

United States House of Representatives
Committee on Financial Services
2129 Rayburn House Office Building
Washington, D.C. 20515

February 3, 2020

The Honorable Zoe Lofgren
Chairwoman
Committee on House Administration
1309 Longworth House Office Building
Washington, D.C. 20515

Dear Chairwoman Lofgren:

Enclosed for your information is the monthly report for December 2019, which includes:

- Monthly Financial Statement of Expenses
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Committee employees, job titles, and gross monthly salaries
- List of Detailees

Sincerely,



MAXINE WATERS
Chairwoman

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Appropriation Year 2019
2019:116th Congress 1stSession
Month: December 2019

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed | |
|-----------------|----------------------|-------------------------------------|-------------------------------------|---------------------|------------------|
| EXPEN | General Expenditures | 26 Supplies and Materials | 2602 Water | 529.98 | 7,753.74 |
| | | | 2603 Food & Beverage | (881.18) | 14,902.25 |
| | | | 2604 Legislative Plnng Food and Bev | (1,350.38) | 0.00 |
| | | | 2605 Framing (TRANSFER) | 34.00 | 34.00 |
| | | | 2610 Habitation Expense | 0.00 | 3,449.85 |
| | | | 2620 Office Supplies (Outside) | 373.81 | 27,043.93 |
| | | | 2621 Office Supply (TRANSFER) | 401.14 | 5,988.24 |
| | | | 2623 Software < \$500 | 0.00 | 13,818.65 |
| | | | 2630 Publications/Reference Mat'l | 0.00 | 10,580.75 |
| | | | Total | (892.63) | 83,571.41 |
| | 31 Equipment | 3105 Office Equip Purch<\$25,000 | 0.00 | 13,048.54 | |
| | | 3112 Computer Hardw Purch <\$25,000 | 0.00 | 54,348.92 | |
| | | 3115 Computer Softw Purch <\$10,000 | 0.00 | 3,310.44 | |
| | | 3118 Maintenance / Repairs | 2,082.08 | 47,191.73 | |
| 3128 Warranties | | 0.00 | 11,975.08 | | |
| Total | | 2,082.08 | 129,874.71 | | |
| Total | | 624,363.98 | 7,221,390.16 | | |
| AE200 | Official Mail | FM Franked Mail | 2352 Franked Mail | 1.15 | 11.50 |
| | | | Total | 1.15 | 11.50 |
| | | | Total | 1.15 | 11.50 |
| Total | | | 624,365.13 | 7,221,401.66 | |

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Disbursed Summary

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed | |
|------------------------------|------------------------------------|------------------------------------|----------------------------------|---------------------|-----------|
| EXPEN | 11 Personnel Compensation | 1101 Non-Statutory Compensation | 584,321.06 | 6,747,478.22 | |
| | | 1103 Overtime Compensation | 0.00 | 178.04 | |
| | | 1104 Accrued Leave | 0.00 | 32,866.45 | |
| | | 1106 Bonus | 7,657.09 | 82,702.69 | |
| | | Total | 591,978.15 | 6,863,225.40 | |
| | 21 Travel | 2101 Commercial Transportation | 14,369.50 | 26,555.60 | |
| | | 2105 Lodging | 2,015.15 | 10,177.78 | |
| | | 2110 Meals | 2,518.86 | 3,486.00 | |
| | | 2135 Taxi/Parking/Tolls | 153.15 | 1,142.93 | |
| | | 2155 Witness Travel / Related Exp | 0.00 | 824.89 | |
| | | Total | 19,056.66 | 42,187.20 | |
| | General Expenditures | 23 Rent, Communications, Utilities | 2303 Temporary Space Rental | 0.00 | 2,175.00 |
| | | | 2310 TelecomSrv/Eq/Toll Charge | 0.00 | 74.95 |
| | | | 2320 DC Telecom Equip (TRANSFER) | 328.00 | 4,716.00 |
| | | | 2321 DC Telecom Serv (TRANSFER) | 1,000.00 | 9,667.75 |
| | | | 2322 DC Telecom Tolls (TRANSFER) | 8,519.13 | 58,426.08 |
| | | | 2335 HIR Graphics (TRANSFER) | 840.00 | 2,330.00 |
| | | | 2360 Utilities | 0.00 | 16.00 |
| | | | 2370 Equip Rental (Eff 1/3/03) | 0.00 | 2,350.00 |
| | Total | 10,687.13 | 79,755.78 | | |
| 24 Printing and Reproduction | 2401 Printing & Reproduction | 57.59 | 3,672.50 | | |
| | 2403 Photographic (TRANSFER) | 110.00 | 274.00 | | |
| | 2405 Advertisements | 0.00 | 193.00 | | |
| | Total | 167.59 | 4,139.50 | | |
| 25 Other Services | 2502 Non-Technology Service Contr | 0.00 | 3,901.26 | | |
| | 2536 Security Service | 0.00 | 560.00 | | |
| | 2571 Technology Service Contracts | 0.00 | 39.90 | | |
| | 2572 Web Dev Hst,Email & Rltd Serv | 1,285.00 | 14,135.00 | | |
| | Total | 1,285.00 | 18,636.16 | | |

