



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

March 15, 2023

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for February 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during February 1-February 28, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities – February 2023
118th Congress 1st Session

February 1st at 1:00PM ET in 2128 RHOB: The Committee met for its organizing meeting and markup.

February 7th at 10:00AM ET in 2128 RHOB: Full Committee hearing entitled “Combatting the Economic Threat from China.”

February 8th at 10:00AM ET in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy hearing entitled “Revamping and Revitalizing Banking in the 21st Century.”

February 8th at 10:00AM ET in 2220 RHOB: Subcommittee on Capital Markets hearing entitled “Sophistication or Discrimination? How the Accredited Investor Definition Unfairly Limits Investment Access for the Non-wealthy and the Need for Reform.”

February 8th at 2:00PM ET in 2128 RHOB: Subcommittee on Capital Markets hearing entitled “Empowering Entrepreneurs: Removing Barriers to Capital Access for Small Businesses”

February 28th at 10:00AM ET in 2128 RHOB: The Committee met for a markup of various measures:

H.R. 554; H.R. 555; H.R. 1166; H.R. 1076; H.R. 510; H.R. 839;
H.R. 1156; H.R. 803; H.R. 540; H.R. 1109; H.R. 1165; H.R. 1161

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: February 2023

Budget to Actual

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
EXPEN	** Authorization	1,775,244.00	0.00	1,775,244.00	0.00	0.00	0.00	0.00	0.00	1,775,244.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	1,284,000.56	1,284,000.56	(1,284,000.56)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	5,397.85	5,397.85	(5,397.85)
	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	72.70	72.70	(72.70)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	3,150.00	3,150.00	(3,150.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	205.40	0.00	1,537.08	1,742.48	(1,742.48)
	31 Equipment	0.00	0.00	0.00	0.00	0.00	0.00	5,236.32	5,236.32	(5,236.32)
	Total	1,775,244.00	0.00	1,775,244.00	0.00	205.40	0.00	1,299,394.51	1,299,599.91	475,644.09
AE200	** Authorization	900.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00	900.00
	Total	900.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00	900.00

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: February 2023

Disbursed Summary

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	679,573.92	1,266,846.39	
			1104 Accrued Leave	0.00	17,154.17	
			Total	679,573.92	1,284,000.56	
		23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	144.00	144.00	
			2321 DC Telecom Serv (TRANSFER)	631.25	631.25	
			2322 DC Telecom Tolls (TRANSFER)	4,472.60	4,472.60	
			2335 HIR Graphics (TRANSFER)	150.00	150.00	
			Total	5,397.85	5,397.85	
		24 Printing and Reproduction	2403 Photographic (TRANSFER)	60.00	60.00	
			2499 Miscellaneous Printing	0.00	12.70	
			Total	60.00	72.70	
		25 Other Services	2545 Committee Specialized Training	1,765.00	1,765.00	
			2572 Web Dev Hst,Email & Rltd Serv	1,385.00	1,385.00	
			Total	3,150.00	3,150.00	
		26 Supplies and Materials	2620 Office Supplies (Outside)	311.99	311.99	
			2621 Office Supply (TRANSFER)	991.56	1,225.09	
			Total	1,303.55	1,537.08	
		31 Equipment	3118 Maintenance / Repairs	2,585.50	5,236.32	
			Total	2,585.50	5,236.32	
		Total			692,070.82	1,299,394.51

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: February 2023

Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						509			ALLISON, TERISA L.	Editor/Document Clerk	01/03/2023 to 01/30/2023			10,888.89
						510			ALLISON, TERISA L.	Editor/Document Clerk	02/01/2023 to 02/28/2023			11,666.67
						1694			ANDERSON, WILLIAM L.	Subcommittee Staff Director	02/01/2023 to 02/28/2023			16,666.67
						8301			ANOH, MELISSA R.	Professional Staff	02/01/2023 to 02/28/2023			7,916.67
						8777			BAGRAMIAN, LEVON	Director of Capital Markets	02/01/2023 to 02/28/2023			12,808.91
EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	4856			BAKER, STACY L	Systems Administrator	02/01/2023 to 02/28/2023			100.00
						6408			BALTAZAR, CHRISTINE M.	Investigator	02/01/2023 to 02/28/2023			6,666.67
						5085			BARRY, WILLIAM P	Press Secretary	02/01/2023 to 02/28/2023			10,833.33
						8723			BASSETT, SARAH M.	Research Director	02/01/2023 to 02/28/2023			10,014.58
						4233			BEHUNIAK, ALLISON J	Subcommittee Staff Director	02/01/2023 to 02/28/2023			16,666.67
						2104			BENNETT, DANIEL M	Senior Counsel	02/01/2023 to 02/28/2023			13,333.33

