

United States House of Representatives  
Committee on Financial Services  
2129 Rayburn House Office Building  
Washington, D.C. 20515

The Honorable Zoe Lofgren  
Chairwoman  
Committee on House Administration  
1309 Longworth House Office Building  
Washington, D.C. 20515

Dear Chairwoman Lofgren:

Enclosed for your information is the monthly report for April 2021 which includes:

- Monthly Financial Statement  
List of Committee employees, job titles, and gross monthly salaries
- List of Detailees
- Summary of Committee Meetings
- Statement of Travel Performed

Sincerely,



MAXINE WATERS  
Chairwoman

## List of Detailees

Brittany Hamelers	June 1, 2020 – current
Pauline Calande	May 15, 2020 – current
Jill Yu	May 1, 2021 – current
Scott Lee	June 21, 2021 - current

**U.S. House of Representatives  
Monthly Financial Statement by Legislative Year**

**Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE**

**Authorization Year 2021  
2021:117th Congress 1st Session  
Month: April 2021**

**Budget to Actual**

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
EXPEN	** Authorization	8,965,878.00	0.00	8,965,878.00	0.00	0.00	0.00	0.00	0.00	8,965,878.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	2,384,305.34	2,384,305.34	(2,384,305.34)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	17,096.13	17,096.13	(17,096.13)
	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	46.98	46.98	(46.98)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	3,855.00	3,855.00	(3,855.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	0.00	0.00	1,938.28	1,938.28	(1,938.28)
	31 Equipment	0.00	0.00	0.00	0.00	0.00	0.00	8,980.00	8,980.00	(8,980.00)
	<b>Total</b>	<b>8,965,878.00</b>	<b>0.00</b>	<b>8,965,878.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,416,221.73</b>	<b>2,416,221.73</b>	<b>6,549,656.27</b>
AE200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
	<b>Total</b>	<b>5,000.00</b>	<b>0.00</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,000.00</b>

**U. S. House of Representatives  
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**Disbursed Detail**

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						1077			ABRAMOWITZ,DAVID S	Parliamentarian	04/01/2021 to 04/30/2021			13,165.28
						545			ALLISON, TERISA L.	Editor	04/01/2021 to 04/30/2021			10,010.15
						11642			ANOH, MELISSA R.	Professional Staff	04/26/2021 to 04/30/2021			1,111.11
						3333			ANONSEN,COLIN J	Designee	04/01/2021 to 04/30/2021			5,625.00
						5744			BAKER,STACY L	Systems Administrator	04/01/2021 to 04/30/2021			4,066.50
EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	8077			BALTAZAR, CHRISTINE M.	Paralegal	04/01/2021 to 04/30/2021			4,721.34
						6086			BARRY,WILLIAM P	Press Assistant	04/01/2021 to 04/30/2021			3,666.67
						4850			BEHUNIAK,ALLISON J	Professional Staff	04/01/2021 to 04/30/2021			6,666.67
						2288			BENNETT,DANIEL M	Counsel	04/01/2021 to 04/30/2021			7,218.75
						966			BETZ, KIMBERLY S.	General Counsel	04/01/2021 to 04/30/2021			14,166.67
						9076			BEVIN,MORGAN G	Staff Assistant	04/01/2021 to 04/30/2021			3,125.00

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EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	4806			BURRIS,KEVIN R	Dir. of Oversight and Investig	04/01/2021 to 04/16/2021			6,537.24
						11716			BUTLER, ERIN E.	Staff Assistant	04/12/2021 to 04/30/2021			2,111.11
						7761			CASTRO,BRIAN M	Designee	04/01/2021 to 04/30/2021			6,250.00
						11648			CESARETTI, TAMARA K.	Counsel	04/01/2021 to 04/30/2021			6,666.67
						1691			CHANG,ANTHONY E	Senior Professional Staff	04/01/2021 to 04/30/2021			13,750.00
						1556			COTE,STEPHEN M	Staff Director	04/01/2021 to 04/09/2021			4,317.50
						8353			DUNN,CONNOR M	Professional Staff	04/01/2021 to 04/30/2021			7,916.67
						2750			ERICKSON,KRISTOFOR S	Deputy Staff Director	04/01/2021 to 04/30/2021			14,224.67
						5583			FERGUSON,PATRICK	Shared Employee	04/01/2021 to 04/30/2021			6,371.58
						7866			FERNANDEZ, DAVID A.	Senior Counsel	04/01/2021 to 04/30/2021			9,012.50
						7504			FIERRO,ALIA M	Professional Staff	03/01/2021 to 03/01/2021			1,875.00
						7505			FIERRO,ALIA M	Professional Staff	04/01/2021 to 04/30/2021			9,012.50