Committee on Financial Services

Activity for December 2019

- **December 4 at 10:00 AM** – The full Committee will convene for a hearing entitled, “Oversight of Prudential Regulators: Ensuring the Safety, Soundness, Diversity, and Accountability of Depository Institutions?”
- **December 5 at 10:00 AM** – The full Committee will convene for a hearing entitled, “Promoting Financial Stability? Reviewing the Administration’s Deregulatory Approach to Financial Stability.”
- **December 5 at 2:00 PM** – The Subcommittee on Housing, Community Development and Insurance will convene for a hearing entitled, “An Examination of the Federal Housing Administration and Its Impact on Homeownership in America.”
- **December 6 at 9:30 AM** – The Task Force on Artificial Intelligence will convene for a hearing entitled, “Robots on Wall Street: The Impact of AI on Capital Markets and Jobs in the Financial Services Industry.”
- **December 10 at 10:00 AM** – The full Committee will convene for a markup.
- **December 11 at 10:00 AM** – The full Committee will convene for a continuation of the December 10 markup.

**House Committee on Financial Services
Travel for December 2019**

None

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Disbursed Detail

| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Voucher | MTD Disbursed |
|---------|---------------------------|------|------------|---------|------------|-------|--------------|---------|------------------------|-----------------------------|--------------------------|--------------|---------|---------------|
| | | | | | | 8072 | | | ABONYI JR,CLEMENT O | Member Services Coordinator | 12/01/2019 to 12/31/2019 | | | 5,130.00 |
| | | | | | | 1341 | | | ABRAMOWITZ,DAVID S | Parliamentarian | 12/01/2019 to 12/31/2019 | | | 12,397.50 |
| | | | | | | 684 | | | ALLISON, TERISA L. | Editor | 12/01/2019 to 12/31/2019 | | | 11,926.37 |
| | | | | | | 7666 | | | BAKER,STACY L | Systems Administrator | 12/01/2019 to 12/31/2019 | | | 3,391.33 |
| | | | | | | 11193 | | | BALTAZAR, CHRISTINE M. | Paralegal | 12/01/2019 to 12/31/2019 | | | 3,196.00 |
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 8145 | | | BARRY,WILLIAM P | Press Assistant | 12/01/2019 to 12/31/2019 | | | 3,000.00 |
| | | | | | | 6172 | | | BASCUMBE,ANDRES W | Shared Employee | 12/01/2019 to 12/31/2019 | | | 3,291.67 |
| | | | | | | 2904 | | | BENNETT,DANIEL M | Counsel | 12/01/2019 to 12/31/2019 | | | 6,250.00 |
| | | | | | | 1176 | | | BETZ, KIMBERLY S. | General Counsel | 12/01/2019 to 12/31/2019 | | | 13,750.00 |
| | | | | | | 4995 | | | BRADLEY, KATELYNN O. | Director | 12/01/2019 to 12/31/2019 | | | 11,542.50 |
| | | | | | | 11424 | | | BROWN,DEVRON N | Counsel | 12/01/2019 to 12/31/2019 | | | 6,412.50 |