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: February 2023

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EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	905			BETZ, KIMBERLY S.	Chief Counsel	02/01/2023 to 02/28/2023			16,666.67
						8763			BROOKS IV, PAUL C.	Deputy Press Secretary	02/01/2023 to 02/28/2023			4,583.33
						8342			BUTLER, ERIN E.	Research Assistant	02/01/2023 to 02/28/2023			4,583.33
						4901			CASE JR, MICHAEL W.	Professional Oversight Staff	02/01/2023 to 02/28/2023			10,000.00
						8303			CESARETTI, TAMARA K.	Counsel	02/01/2023 to 02/28/2023			7,916.67
						1566			CHANG, ANTHONY E.	Senior Professional Staff	02/01/2023 to 02/28/2023			14,166.67
						3923			COLLINS, RACHEL E.	General Counsel	01/03/2023 to 01/30/2023			388.89
						3924			COLLINS, RACHEL E.	General Counsel	02/01/2023 to 02/28/2023			12,083.33
						11099			CONEY, CHARLETTA	System Administrator	01/24/2023 to 01/30/2023			194.44
						11110			CONEY, CHARLETTA	System Administrator	02/01/2023 to 02/28/2023			2,500.00
						12031			COX, VICTORIA M.	Senior Staff Assistant	02/01/2023 to 02/28/2023			4,166.67
						8778			CRITTLE, CHELSEA S.	Director of Diversity and Incl	01/03/2023 to 01/30/2023			2,608.04

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: February 2023

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	8779			CRITTLE, CHELSEA S.	Director of Diversity and Incl	02/01/2023 to 02/28/2023			12,808.91
						10338			DE LOS REYES, ELIZABETH	Research Assistant	02/01/2023 to 02/28/2023			4,583.33
						1269			DILLON, SEAN P.	Designee	02/01/2023 to 02/28/2023			1,666.67
						2520			ERICKSON,KRISTOFOR S	Deputy Staff Director	02/01/2023 to 02/28/2023			16,441.67
						4759			FERGUSON,PATRICK	Counsel	02/01/2023 to 02/28/2023			10,014.58
						6065			FIERRO,ALIA M	Director of Housing Policy	02/01/2023 to 02/28/2023			11,778.02
						1799			FORMAN JR,ALFRED J	Systems Administrator	02/01/2023 to 02/28/2023			11,446.17
						4215			GATES, ZACHARY L.	Designee	02/01/2023 to 02/28/2023			1,666.67
						8213			GIWA, OLUWAKEMI O.	Communications Director	02/01/2023 to 02/28/2023			12,808.91
						10096			GUILTINAN, MEGAN N.	Designee	02/01/2023 to 02/28/2023			1,666.67
						6781			HALLORAN, PATRICIA A.	Clerk	02/01/2023 to 02/28/2023			5,833.33
						3983			HASLETT,BRIGHTON N	Senior Counsel	02/01/2023 to 02/28/2023			10,000.00

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: February 2023

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						8118			HITE, TIMOTHY J.	Designee	02/01/2023 to 02/28/2023			1,666.67
						302			HOFFMANN, MATTHEW	Staff Director	02/01/2023 to 02/28/2023			17,675.00
						8894			JANG, JAE	Designee	02/01/2023 to 02/28/2023			1,666.67
						3419			KAHNG, ESTHER J	Chief Counsel	02/01/2023 to 02/28/2023			14,583.33
						1585			KALDAHL, RACHEL A.	Chief Oversight Counsel	02/01/2023 to 02/28/2023			16,666.67
EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	12719			KELLEHER, LINDSEY A.	Professional Staff Member	01/25/2023 to 01/30/2023			2,000.00
						12720			KELLEHER, LINDSEY A.	Professional Staff Member	02/01/2023 to 02/28/2023			10,000.00
						11952			KEMP, KEVIN D.	Systems Administrator	01/24/2023 to 01/30/2023			583.33
						11962			KEMP, KEVIN D.	Systems Administrator	02/01/2023 to 02/28/2023			2,500.00
						2993			LICHTENFELS, JAMES R.	Counsel	02/01/2023 to 02/28/2023			7,916.67
						1445			LINDHOLM, DANIELLE C	Director of National Security	02/01/2023 to 02/28/2023			12,808.91
						10337			LUCIA, MICHAEL A.	Professional Staff	02/01/2023 to 02/28/2023			10,000.00