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EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	1934			FORMAN JR,ALFRED J	Systems Administrator	04/01/2021 to 04/30/2021			10,953.27
						7154			FRIAS,MARCUS A	Press Secretary	04/01/2021 to 04/30/2021			6,008.33
						7543			HAEDTLER,JORDAN R	Professional Staff Member	04/01/2021 to 04/30/2021			9,012.50
						2058			HARWITZ, JONATHAN M.	Director of Housing and Insura	03/22/2021 to 03/22/2021			3,570.08
						2059			HARWITZ, JONATHAN M.	Director of Housing and Insura	04/01/2021 to 04/30/2021			11,900.25
						4541			HASLETT,BRIGHTON N	Counsel	04/01/2021 to 04/30/2021			9,406.25
						7335			HEINEMANN,JOHN MICAH D	Senior Counsel	04/01/2021 to 04/30/2021			9,012.50
						5295			HERSEY,ERIC T	Communications Director	04/01/2021 to 04/30/2021			12,257.33
						5424			JOHNSON II,BRUCE	Deputy Chief Oversight Counsel	04/01/2021 to 04/09/2021			3,389.67
						3841			KAHNG,ESTHER J	Chief Counsel	04/01/2021 to 04/30/2021			13,333.33
						1564			LINDHOLM,DANIELLE C	Director of National Security	04/01/2021 to 04/30/2021			12,257.33
7596			MALLIK,AVYARK	Director of Fin Tech	04/01/2021 to 04/30/2021			12,257.33						

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EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	2233			MANOSALVAS, MARCOS F.	Digital Director	04/01/2021 to 04/30/2021			7,295.83
						3515			MCCUNE,STEPHEN C	Director of Member Ser & Coali	04/01/2021 to 04/30/2021			10,870.83
						10073			MCGINNIS, JAMES D.	Senior Counsel	04/01/2021 to 04/30/2021			12,500.00
						294			MCGLINCHEY, DANIEL P.	Director of International Affa	04/01/2021 to 04/30/2021			13,845.64
						9892			MEDEMA, BRYAN D.	Assistant To the Chief Counsel	04/05/2021 to 04/30/2021			5,416.67
						7597			MILES,ERICA Y	Dir of Diversity and Inclusion	04/01/2021 to 04/30/2021			12,257.33
						1672			MILES,YANA L	Senior Counsel	04/01/2021 to 04/30/2021			10,441.44
						9625			MOORE, KATANYA K.	Director of Investor Protectio	04/01/2021 to 04/30/2021			12,257.33
						10066			MORALES, VERONICA	Deputy Communications Director	04/01/2021 to 04/30/2021			8,583.33
						7800			MORGAN,FAITH O	Staff Assistant	04/01/2021 to 04/30/2021			3,750.00
						3643			MULDER,MATTHEW K	Shared Employee	04/01/2021 to 04/30/2021			14,166.67
						5038			NDIKUM,ALEXANDER M	Designee	04/01/2021 to 04/30/2021			7,916.67

