

MAXINE WATERS, CA  
CHAIRWOMAN

United States House of Representatives  
Committee on Financial Services  
2129 Rayburn House Office Building  
Washington, D.C. 20515

PATRICK MCHERRY, NC  
BANKING MEMBER

November 30, 2020

The Honorable Zoe Lofgren  
Chairperson  
Committee on House Administration  
1309 Longworth House Office Building  
Washington, D.C. 20515

Dear Chairperson Lofgren:

Enclosed for your information is the monthly report for October 2020, which includes:

- Monthly Financial Statement of Expenses
- List of Committee employees, job titles, and gross monthly salaries
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Detailees

Sincerely,



MAXINE WATERS  
Chairwoman

**U.S. House of Representatives**  
**Monthly Financial Statement by Legislative Year**

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Appropriation Year 2020  
 2020:116th Congress 2nd Session  
 Month: October 2020

**Budget to Actual**

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
EXPEN	** Authorization	8,538,931.00	0.00	8,538,931.00	0.00	0.00	0.00	0.00	0.00	8,538,931.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	5,889,884.34	5,889,884.34	(5,889,884.34)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	4,824.47	4,824.47	(4,824.47)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	73,121.29	73,121.29	(73,121.29)
	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	1,766.46	1,766.46	(1,766.46)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	9,660.00	9,660.00	(9,660.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	32,502.07	0.00	74,117.90	106,619.97	(106,619.97)
	31 Equipment	0.00	0.00	0.00	0.00	39,687.27	0.00	30,089.39	69,776.66	(69,776.66)
	<b>Total</b>	<b>8,538,931.00</b>	<b>0.00</b>	<b>8,538,931.00</b>	<b>0.00</b>	<b>72,189.34</b>	<b>0.00</b>	<b>6,083,463.85</b>	<b>6,155,653.19</b>	<b>2,383,277.81</b>
AE200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
	FM Franked Mail	0.00	0.00	0.00	0.00	0.00	0.00	11.20	11.20	(11.20)
	<b>Total</b>	<b>5,000.00</b>	<b>0.00</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>11.20</b>	<b>11.20</b>	<b>4,988.80</b>

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**Disbursed Summary**

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	574,069.74	5,823,958.42
		1103 Overtime Compensation	0.00	2,255.57
		1104 Accrued Leave	13,369.49	51,264.36
		1106 Bonus	2,133.33	12,405.99
		<b>Total</b>	<b>589,572.56</b>	<b>5,889,884.34</b>
	21 Travel	2101 Commercial Transportation	0.00	2,894.00
		2105 Lodging	0.00	1,584.14
		2110 Meals	0.00	41.17
		2135 Taxi/Parking/Tolls	0.00	305.16
		<b>Total</b>	<b>0.00</b>	<b>4,824.47</b>
	23 Rent, Communications, Utilities	2310 TelecomSrv/Eq/Toll Charge	0.00	355.09
		2320 DC Telecom Equip (TRANSFER)	332.00	3,020.00
		2321 DC Telecom Serv (TRANSFER)	959.00	8,959.00
		2322 DC Telecom Tolls (TRANSFER)	4,625.49	60,249.96
		2335 HIR Graphics (TRANSFER)	0.00	220.00
		2350 Postage / Courier / Box Rental	0.00	195.36
		2360 Utilities	0.00	121.88
		<b>Total</b>	<b>5,916.49</b>	<b>73,121.29</b>
	24 Printing and Reproduction	2401 Printing & Reproduction	0.00	1,766.46
		<b>Total</b>	<b>0.00</b>	<b>1,766.46</b>
	25 Other Services	2508 Equipment Installation	0.00	6,500.00
		2527 Training	0.00	10.00
		2572 Web Dev Hst,Email & Rltd Serv	350.00	3,150.00
		<b>Total</b>	<b>350.00</b>	<b>9,660.00</b>
	26 Supplies and Materials	2602 Water	28.00	1,960.25
		2603 Food & Beverage	0.00	8,449.90
		2604 Legislative Plnng Food and Bev	0.00	4,215.22
		2605 Framing (TRANSFER)	0.00	100.00

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Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	26 Supplies and Materials	2620 Office Supplies (Outside)	322.55	4,868.43	
			2621 Office Supply (TRANSFER)	0.00	2,034.58	
			2630 Publications/Reference Mat'l	0.00	52,489.52	
			<b>Total</b>	<b>350.55</b>	<b>74,117.90</b>	
		31 Equipment	3112 Computer Hardw Purch <\$25,000	0.00	5,750.53	
			3115 Computer Softw Purch <\$10,000	0.00	2,358.00	
			3118 Maintenance / Repairs	2,245.00	21,980.86	
			<b>Total</b>	<b>2,245.00</b>	<b>30,089.39</b>	
		<b>Total</b>			<b>598,434.60</b>	<b>6,083,463.85</b>
		AE200	Official Mail	FM Franked Mail	2352 Franked Mail	0.00
<b>Total</b>	<b>0.00</b>				<b>11.20</b>	
<b>Total</b>	<b>0.00</b>			<b>11.20</b>		

