

MAXINE WATERS, CA
CHAIRWOMAN

United States House of Representatives
Committee on Financial Services
2129 Rayburn House Office Building
Washington, D.C. 20515

PATRICK MCHENRY, NC
RANKING MEMBER

December 30, 2020

The Honorable Zoe Lofgren
Chairperson
Committee on House Administration
1309 Longworth House Office Building
Washington, D.C. 20515

Dear Chairperson Lofgren:

Enclosed for your information is the monthly report for November 2020, which includes:

- Monthly Financial Statement of Expenses
- List of Committee employees, job titles, and gross monthly salaries
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Detailees

Sincerely,



MAXINE WATERS
Chairwoman

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Appropriation Year 2020
 2020:116th Congress 2nd Session
 Month: November 2020

Budget to Actual

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
	** Authorization	8,538,931.00	0.00	8,538,931.00	0.00	0.00	0.00	0.00	0.00	8,538,931.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	6,689,327.90	6,689,327.90	(6,689,327.90)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	4,824.47	4,824.47	(4,824.47)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	79,785.81	79,785.81	(79,785.81)
EXPEN	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	1,766.46	1,766.46	(1,766.46)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	10,010.00	10,010.00	(10,010.00)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	32,701.07	0.00	74,145.90	106,846.97	(106,846.97)
	31 Equipment	0.00	0.00	0.00	0.00	60,231.27	0.00	32,334.39	92,565.66	(92,565.66)
	Total	8,538,931.00	0.00	8,538,931.00	0.00	92,932.34	0.00	6,892,194.93	6,985,127.27	1,553,803.73
AE200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
	FM Franked Mail	0.00	0.00	0.00	0.00	0.00	0.00	11.20	11.20	(11.20)
	Total	5,000.00	0.00	5,000.00	0.00	0.00	0.00	11.20	11.20	4,988.80

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Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	719,034.55	6,542,992.97
		1103 Overtime Compensation	0.00	2,255.57
		1104 Accrued Leave	0.00	51,264.36
		1106 Bonus	80,409.01	92,815.00
		Total	799,443.56	6,689,327.90
	21 Travel	2101 Commercial Transportation	0.00	2,894.00
		2105 Lodging	0.00	1,584.14
		2110 Meals	0.00	41.17
		2135 Taxi/Parking/Tolls	0.00	305.16
		Total	0.00	4,824.47
	23 Rent, Communications, Utilities	2310 TelecomSrv/Eq/Toll Charge	0.00	355.09
		2320 DC Telecom Equip (TRANSFER)	280.00	3,300.00
		2321 DC Telecom Serv (TRANSFER)	959.00	9,918.00
		2322 DC Telecom Tolls (TRANSFER)	5,403.52	65,653.48
		2335 HIR Graphics (TRANSFER)	0.00	220.00
		2350 Postage / Courier / Box Rental	0.00	195.36
		2360 Utilities	22.00	143.88
		Total	6,664.52	79,785.81
	24 Printing and Reproduction	2401 Printing & Reproduction	0.00	1,766.46
		Total	0.00	1,766.46
	25 Other Services	2508 Equipment Installation	0.00	6,500.00
		2527 Training	0.00	10.00
		2572 Web Dev Hst,Email & Rltd Serv	350.00	3,500.00
	Total	350.00	10,010.00	
	26 Supplies and Materials	2602 Water	28.00	1,988.25
		2603 Food & Beverage	0.00	8,449.90
		2604 Legislative Plnng Food and Bev	0.00	4,215.22
2605 Framing (TRANSFER)		0.00	100.00	