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						4473			NG,LAURI	Senior Counsel	04/01/2021 to 04/30/2021			9,012.50
						2081			OUERTATANI,CHARLA	Staff Director	04/01/2021 to 04/30/2021			14,491.67
						3823			PALMER,KATHLEEN C	Professional Staff	04/01/2021 to 04/30/2021			8,750.00
						4503			PEAVEY,LAURA R	Communications Director	04/01/2021 to 04/30/2021			8,958.33
						5699			POE, PHILIP D.	Professional Staff	04/01/2021 to 04/30/2021			6,666.67
						5008			READ, JENNIFER L.	Senior Counsel	04/01/2021 to 04/16/2021			6,537.24
EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	49			ROACH,ROBERT L	Acting Chief Counsel	04/01/2021 to 04/30/2021			12,257.33
						7911			ROBILLIARD,ROBERT J	Designee	04/01/2021 to 04/30/2021			8,333.33
						2489			SAMUEL, TWAUN	Shared Employee	04/01/2021 to 04/30/2021			10,638.18
						3247			SANDORA, STEPHEN J.	Professional Staff	04/01/2021 to 04/30/2021			8,750.00
						6579			SCHREIBER,CHARLIE G	Senior Counsel	04/01/2021 to 04/30/2021			8,333.33
						5206			SCOTT,DENISE N	Financial and Admin. Officer	04/01/2021 to 04/30/2021			10,000.00



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						1669			SEARS,GLEN R	Director of Consumer Protectio	04/01/2021 to 04/30/2021			12,257.33
						2715			SHACKELFORD,LINDS EY D	Director of Operations	04/01/2021 to 04/30/2021			8,500.00
						11668			SHARIH, IMRAN	Senior Counsel	04/15/2021 to 04/30/2021			5,111.11
						390			SKALA, EDWARD G.	Senior Professional Staff	04/01/2021 to 04/30/2021			14,166.67
						2419			SKLADANY,JONATHAN J.	Chief Policy Counsel	04/01/2021 to 04/30/2021			14,166.67
						3278			SNYDER,MARK M	Designee	04/01/2021 to 04/30/2021			8,333.33
EXPEN	11 Personnel Compensation	1101	4/30/2021	INT_PAY	PR21043000	6100			STONEBRAKER,AUSTIN M	Digital Director	04/01/2021 to 04/30/2021			5,250.00
						7506			THOMAS,PETRINA A	Member Services Coordinator	04/01/2021 to 04/30/2021			6,250.00
						8589			THORNTON, JUSTIN F.	Clerk	04/01/2021 to 04/30/2021			5,416.67
						9546			VAUGHAN, JOSEPH M.	Designee	04/01/2021 to 04/30/2021			8,333.33
						9517			VO,NICHOLLE T	Professional Oversight Staff	04/01/2021 to 04/30/2021			5,416.67
						8266			VOSSLER,LAURA E	Professional Staff	04/01/2021 to 04/30/2021			6,437.50



## Summary of Activities

- **April 14 at 10:00 AM ET:** The full Committee will convene for a virtual hearing entitled, "Build Back Better: Investing in Equitable and Affordable Housing Infrastructure."
- **April 15 at 10:00 AM ET:** The Subcommittee on Consumer Protection and Financial Institutions will convene for a virtual hearing entitled, "Banking Innovation or Regulatory Evasion? Exploring Trends in Financial Institution Charters."
- **April 15 at 2:00 PM ET:** The Subcommittee on Investor Protection, Entrepreneurship and Capital Markets will convene for a virtual hearing entitled, "The End of LIBOR: Transitioning to an Alternative Interest Rate Calculation for Mortgages, Student Loans, Business Borrowing, and Other Financial Products."
- **April 20 at 10:00 AM ET:** The full Committee will convene for a hybrid markup.
- **April 27 at 12:00 PM ET:** The full Committee will convene for a virtual hearing entitled, "Member Day Hearing: Committee on Financial Services."
- **April 28 at 12:00 PM ET:** The Subcommittee on Oversight and Investigations will convene for a virtual hearing entitled, "Examining the Role of Municipal Bond Markets in Advancing – and Undermining – Economic, Racial and Social Justice."
- **April 29 at 12:00 PM ET:** The Subcommittee on Diversity and Inclusion will convene for a virtual hearing entitled, "Closing the Racial and Gender Wealth Gap Through Compensation Equity."

## Travel

- No Committee travel was performed this month