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**Disbursed Detail**

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	6708			ABONYI JR,CLEMENT O	Director of Member Services	10/01/2020 to 10/31/2020			8,333.33
						1218			ABRAMOWITZ,DAVID S	Parliamentarian	10/01/2020 to 10/31/2020			12,781.82
						639			ALLISON, TERISA L.	Editor	10/01/2020 to 10/31/2020			9,718.59
						6392			BAKER,STACY L	Systems Administrator	10/01/2020 to 10/31/2020			3,391.33
						9041			BALTAZAR, CHRISTINE M.	Paralegal	10/01/2020 to 10/31/2020			4,583.83
						6762			BARRY,WILLIAM P	Press Assistant	10/01/2020 to 10/31/2020			3,333.33
						5225			BASCUMBE,ANDRES W	Shared Employee	10/01/2020 to 10/31/2020			6,108.68
						5400			BEHUNIAK,ALLISON J	Professional Staff	10/01/2020 to 10/31/2020			6,041.67
						2555			BENNETT,DANIEL M	Counsel	10/01/2020 to 10/31/2020			6,875.00
						1095			BETZ, KIMBERLY S.	General Counsel	10/01/2020 to 10/31/2020			14,166.67
9231			BROWN,DEVRON N	Senior Counsel	10/01/2020 to 10/31/2020			8,750.00						

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EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	5355			BURRIS,KEVIN R	Dir. of Oversight and Investig	10/01/2020 to 10/31/2020			11,900.32
						8682			CASTRO,BRIAN M	Designee	10/01/2020 to 10/31/2020			6,250.00
						1904			CHANG,ANTHONY E	Senior Professional Staff	10/01/2020 to 10/31/2020			13,333.33
						1746			COTE,STEPHEN M	Staff Director	10/01/2020 to 10/31/2020			14,391.67
						2272			DOSS,DARRELL R	Designee	10/01/2020 to 10/31/2020			6,250.00
						9329			DUNN,CONNOR M	Professional Staff	10/01/2020 to 10/31/2020			7,333.33
						3069			ERICKSON,KRISTOFOR S	Deputy Staff Director	10/01/2020 to 10/31/2020			13,663.33
						6212			FERGUSON,PATRICK	Shared Employee	10/01/2020 to 10/31/2020			6,186.00
						8806			FERNANDEZ, DAVID A.	Senior Counsel	10/01/2020 to 10/31/2020			8,750.00
						8365			FIERRO,ALIA M	Professional Staff	10/01/2020 to 10/31/2020			6,875.00
						2171			FORMAN JR,ALFRED J	Systems Administrator	10/01/2020 to 10/31/2020			10,634.24
7953			FRIAS,MARCUS A	Press Secretary	10/01/2020 to 10/31/2020			5,833.33						

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EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	8414			HAEDTLER,JORDAN R	Professional Staff Member	10/01/2020 to 10/31/2020			6,250.00
						5062			HASLETT,BRIGHTON N	Counsel	10/01/2020 to 10/31/2020			8,958.33
						8172			HEINEMANN,JOHN MICAH D	Counsel	10/01/2020 to 10/31/2020			7,492.79
						5887			HERSEY,ERIC T	Communications Director	10/01/2020 to 10/31/2020			11,900.32
						6034			JOHNSON II,BRUCE	Deputy Chief Oversight Counsel	10/01/2020 to 10/31/2020			11,298.90
						4303			KAHNG,ESTHER J	Director of Housing and Insura	10/01/2020 to 10/31/2020			12,500.00
						2764			LE BOUDER,STEPHANE J	Designee	10/01/2020 to 10/31/2020			6,250.00
						1754			LINDHOLM,DANIELLE C	Director of National Security	10/01/2020 to 10/31/2020			11,900.32
						8484			MALLIK,AVYARK	Senior Counsel	10/01/2020 to 10/31/2020			10,137.31
						2487			MANOSALVAS, MARCOS F.	Digital Director	10/01/2020 to 10/31/2020			7,083.33
						3907			MCCUNE,STEPHEN C	Director of Member Ser & Coali	10/01/2020 to 10/31/2020			10,870.83
314			MCGLINCHEY, DANIEL P.	Director	10/01/2020 to 10/31/2020			13,442.36						