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|---------|---------------------------|------|------------|---------|------------|-------|--------------|---------|----------------------|--------------------------------|--------------------------|--------------|---------|---------------|
| | | | | | | 6340 | | | BURRIS,KEVIN R | Dir. of Oversight and Investig | 12/01/2019 to 12/31/2019 | | | 11,542.50 |
| | | | | | | 7046 | | | CASTELLA,FRANCESCO A | Legislative Assistant | 12/01/2019 to 12/31/2019 | | | 4,583.33 |
| | | | | | | 10723 | | | CASTRO,BRIAN M | Designee | 12/01/2019 to 12/31/2019 | | | 6,250.00 |
| | | | | | | 2113 | | | CHANG,ANTHONY E | Senior Professional Staff | 12/01/2019 to 12/31/2019 | | | 12,875.00 |
| | | | | | | 10880 | | | CLARK,DWAYNE | Staff Assistant | 12/01/2019 to 12/31/2019 | | | 2,916.67 |
| | | | | | | 1922 | | | COTE,STEPHEN M | Staff Director | 12/01/2019 to 12/31/2019 | | | 14,275.00 |
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 7227 | | | DORSEY,RYKIA G | Shared Employee | 12/01/2019 to 12/31/2019 | | | 3,708.33 |
| | | | | | | 2561 | | | DOSS,DARRELL R | Designee | 12/01/2019 to 12/31/2019 | | | 10,000.00 |
| | | | | | | 11540 | | | DUNN,CONNOR M | Professional Staff | 12/01/2019 to 12/31/2019 | | | 6,666.67 |
| | | | | | | 3503 | | | ERICKSON,KRISTOFORS | Deputy Staff Director | 12/01/2019 to 12/31/2019 | | | 14,224.50 |
| | | | | | | 7419 | | | FERGUSON,PATRICK | Shared Employee | 12/01/2019 to 12/31/2019 | | | 6,416.67 |
| | | | | | | 10899 | | | FERNANDEZ,DAVID A | Professional Staff Member | 12/01/2019 to 12/31/2019 | | | 7,662.50 |

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|---------|---------------------------|------|------------|---------|------------|-----------|--------------|---------|------------------------|--------------------------------|--------------------------------|--------------|---------|---------------|
| | | | | | | 1030 3 | | | FIERRO,ALIA M | Professional Staff | 12/01/2019 to 12/31/2019 | | | 6,498.00 |
| | | | | | | 2447 | | | FORMAN JR,ALFRED J | Systems Administrator | 12/01/2019 to 12/31/2019 | | | 12,814.49 |
| | | | | | | 1003 3 | | | HAHN,CAROLYN I | Senior Counsel | 12/01/2019 to 12/31/2019 | | | 13,187.50 |
| | | | | | | 4608 | | | HARNEY,BENJAMIN A | Designee | 12/01/2019 to 12/01/2019 | | | 208.33 |
| | | | | | | 1210 4 | | | HARRIS,EDEN A | Press Assistant | 12/01/2019 to 12/31/2019 | | | 3,750.00 |
| | | | | | | 5971 | | | HASLETT,BRIGHTON N | Counsel | 12/01/2019 to 12/31/2019 | | | 8,333.33 |
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 1002 4 | | | HEINEMANN,JOHN MICAH D | Counsel | 12/01/2019 to 12/31/2019 | | | 7,267.50 |
| | | | | | | 7021 | | | HERSEY,ERIC T | Communications Director | 12/01/2019 to 12/31/2019 | | | 14,018.00 |
| | | | | | | 7199 | | | JOHNSON II,BRUCE | Deputy Chief Oversight Counsel | 12/01/2019 to 12/31/2019 | | | 13,430.64 |
| | | | | | | 4976 | | | KAHNG,ESTHER J | Director of Housing and Insura | 12/01/2019 to 12/31/2019 | | | 11,542.50 |
| | | | | | | 8788 | | | LADET,JANAE N | Professional Staff Member | 12/01/2019 to 12/31/2019 | | | 6,412.50 |
| | | | | | | 3141 | | | LE BOUDER,STEPHANE J | Designee | 12/01/2019 to 12/31/2019 | | | 6,250.00 |

