



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

October 13, 2023

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for September 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during September 1-30, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry".

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –September 2023
118th Congress 1st Session

September 13th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “Oversight of the Committee on Foreign Investment in the United States (CFIUS) and Other Efforts to Strengthen National Security in the United States.”

September 14th at 10:00AM in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy Hearing Entitled, “Implementing Basel III: What’s the Fed’s Endgame?”

September 14th at 2:00PM in 2128 RHOB: Subcommittee on Digital Assets, Financial Technology, and Inclusion hearing entitled, “Digital Dollar Dilemma: The Implications of a Central Bank Digital Currency and Private Sector Alternatives.”

September 19th at 10:00AM in 2128 RHOB: Subcommittee on Capital Markets Hearing entitled, “Oversight of the SEC’s Division of Investment Management.”

September 19th at 2:00PM in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy hearing entitled, “A Holistic Review of Regulators: Regulatory Overreach and Economic Consequences.”

September 20th at 10:00AM in 2128 RHOB: The Committee met for a markup of various measures:

H.R. 3378, H.R. 5409, H.R. 760, H.R. 5472, H.R. 5485, H.R. 5119, H.R. 5557, H.R. 5523, H.R. 5512, H.R. 5524, H.R. 3402, H.R. 5403, H.R. 3712

September 27th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “Oversight of the Securities and Exchange Commission.”

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: September 2023

Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	680,915.19	6,072,950.07
		1104 Accrued Leave	0.00	33,113.70
		1106 Bonus	0.00	102,637.97
		Total	680,915.19	6,208,701.74
	21 Travel	2101 Airfare Commercial Transport	0.00	1,849.35
		2105 Lodging	0.00	3,699.21
		2110 Meals	0.00	63.28
		2135 Taxi/Ride Share	0.00	424.64
		Total	0.00	6,036.48
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	152.00	1,604.00
		2321 DC Telecom Serv (TRANSFER)	685.50	5,394.25
		2322 DC Telecom Tolls (TRANSFER)	4,551.04	35,100.30
		2335 HIR Graphics (TRANSFER)	0.00	150.00
		2350 Postage / Courier / Box Rental	45.75	45.75
		2360 Utilities	0.00	523.67
		2399 Misc. Communications	116.60	116.60
		Total	5,550.89	42,934.57
	24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	0.00	2,678.29
		2403 Photographic (TRANSFER)	0.00	100.00
		2499 Miscellaneous Printing	0.00	12.70
		Total	0.00	2,790.99
	25 Other Services	2545 Committee Specialized Training	0.00	1,765.00
		2572 Web Dev Hst,Email & Rltd Serv	1,385.00	11,080.00
		Total	1,385.00	12,845.00
	26 Supplies and Materials	2602 Water	350.18	3,151.47
		2603 Food & Beverage	961.96	4,655.26
		2604 Legislative Plnng Food and Bev	0.00	5,901.05
2620 Office Supplies (Outside)		899.16	3,028.52	

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: September 2023

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	General Expenditures	26 Supplies and Materials	2621 Office Supply (TRANSFER)	954.96	5,969.59
			2623 Software < \$500	4,620.50	5,606.28
			2630 Publications/Reference Mat'l	877.76	18,997.80
			2699 Misc. Supplies & Materials	77.37	77.37
			Total	8,741.89	47,387.34
		31 Equipment	3112 Computer Hardw Purch <\$25,000	13,739.90	13,739.90
			3115 Computer Softw Purch <\$10,000	3,157.89	3,157.89
			3118 Maintenance / Repairs	3,075.50	25,547.73
			Total	19,973.29	42,445.52
		Total			716,566.26
AE200	Official Mail	FM Franked Mail	2352 Franked Mail	0.00	13.86
			Total	0.00	13.86
		Total			0.00