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Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	26 Supplies and Materials	2620 Office Supplies (Outside)	0.00	4,868.43	
			2621 Office Supply (TRANSFER)	0.00	2,034.58	
			2630 Publications/Reference Mat'l	0.00	52,489.52	
			Total	28.00	74,145.90	
		31 Equipment	3112 Computer Hardw Purch <\$25,000	0.00	5,750.53	
			3115 Computer Softw Purch <\$10,000	0.00	2,358.00	
			3118 Maintenance / Repairs	2,245.00	24,225.86	
			Total	2,245.00	32,334.39	
		Total			808,731.08	6,892,194.93
		AE200	Official Mail	FM Franked Mail	2352 Franked Mail	0.00
Total	0.00				11.20	
Total	0.00			11.20		

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	6900			ABONYI JR,CLEMENT O	Director of Member Services	11/01/2020 to 11/30/2020			13,333.33
						1211			ABRAMOWITZ,DAVID S	Parliamentarian	11/01/2020 to 11/30/2020			14,490.82
						609			ALLISON, TERISA L.	Editor	11/01/2020 to 11/30/2020			12,218.59
						6588			BAKER,STACY L	Systems Administrator	11/01/2020 to 11/30/2020			3,391.33
						9326			BALTAZAR, CHRISTINE M.	Paralegal	11/01/2020 to 11/30/2020			9,583.83
						6959			BARRY,WILLIAM P	Press Assistant	11/01/2020 to 11/30/2020			3,333.33
						5373			BASCUMBE,ANDRES W	Shared Employee	11/01/2020 to 11/30/2020			6,108.68
						5552			BEHUNIAK,ALLISON J	Professional Staff	11/01/2020 to 11/30/2020			6,041.67
						2629			BENNETT,DANIEL M	Counsel	11/01/2020 to 11/30/2020			6,875.00
						1078			BETZ, KIMBERLY S.	General Counsel	11/01/2020 to 11/30/2020			14,166.67
10426			BEVIN,MORGAN G	Staff Assistant	11/02/2020 to 11/30/2020			2,819.44						

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EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	9520			BROWN,DEVRON N	Senior Counsel	11/01/2020 to 11/30/2020			13,658.67
						5506			BURRIS,KEVIN R	Dir. of Oversight and Investig	11/01/2020 to 11/30/2020			14,400.32
						8965			CASTRO,BRIAN M	Designee	11/01/2020 to 11/30/2020			10,742.00
						1950			CHANG,ANTHONY E	Senior Professional Staff	11/01/2020 to 11/30/2020			13,333.33
						1785			COTE,STEPHEN M	Staff Director	11/01/2020 to 11/30/2020			14,391.67
						2335			DOSS,DARRELL R	Designee	11/01/2020 to 11/30/2020			11,250.00
						9620			DUNN,CONNOR M	Professional Staff	11/01/2020 to 11/30/2020			7,333.33
						3166			ERICKSON,KRISTOFOR S	Deputy Staff Director	11/01/2020 to 11/30/2020			14,490.33
						6398			FERGUSON,PATRICK	Shared Employee	11/01/2020 to 11/30/2020			6,186.00
						9094			FERNANDEZ, DAVID A.	Senior Counsel	11/01/2020 to 11/30/2020			13,658.67
						8638			FIERRO,ALIA M	Professional Staff	11/01/2020 to 11/30/2020			11,875.00
						2236			FORMAN JR,ALFRED J	Systems Administrator	11/01/2020 to 11/30/2020			13,134.24

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						8219			FRIAS, MARCUS A	Press Secretary	11/01/2020 to 11/30/2020			6,883.33
						8689			HAEDTLER, JORDAN R	Professional Staff Member	11/01/2020 to 11/30/2020			8,750.00
						5200			HASLETT, BRIGHTON N	Counsel	11/01/2020 to 11/30/2020			8,958.33
						8435			HEINEMANN, JOHN MICAH D	Counsel	11/01/2020 to 11/30/2020			12,492.79
						6063			HERSEY, ERIC T	Communications Director	11/01/2020 to 11/30/2020			14,400.32
						6219			JOHNSON II, BRUCE	Deputy Chief Oversight Counsel	11/01/2020 to 11/30/2020			13,798.90
EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	4410			KAHNG, ESTHER J	Director of Housing and Insura	11/01/2020 to 11/30/2020			14,400.00
						2842			LE BOUDER, STEPHANE J	Designee	11/01/2020 to 11/30/2020			11,250.00
						1794			LINDHOLM, DANIELLE C	Director of National Security	11/01/2020 to 11/30/2020			14,400.32
						8758			MALLIK, AVYARK	Senior Counsel	11/01/2020 to 11/30/2020			12,637.31
						2560			MANOSALVAS, MARCOS F.	Digital Director	11/01/2020 to 11/30/2020			12,083.33
						4056			MCCUNE, STEPHEN C	Director of Member Ser & Coali	11/01/2020 to 11/30/2020			10,870.83