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: February 2023

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EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	2054			MANOSALVAS, MARCOS F.	Digital Director	02/01/2023 to 02/28/2023			10,000.00
						7583			MEDEMA, BRYAN D.	General Counsel and Assistant	02/01/2023 to 02/28/2023			10,833.33
						239			NORDQUIST, NELS P.	Subcommittee Staff Director	02/01/2023 to 02/28/2023			16,666.67
						1907			OUERTATANI, CHARLA	Staff Director	02/01/2023 to 02/28/2023			16,975.00
						3403			PALMER, KATHLEEN C	Senior Professional Staff	02/01/2023 to 02/28/2023			13,333.33
						3960			PEAVEY, LAURA R	Communications Director	02/01/2023 to 02/28/2023			16,666.67
						4828			POE, PHILIP D.	Senior Professional Staff	02/01/2023 to 02/28/2023			13,333.33
						39			ROACH, ROBERT L	Dir of Oversight & Investigati	02/01/2023 to 02/28/2023			12,808.91
						12711			ROSENTHAL, MATTHEW W.	Policy Analyst	01/23/2023 to 01/30/2023			1,777.78
						12712			ROSENTHAL, MATTHEW W.	Policy Analyst	02/01/2023 to 02/28/2023			6,666.67
						4487			SCOTT, DENISE N	Financial and Admin. Officer	02/01/2023 to 02/28/2023			10,458.33
1547			SEARS, GLEN R	Director of Consumer Protectio	02/01/2023 to 02/28/2023			12,808.91						

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2023 2023:118th Congress 1st Session Month: February 2023
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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	127			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	02/01/2023 to 02/28/2023			12,500.00
						2488			SHACKELFORD,LINDSEY D	Director of Operations	02/01/2023 to 02/28/2023			16,666.67
						6546			SHANNON,WILLIAM M	Policy Analyst	02/01/2023 to 02/28/2023			6,666.67
						377			SKALA, EDWARD G.	Subcommittee Staff Director	02/01/2023 to 02/28/2023			16,666.67
						9646			SMITH-PARKER, VICTORIA	Staff Assistant	02/01/2023 to 02/28/2023			4,166.67
						5060			SMITHWICK,KYLE B	Deputy Chief Oversight Counsel	02/01/2023 to 02/28/2023			14,166.67
						8440			SO, AGATHA M.	Senior Professional Staff Memb	02/01/2023 to 02/28/2023			10,014.58
						6066			THOMAS,PETRINA A	Member Services Director	02/01/2023 to 02/28/2023			8,333.33
						6762			THORNTON, JUSTIN F.	Professional Staff Member	02/01/2023 to 02/28/2023			6,666.67
						7350			VO, NICHOLLE T.	Senior Counsel	02/01/2023 to 02/28/2023			14,166.67
						9499			VON HOLTEN, RANDY A.	System Administrator	01/24/2023 to 01/30/2023			194.44
						9508			VON HOLTEN, RANDY A.	System Administrator	02/01/2023 to 02/28/2023			2,500.00

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: February 2023

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EXPEN	11 Personnel Compensation	1101	2/28/2023	INT_PAY	PR23022800	5349			WEMPLE, BRIAN M.	Professional Staff	02/01/2023 to 02/28/2023			10,000.00			
						3344			WEST, LUCAS J.	Designee	02/01/2023 to 02/28/2023			1,666.67			
						1596			WRASE, JEFFREY M.	Subcommittee Staff Director	02/01/2023 to 02/28/2023			16,666.67			
						Total											679,573.92
						Total											679,573.92
	23 Rent, Communications, Utilities	2320	2/28/2023	INT_EMS	EM23022800	2				Dc Telecom Equip (transfer)	01/01/2023 to 01/31/2023			100.00			
						3				Dc Telecom Equip (transfer)	01/01/2023 to 01/31/2023			44.00			
						Total											144.00
		2321	2/28/2023	INT_EMS	EM23022800	672				Dc Telecom Serv (transfer)	01/01/2023 to 01/31/2023			317.25			
						673				Dc Telecom Serv (transfer)	01/01/2023 to 01/31/2023			314.00			
						Total											631.25
		2322	2/28/2023	INT_EMS	EM23022800	1248				Dc Telecom Tolls (transfer)	01/01/2023 to 01/31/2023			0.97			
	1249								Dc Telecom Tolls (transfer)	01/01/2023 to 01/31/2023			2.94				
	1250								Dc Telecom Tolls (transfer)	01/01/2023 to 01/31/2023			2,208.14				

Committee on Financial Services
Detailees – February 2023
118th Congress 1st Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Johnny Gharib	SEC	Subcommittee on Capital Markets	Majority

Committee on Financial Services
Committee Travel – February 2023
118th Congress 1st Session

There was no travel performed by the Committee in February 2023.