLIK,AVYARK	Senior Counsel	03/01/2020 to 03/31/2020			10,137.31
						2507			MANOSALVAS, MARCOS F.	Digital Director	03/01/2020 to 03/31/2020			6,170.54
						3998			MCCUNE,STEPHEN C	Director of Member Ser & Coali	03/01/2020 to 03/31/2020			10,870.83
						325			MCGLINCHEY, DANIEL P.	Director	03/01/2020 to 03/31/2020			13,442.36
						9050			MILES,ERICA Y	Dir of Diversity and Inclusion	03/01/2020 to 03/31/2020			11,900.32
						1873			MILES,YANA L	Senior Counsel	03/01/2020 to 03/31/2020			10,137.31
						9324			MORGAN,FAITH O	Staff Assistant	03/01/2020 to 03/31/2020			3,166.67
						8327			MORRISSETTE,ERIC J	Designee	03/01/2020 to 03/31/2020			6,250.00
						4150			MULDER,MATTHEW K	Shared Employee	03/01/2020 to 03/31/2020			14,166.67
						5135			NG,LAURI	Counsel	03/01/2020 to 03/31/2020			6,611.29
						2335			OUERTATANI,CHARLA	Staff Director	03/01/2020 to 03/31/2020			14,372.06
						4352			PALMER,KATHLEEN C	Professional Staff	03/01/2020 to 03/31/2020			8,062.50

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EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	5171			PEAVEY, LAURA R	Communications Director	03/01/2020 to 03/31/2020			8,333.33
						4095			PETO, LISA	General Counsel/Leg Director	03/01/2020 to 03/31/2020			12,341.07
						6632			POE, PHILIP D	Professional Staff	03/01/2020 to 03/31/2020			6,041.67
						5787			READ, JENNIFER L.	Senior Counsel	03/01/2020 to 03/31/2020			9,255.80
						49			ROACH, ROBERT L	Special Investigator and Couns	03/01/2020 to 03/31/2020			11,724.02
						9472			ROBILLIARD, ROBERT J	Designee	03/01/2020 to 03/31/2020			6,250.00
						2806			SAMUEL, TWAUN	Shared Employee	03/01/2020 to 03/31/2020			10,328.33
						3690			SANDORA, STEPHEN J	Professional Staff	03/01/2020 to 03/31/2020			8,062.50
						7677			SCHREIBER, CHARLIE G	Counsel	03/01/2020 to 03/31/2020			7,625.00
						6031			SCOTT, DENISE N	Financial and Admin. Officer	03/01/2020 to 03/31/2020			7,933.55
						1869			SEARS, GLEN R	Dir of Consumer and Financial	03/01/2020 to 03/31/2020			11,900.32
						3065			SHACKELFORD, LINDSEY D	Director of Operations	03/01/2020 to 03/31/2020			7,916.67

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EXPEN	11 Personnel Compensation	1101	2020-03-31	INT_PAY	PR20033100	10170			SHANNON, MARGARET M	Staff Assistant	03/01/2020 to 03/31/2020			3,208.33	
						432			SKALA, EDWARD G.	Senior Professional Staff	03/01/2020 to 03/31/2020			14,166.67	
						2730			SKLADANY, JONATHAN J.	Chief Policy Counsel	03/01/2020 to 03/31/2020			14,166.67	
						7116			STONEBRAKER, AUSTIN M	Digital Director	03/01/2020 to 03/31/2020			5,000.00	
						8922			THOMAS, PETRINA A	Committee Clerk	03/01/2020 to 03/31/2020			4,725.42	
						10274			THORNTON, JUSTIN F	Staff Assistant	03/01/2020 to 03/31/2020			3,264.83	
						9850			VOSSLER, LAURA E	Research Assistant	03/01/2020 to 03/31/2020			4,467.67	
						9777			WEISS, ELAYNE B	Senior Counsel	03/01/2020 to 03/31/2020			10,137.31	
						8807			WHATLEY, PIERRE C	Professional Staff	03/01/2020 to 03/31/2020			6,611.29	
						9207			WINSTON, JUANITA M	Designee	03/01/2020 to 03/31/2020			6,250.00	
		Total													586,925.09
				1103	2020-03-31	INT_PAY	PR20033100	324			MCGLINCHEY, DANIEL P.	Director	02/01/2020 to 02/29/2020		
						9323			MORGAN, FAITH O	Staff Assistant	02/01/2020 to 02/29/2020			54.81	

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EXPEN	11 Personnel Compensation	1103	2020-03-31	INT_PAY	PR20033100	1027 3			THORNTON,JUSTIN F	Staff Assistant	02/01/2020 to 02/29/2020			56.51
			Total											343.97
			Total											

Schedule of Committee Activity

- **March 4 at 10:00 AM** – The Subcommittee on National Security, International Development, and Monetary Policy will convene for a hearing entitled, “The Traffickers’ Roadmap: How Bad Actors Exploit Financial Systems to Facilitate the Illicit Trade in People, Animals, Drugs, and Weapons.”
- **March 4 at 2:00 PM** – The Subcommittee on Housing, Community Development, and Insurance will convene for a hearing entitled, “Drivers of Discrimination: An Examination of Unfair Premiums, Practices, and Policies in the Auto Insurance Industry.”
- ***FIELD HEARING*: March 6 at 10:00 AM** – The Subcommittee on Consumer Protection and Financial Institutions will convene for a field hearing entitled, “Modern-Day Redlining: the Burden on Underbanked and Excluded Communities in New York.”

This hearing took place at the Jamaica Performing Arts Center in Jamaica, New York.

- **March 10 at 10:00 AM** – The full Committee will convene for a hearing entitled, “Holding Wells Fargo Accountable: CEO Perspectives on Next Steps for the Bank that Broke America’s Trust.”
- • **March 11 at 10:00 AM** – The full Committee will convene for a hearing entitled, “Holding Wells Fargo Accountable: Examining the Role of the Board of Directors in the Bank’s Egregious Pattern of Consumer Abuses.”

Statement of Travel Performed

March 4 – 6, 2020: The Subcommittee on Consumer Protection and Financial Institutions hosted a hearing entitled, “Modern-Day Redlining: the Burden on Underbanked and Excluded Communities in New York.” This hearing was located in Jamaica, NY. Representatives Al Green, Representative Gregory Meeks, Representative Carolyn Maloney, and staff members Clement Abonyi, Jr, Eric Hersey, Stephane LeBouder, Eric Morrissette, and Avyark Mallik were in attendance.

**Committee on Financial Services
Detailee List**

Name	Home Agency	Dates of Service
James McGinnis	SEC	06/11/2019 - current
Andrea Rosen	OCC	09/16/19 - current
LaRhonda Ealey	FHFA	10/07/2019 – current