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2023 2023:118th Congress 1st Session Month: September 2023
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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	8720			ALLISON, HENRY W.	Shared Employee	09/01/2023 to 09/30/2023			1,666.67
						459			ALLISON, TERISA L.	Editor/Document Clerk	09/01/2023 to 09/30/2023			11,666.67
						1469			ANDERSON, WILLIAM L.	Subcommittee Staff Director	09/01/2023 to 09/30/2023			16,666.67
						7365			ANOH, MELISSA R.	Professional Staff	09/01/2023 to 09/30/2023			8,193.75
						12852			ANTHONY, LUKE M.	Staff Assistant	09/18/2023 to 09/30/2023			1,625.00
						7799			BAGRAMIAN, LEVON	Director of Capital Markets	09/01/2023 to 09/30/2023			13,257.22
						4527			BARRY,WILLIAM P	Press Secretary	09/01/2023 to 09/30/2023			10,833.33
						7752			BASSETT, SARAH M.	Research Director	09/01/2023 to 09/30/2023			10,365.09
						3746			BEHUNIAK,ALLISON J	Subcommittee Staff Director	09/01/2023 to 09/30/2023			16,666.67
						1835			BENNETT,DANIEL M	Senior Counsel	09/01/2023 to 09/30/2023			13,333.33
781			BETZ, KIMBERLY S.	Chief Counsel	09/01/2023 to 09/30/2023			16,666.67						

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2023 2023:118th Congress 1st Session Month: September 2023
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EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	7785			BROOKS IV, PAUL C.	Deputy Press Secretary	09/01/2023 to 09/30/2023			5,416.67
						4362			CASE JR, MICHAEL W.	Senior Professional Oversight	09/01/2023 to 09/30/2023			10,000.00
						7367			CESARETTI, TAMARA K.	Counsel	09/01/2023 to 09/30/2023			9,166.67
						1352			CHANG, ANTHONY E.	Senior Professional Staff	09/01/2023 to 09/30/2023			14,166.67
						3474			COLLINS, RACHEL E.	General Counsel	09/01/2023 to 09/30/2023			12,083.33
						9854			CONEY, CHARLETTA	System Administrator	09/01/2023 to 09/30/2023			2,500.00
						10327			COX, VICTORIA M.	Senior Staff Assistant	09/01/2023 to 09/30/2023			4,166.67
						7800			CRITTLE, CHELSEA S.	Director of Diversity and Incl	09/01/2023 to 09/30/2023			13,257.22
						9222			DE LOS REYES, ELIZABETH	Research Assistant	09/01/2023 to 09/30/2023			5,833.33
						1107			DILLON, SEAN P.	Designee	09/01/2023 to 09/30/2023			1,666.67
						3985			DUBOSE, DANIELLE M.	Professional Staff Member	09/01/2023 to 09/08/2023			3,777.78
						4255			ERDEL, ROBERT M.	Shared Employee	09/01/2023 to 09/30/2023			1,666.67

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2023 2023:118th Congress 1st Session Month: September 2023
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EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	2207			ERICKSON, KRISTOFOR S	Deputy Staff Director	09/01/2023 to 09/30/2023			17,017.13
						7288			EVANS, SHANNON J.	Staff Assistant	09/01/2023 to 09/30/2023			3,750.00
						5380			FIERRO, ALIA M	Director of Housing Policy	09/01/2023 to 09/30/2023			12,190.25
						1562			FORMAN JR, ALFRED J	Systems Administrator	09/01/2023 to 09/30/2023			11,846.79
						3731			GATES, ZACHARY L.	Designee	09/01/2023 to 09/30/2023			1,666.67
						9147			GAYAR, YARA	Counsel	09/05/2023 to 09/30/2023			5,416.67
						7305			GIWA, OLUWAKEMI O.	Communications Director	09/01/2023 to 09/30/2023			13,257.22
						8975			GULTINAN, MEGAN N.	Designee	09/01/2023 to 09/30/2023			1,666.67
						6010			HALLORAN, PATRICIA A.	Clerk	09/01/2023 to 09/30/2023			5,833.33
						3530			HASLETT, BRIGHTON N	Senior Counsel	09/01/2023 to 09/30/2023			10,833.33
						7213			HITE, TIMOTHY J.	Senior Counsel	09/01/2023 to 09/30/2023			13,333.33
						277			HOFFMANN, MATTHEW	Staff Director	09/01/2023 to 09/30/2023			17,675.00