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EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	319			MCGLINCHEY, DANIEL P.	Director	11/01/2020 to 11/30/2020			14,490.36
						11796			MEDEMA, BRYAN D.	Intern	11/01/2020 to 11/30/2020			1,444.44
						8759			MILES,ERICA Y	Dir of Diversity and Inclusion	11/01/2020 to 11/30/2020			14,400.32
						1923			MILES,YANA L	Senior Counsel	11/01/2020 to 11/30/2020			12,637.31
						11093			MOORE, KATANYA K.	Director of Investor and Capit	11/01/2020 to 11/30/2020			12,950.25
						9014			MORGAN,FAITH O	Staff Assistant	11/01/2020 to 11/30/2020			8,166.67
						8109			MORRISSETTE,ERIC J	Designee	11/01/2020 to 11/30/2020			11,250.00
						4199			MULDER,MATTHEW K	Shared Employee	11/01/2020 to 11/30/2020			14,166.67
						5120			NG,LAURI	Counsel	11/01/2020 to 11/30/2020			11,611.29
						2388			OUERTATANI,CHARLA	Staff Director	11/01/2020 to 11/30/2020			14,491.00
						4388			PALMER,KATHLEEN C	Professional Staff	11/01/2020 to 11/30/2020			8,062.50
						5156			PEAVEY,LAURA R	Communications Director	11/01/2020 to 11/30/2020			8,333.33

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EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	6535			POE, PHILIP D	Professional Staff	11/01/2020 to 11/30/2020			6,041.67
						5727			READ, JENNIFER L.	Senior Counsel	11/01/2020 to 11/30/2020			13,658.67
						55			ROACH, ROBERT L	Special Investigator and Couns	11/01/2020 to 11/30/2020			14,224.02
						9145			ROBILLIARD, ROBERT J	Designee	11/01/2020 to 11/30/2020			11,250.00
						2859			SAMUEL, TWAUN	Shared Employee	11/01/2020 to 11/30/2020			12,828.33
						3737			SANDORA, STEPHEN J	Professional Staff	11/01/2020 to 11/30/2020			8,062.50
						7504			SCHREIBER, CHARLIE G	Senior Counsel	11/01/2020 to 11/30/2020			7,625.00
						5959			SCOTT, DENISE N	Financial and Admin. Officer	11/01/2020 to 11/30/2020			13,333.33
						1919			SEARS, GLEN R	Dir of Consumer and Financial	11/01/2020 to 11/30/2020			14,400.32
						3123			SHACKELFORD, LINDS EY D	Director of Operations	11/01/2020 to 11/30/2020			7,916.67
						425			SKALA, EDWARD G.	Senior Professional Staff	11/01/2020 to 11/30/2020			14,166.67
						2774			SKLADANY, JONATHAN J.	Chief Policy Counsel	11/01/2020 to 11/30/2020			14,166.67