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EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	11563			MEDEMA, BRYAN D.	Intern	09/25/2020 to 09/25/2020			288.89
						11564			MEDEMA, BRYAN D.	Intern	10/01/2020 to 10/31/2020			1,444.44
						8485			MILES, ERICA Y	Dir of Diversity and Inclusion	10/01/2020 to 10/31/2020			11,900.32
						1878			MILES, YANA L	Senior Counsel	10/01/2020 to 10/31/2020			10,137.31
						10830			MOORE, KATANYA K.	Director of Investor and Capit	10/01/2020 to 10/31/2020			11,900.25
						8725			MORGAN, FAITH O	Staff Assistant	10/01/2020 to 10/31/2020			3,166.67
						7852			MORRISSETTE, ERIC J	Designee	10/01/2020 to 10/31/2020			6,250.00
						4079			MULDER, MATTHEW K	Shared Employee	10/01/2020 to 10/31/2020			14,166.67
						4988			NG, LAURI	Counsel	10/01/2020 to 10/31/2020			6,611.29
						2324			OUERTATANI, CHARLA	Staff Director	10/01/2020 to 10/31/2020			14,372.06
						4282			PALMER, KATHLEEN C	Professional Staff	10/01/2020 to 10/31/2020			8,062.50
5019			PEAVEY, LAURA R	Communications Director	10/01/2020 to 10/31/2020			8,333.33						



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EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	4032			PETO, LISA	General Counsel/Leg Director	10/01/2020 to 10/01/2020			411.37
						6340			POE, PHILIP D	Professional Staff	10/01/2020 to 10/31/2020			6,041.67
						5571			READ, JENNIFER L.	Senior Counsel	10/01/2020 to 10/31/2020			11,900.32
						51			ROACH, ROBERT L	Special Investigator and Couns	10/01/2020 to 10/31/2020			11,724.02
						8859			ROBILLIARD, ROBERT J	Designee	10/01/2020 to 10/31/2020			6,250.00
						2781			SAMUEL, TWAUN	Shared Employee	10/01/2020 to 10/31/2020			10,328.33
						3609			SANDORA, STEPHEN J	Professional Staff	10/01/2020 to 10/31/2020			8,062.50
						7276			SCHREIBER, CHARLIE G	Senior Counsel	10/01/2020 to 10/31/2020			7,625.00
						5788			SCOTT, DENISE N	Financial and Admin. Officer	10/01/2020 to 10/31/2020			8,333.33
						1874			SEARS, GLEN R	Dir of Consumer and Financial	10/01/2020 to 10/31/2020			11,900.32
						3029			SHACKELFORD, LINDS EY D	Director of Operations	10/01/2020 to 10/31/2020			7,916.67
438			SKALA, EDWARD G.	Senior Professional Staff	10/01/2020 to 10/31/2020			14,166.67						

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EXPEN	11 Personnel Compensation	1101	10/30/2020	INT_PAY	PR20103000	2699			SKLADANY, JONATHAN J.	Chief Policy Counsel	10/01/2020 to 10/31/2020			14,166.67	
						6783			STONEBRAKER, AUSTIN M	Digital Director	10/01/2020 to 10/31/2020			5,000.00	
						8366			THOMAS, PETRINA A	Committee Clerk	10/01/2020 to 10/31/2020			4,725.42	
						9589			THORNTON, JUSTIN F.	Staff Assistant	10/01/2020 to 10/31/2020			3,264.83	
						10683			VAUGHAN, JOSEPH M.	Designee	10/01/2020 to 10/31/2020			6,250.00	
						10638			VO, NICHOLLE T	Professional Oversight Staff	10/01/2020 to 10/31/2020			4,583.33	
						9233			VOSSLER, LAURA E	Research Assistant	10/01/2020 to 10/31/2020			4,467.67	
						9168			WEISS, ELAYNE B	Senior Counsel	10/01/2020 to 10/31/2020			10,137.31	
						8273			WHATLEY, PIERRE C	Professional Staff	10/01/2020 to 10/31/2020			6,611.29	
		<b>Total</b>													<b>574,069.74</b>
		1104	10/30/2020	INT_PAY	PR20103000	4031			PETO, LISA	General Counsel/Leg Director	09/01/2020 to 09/30/2020				1,028.42
						4033			PETO, LISA	General Counsel/Leg Director	10/01/2020 to 10/01/2020			12,341.07	
						<b>Total</b>									

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						1094			BETZ, KIMBERLY S.	General Counsel	10/01/2020 to 10/31/2020			325.00
						1903			CHANG, ANTHONY E	Senior Professional Staff	10/01/2020 to 10/31/2020			1,158.33
						4078			MULDER, MATTHEW K	Shared Employee	10/01/2020 to 10/31/2020			325.00
						437			SKALA, EDWARD G.	Senior Professional Staff	10/01/2020 to 10/31/2020			325.00
						<b>Total</b>								<b>2,135.33</b>
						<b>Total</b>								<b>589,572.56</b>
11 Personnel Compensation		1106	10/30/2020	INT_PAY	PR20103000									

## Statement of Travel Performed

None

**Committee on Financial Services**  
**Detaille List**

<b><u>Name</u></b>	<b><u>Agency</u></b>	<b><u>Dates</u></b>
Kevin Kirby	OCC	May 19, 2020 - current
Ben Conley	USSS	June 8, 2020 - current
Brittany Hamelers	SEC	June 1, 2020-- current