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|---------|---------------------------|------|------------|---------|------------|-----------|--------------|---------|-----------------------|--------------------------------|--------------------------|--------------|---------|---------------|
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 1930 | | | LINDHOLM,DANIELLE C | Director of National Security | 12/01/2019 to 12/31/2019 | | | 14,033.25 |
| | | | | | | 7992 | | | LOEWE,ERICA P | Press Secretary | 12/01/2019 to 12/31/2019 | | | 6,754.50 |
| | | | | | | 1046 2 | | | MALLIK,AVYARK | Senior Counsel | 12/01/2019 to 12/31/2019 | | | 9,832.50 |
| | | | | | | 2815 | | | MANOSALVAS, MARCOS F. | Digital Director | 12/01/2019 to 12/31/2019 | | | 5,985.00 |
| | | | | | | 4521 | | | MCCUNE,STEPHEN C | Director of Member Ser & Coali | 12/01/2019 to 12/31/2019 | | | 10,350.00 |
| | | | | | | 343 | | | MCGLINCHEY, DANIEL P. | Director | 12/01/2019 to 12/31/2019 | | | 13,038.18 |
| | | | | | | 1046 3 | | | MILES,ERICA Y | Dir of Diversity and Inclusion | 12/01/2019 to 12/31/2019 | | | 11,542.50 |
| | | | | | | 2083 | | | MILES,YANA L | Senior Counsel | 12/01/2019 to 12/31/2019 | | | 9,832.50 |
| | | | | | | 9589 | | | MORRISSETTE,ERIC J | Designee | 12/01/2019 to 12/31/2019 | | | 6,250.00 |
| | | | | | | 4692 | | | MULDER,MATTHEW K | Shared Employee | 12/01/2019 to 12/31/2019 | | | 12,916.67 |
| | | | | | | 5882 | | | NG,LAURI | Counsel | 12/01/2019 to 12/31/2019 | | | 6,412.50 |
| | | | | | | 2623 | | | OUERTATANI,CHARLA | Staff Director | 12/01/2019 to 12/31/2019 | | | 14,374.92 |

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|---------|---------------------------|------|------------|---------|------------|-------|--------------|---------|------------------------|--------------------------------|--------------------------|--------------|---------|---------------|
| | | | | | | 4948 | | | PALMER, KATHLEEN C | Professional Staff | 12/01/2019 to 12/31/2019 | | | 7,500.00 |
| | | | | | | 5922 | | | PEAVEY, LAURA R | Press Secretary | 12/01/2019 to 12/31/2019 | | | 7,500.00 |
| | | | | | | 4629 | | | PETO, LISA | General Counsel/Leg Director | 12/01/2019 to 12/31/2019 | | | 11,970.00 |
| | | | | | | 7603 | | | POE, PHILIP D | Policy Assistant | 12/01/2019 to 12/31/2019 | | | 5,416.67 |
| | | | | | | 6614 | | | READ, JENNIFER L. | Senior Counsel | 12/01/2019 to 12/31/2019 | | | 11,477.50 |
| | | | | | | 53 | | | ROACH, ROBERT L | Special Investigator and Couns | 12/01/2019 to 12/31/2019 | | | 13,871.50 |
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 3167 | | | SAMUEL, TWAUN | Shared Employee | 12/01/2019 to 12/31/2019 | | | 8,597.72 |
| | | | | | | 8808 | | | SCHREIBER, CHARLIE G | Counsel | 12/01/2019 to 12/31/2019 | | | 7,083.33 |
| | | | | | | 6894 | | | SCOTT, DENISE N | Financial and Admin. Officer | 12/01/2019 to 12/31/2019 | | | 7,695.00 |
| | | | | | | 2078 | | | SEARS, GLEN R | Dir of Consumer and Financial | 12/01/2019 to 12/31/2019 | | | 11,542.50 |
| | | | | | | 3457 | | | SHACKELFORD, LINDSEY D | Director of Operations | 12/01/2019 to 12/31/2019 | | | 7,083.33 |
| | | | | | | 11846 | | | SHANNON, MARGARET M | Staff Assistant | 12/01/2019 to 12/31/2019 | | | 2,916.67 |