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EXPEN	11 Personnel Compensation	1101	11/30/2020	INT_PAY	PR20113000	6981			STONEBRAKER,AUSTI N M	Digital Director	11/01/2020 to 11/30/2020			5,000.00		
						8639			THOMAS,PETRINA A	Committee Clerk	11/01/2020 to 11/30/2020			9,725.42		
						9887			THORNTON, JUSTIN F.	Staff Assistant	11/01/2020 to 11/30/2020			8,264.83		
						10980			VAUGHAN, JOSEPH M.	Designee	11/01/2020 to 11/30/2020			10,325.00		
						10941			VO,NICHOLLE T	Professional Oversight Staff	11/01/2020 to 11/30/2020			4,583.33		
						9522			VOSSLER,LAURA E	Research Assistant	11/01/2020 to 11/30/2020			9,467.67		
						9451			WEISS,ELAYNE B	Senior Counsel	11/01/2020 to 11/30/2020			12,637.31		
						8535			WHATLEY,PIERRE C	Professional Staff	11/01/2020 to 11/30/2020			11,611.29		
		Total														719,034.55
		1106	11/30/2020	INT_PAY	PR20113000	6958			BARRY,WILLIAM P	Press Assistant	11/01/2020 to 11/30/2020				3,333.33	
						5551			BEHUNIAK,ALLISON J	Professional Staff	11/01/2020 to 11/30/2020			6,041.67		
						2628			BENNETT,DANIEL M	Counsel	11/01/2020 to 11/30/2020			6,875.00		
						1077			BETZ, KIMBERLY S.	General Counsel	11/01/2020 to 11/30/2020			325.00		

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EXPEN	11 Personnel Compensation	1106	11/30/2020	INT_PAY	PR20113000	10427			BEVIN,MORGAN G	Staff Assistant	11/02/2020 to 11/30/2020			2,916.67
						1949			CHANG,ANTHONY E	Senior Professional Staff	11/01/2020 to 11/30/2020			1,158.33
						9619			DUNN,CONNOR M	Professional Staff	11/01/2020 to 11/30/2020			6,325.34
						5199			HASLETT,BRIGHTON N	Counsel	11/01/2020 to 11/30/2020			5,533.34
						4198			MULDER,MATTHEW K	Shared Employee	11/01/2020 to 11/30/2020			325.00
						4387			PALMER,KATHLEEN C	Professional Staff	11/01/2020 to 11/30/2020			6,429.17
						5155			PEAVEY,LAURA R	Communications Director	11/01/2020 to 11/30/2020			6,158.33
						6534			POE,PHILIP D	Professional Staff	11/01/2020 to 11/30/2020			6,041.67
						3736			SANDORA,STEPHEN J	Professional Staff	11/01/2020 to 11/30/2020			5,596.17
						7503			SCHREIBER,CHARLIE G	Senior Counsel	11/01/2020 to 11/30/2020			6,866.67
						3122			SHACKELFORD,LINDSEY D	Director of Operations	11/01/2020 to 11/30/2020			6,574.99
424			SKALA, EDWARD G.	Senior Professional Staff	11/01/2020 to 11/30/2020			325.00						

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	11 Personnel Compensation	1106	11/30/2020	INT_PAY	PR20113000	6980			STONEBRAKER,AUSTIN M	Digital Director	11/01/2020 to 11/30/2020			5,000.00
10940								VO,NICHOLLE T	Professional Oversight Staff	11/01/2020 to 11/30/2020			4,583.33	
Total														80,469.01
	Total													799,443.56

Schedule of Committee Activity

- **November 12 at 12:00 PM ET** – The full Committee will convene for a virtual hearing entitled, “Oversight of Prudential Regulators: Ensuring the Safety, Soundness, Diversity, and Accountability of Depository Institutions during the Pandemic.”
- **November 19 at 10:00 AM ET** – The Subcommittee on Housing, Community Development and Insurance will convene for a virtual hearing entitled, “Insuring against a Pandemic: Challenges and Solutions for Policyholders and Insurers.”

Statement of Travel Performed

None

Committee on Financial Services
Detaille List

<u>Name</u>	<u>Agency</u>	<u>Dates</u>
Kevin Kirby	OCC	May 19, 2020 - current
Ben Conley	USSS	June 8, 2020 - current
Brittany Hamlers	SEC	June 1, 2020 - current