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|---------|---------------------------|------|------------|---------|------------|--------------|--------------|---------|-----------------------|-------------------------------|--------------------------|--------------|---------|---------------|
| EXPEN | 11 Personnel Compensation | 1101 | 2019-12-31 | INT_PAY | PR19123100 | 459 | | | SKALA, EDWARD G. | Senior Professional Staff | 12/01/2019 to 12/31/2019 | | | 13,333.33 |
| | | | | | | 3069 | | | SKLADANY, JONATHAN J. | Chief Policy Counsel | 12/01/2019 to 12/31/2019 | | | 13,750.00 |
| | | | | | | 8168 | | | STONEBRAKER, AUSTIN M | Digital Director | 12/01/2019 to 12/31/2019 | | | 4,583.33 |
| | | | | | | 10304 | | | THOMAS, PETRINA A | Committee Clerk | 12/01/2019 to 12/31/2019 | | | 4,583.33 |
| | | | | | | 12107 | | | THORNTON, JUSTIN F | Staff Assistant | 12/01/2019 to 12/31/2019 | | | 3,166.67 |
| | | | | | | 11426 | | | VOSSLER, LAURA E | Research Assistant | 12/01/2019 to 12/31/2019 | | | 4,333.33 |
| | | | | | | 11335 | | | WEISS, ELAYNE B | Senior Counsel | 12/01/2019 to 12/31/2019 | | | 9,832.50 |
| | | | | | | 10172 | | | WHATLEY, PIERRE C | Professional Staff | 12/01/2019 to 12/31/2019 | | | 6,412.50 |
| | | | | | | 4479 | | | WILLIAMS, FRANCIS O | Senior Professional Staff Mem | 12/01/2019 to 12/31/2019 | | | 8,977.50 |
| | | | | | | 10638 | | | WINSTON, JUANITA M | Designee | 12/01/2019 to 12/31/2019 | | | 6,250.00 |
| | | | | | | Total | | | | | | | | |
| | | 1106 | 2019-12-31 | INT_PAY | PR19123100 | 1175 | | | BETZ, KIMBERLY S. | General Counsel | 12/01/2019 to 12/31/2019 | | | 284.25 |
| | | | | | | 2112 | | | CHANG, ANTHONY E | Senior Professional Staff | 12/01/2019 to 12/31/2019 | | | 700.00 |

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|---------|---------------------------|------|--------------|---------|------------|-------|--------------|---------|-----------------------|--------------------------------|--------------------------|--------------|---------|-------------------|
| EXPEN | 11 Personnel Compensation | 1106 | 2019-12-31 | INT_PAY | PR19123100 | 11539 | | | DUNN,CONNOR M | Professional Staff | 12/01/2019 to 12/31/2019 | | | 132.08 |
| | | | | | | 5970 | | | HASLETT,BRIGHTON N | Counsel | 12/01/2019 to 12/31/2019 | | | 2,632.42 |
| | | | | | | 4520 | | | MCCUNE,STEPHEN C | Director of Member Ser & Coali | 12/01/2019 to 12/31/2019 | | | 27.75 |
| | | | | | | 4691 | | | MULDER,MATTHEW K | Shared Employee | 12/01/2019 to 12/31/2019 | | | 700.00 |
| | | | | | | 4947 | | | PALMER,KATHLEEN C | Professional Staff | 12/01/2019 to 12/31/2019 | | | 965.75 |
| | | | | | | 5921 | | | PEAVEY,LAURA R | Press Secretary | 12/01/2019 to 12/31/2019 | | | 965.75 |
| | | | | | | 8807 | | | SCHREIBER,CHARLIE G | Counsel | 12/01/2019 to 12/31/2019 | | | 132.42 |
| | | | | | | 3456 | | | SHACKELFORD,LINDSEY D | Director of Operations | 12/01/2019 to 12/31/2019 | | | 132.42 |
| | | | | | | 458 | | | SKALA, EDWARD G. | Senior Professional Staff | 12/01/2019 to 12/31/2019 | | | 700.00 |
| | | | | | | 3068 | | | SKLADANY,JONATHAN J. | Chief Policy Counsel | 12/01/2019 to 12/31/2019 | | | 284.25 |
| | | | Total | | | | | | | | | | | 7,657.09 |
| | | | Total | | | | | | | | | | | 591,978.15 |

**Committee on Financial Services
Detailee List**

| Name | Home Agency | Dates of Service |
|-----------------|--------------------|-------------------------|
| David Karp | SEC | 05/28/2019 – 01/28/2020 |
| James McGinnis | SEC | 06/11/2019 - current |
| Pauline Calande | FDIC | 07/20/2019 - current |
| Andrea Rosen | OCC | 09/16/19 - current |
| LaRhonda Ealey | FHFA | 10/07/2019 – current |