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: September 2023

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EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	7904			JANG, JAE	Designee	09/01/2023 to 09/30/2023			1,666.67
						3009			KAHNG, ESTHER J	Chief Counsel	09/01/2023 to 09/30/2023			15,093.75
						1369			KALDAHL, RACHEL A.	Chief Oversight Counsel	09/01/2023 to 09/30/2023			16,666.67
						10558			KELLEHER, LINDSEY A.	Professional Staff Member	09/01/2023 to 09/30/2023			10,000.00
						10281			KEMP, KEVIN D.	Systems Administrator	09/01/2023 to 09/30/2023			2,500.00
						2622			LICHTENFELS, JAMES R.	Counsel	09/01/2023 to 09/30/2023			8,193.75
						1243			LINDHOLM, DANIELLE C	Director of National Security	09/01/2023 to 09/30/2023			13,257.22
						10864			LUPAS, SAMUEL D.	Policy Analyst	09/01/2023 to 09/30/2023			6,666.67
						1790			MANOSALVAS, MARCOS F.	Digital Director	09/01/2023 to 09/30/2023			10,350.00
						10725			MCGRATH, CHARLES D.	Staff Assistant	09/01/2023 to 09/30/2023			3,750.00
						6731			MEDEMA, BRYAN D.	General Counsel and Assistant	09/01/2023 to 09/30/2023			11,212.50
227			NORDQUIST, NELS P.	Subcommittee Staff Director	09/01/2023 to 09/30/2023			16,666.67						

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
 2023:118th Congress 1st Session
 Month: September 2023

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EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	1658			OUERTATANI, CHARLA	Staff Director	09/01/2023 to 09/30/2023			17,569.13
						2996			PALMER, KATHLEEN C	Senior Professional Staff	09/01/2023 to 09/30/2023			13,333.33
						3511			PEAVEY, LAURA R	Communications Director	09/01/2023 to 09/30/2023			16,666.67
						4291			POE, PHILIP D.	Senior Professional Staff	09/01/2023 to 09/30/2023			13,333.33
						40			ROACH, ROBERT L	Dir of Oversight & Investigati	09/01/2023 to 09/30/2023			13,257.22
						3981			SCOTT, DENISE N	Financial and Admin. Officer	09/01/2023 to 09/30/2023			10,824.37
						1333			SEARS, GLEN R	Director of Consumer Protectio	09/01/2023 to 09/30/2023			13,257.25
						119			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	09/01/2023 to 09/30/2023			13,750.00
						2181			SHACKELFORD, LINDSEY D	Director of Operations	09/01/2023 to 09/30/2023			16,666.67
						5799			SHANNON, WILLIAM M	Policy Analyst	09/01/2023 to 09/30/2023			6,666.67
						344			SKALA, EDWARD G.	Subcommittee Staff Director	09/01/2023 to 09/30/2023			16,666.67
8550			SMITH-PARKER, VICTORIA	Staff Assistant	09/01/2023 to 09/30/2023			4,312.50						

U.S. House of Representatives
 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2023 2023:118th Congress 1st Session Month: September 2023
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EXPEN	11 Personnel Compensation	1101	9/29/2023	INT_PAY	PR23092900	4507			SMITHWICK,KYLE B	Deputy Chief Oversight Counsel	09/01/2023 to 09/30/2023			14,166.67					
						5381			THOMAS,PETRINA A	Member Services Director	09/01/2023 to 09/30/2023			8,625.00					
						5172			TRICOMI,GRACE A	Deputy Director of Meber Servi	09/01/2023 to 09/30/2023			8,333.33					
						6505			VO, NICHOLLE T.	Senior Counsel	09/01/2023 to 09/30/2023			14,166.67					
						8428			VON HOLTEN, RANDY A.	System Administrator	09/01/2023 to 09/30/2023			2,500.00					
						1956			WADE, DANA T.	Senior Advisor	09/01/2023 to 09/30/2023			15,000.00					
						4766			WEMPLE, BRIAN M.	Professional Staff	09/01/2023 to 09/30/2023			10,000.00					
						1380			WRASE, JEFFREY M.	Subcommittee Staff Director	09/01/2023 to 09/30/2023			16,666.67					
						Total													680,915.19
						Total													680,915.19
	23 Rent, Communications, Utilities	2320	9/27/2023	INT_EMS	EM23092700	2				Dc Telecom Equip (transfer)	08/01/2023 to 08/31/2023			108.00					
						3				Dc Telecom Equip (transfer)	08/01/2023 to 08/31/2023			44.00					
						Total													152.00
		2321	9/27/2023	INT_EMS	EM23092700	642				Dc Telecom Serv (transfer)	08/01/2023 to 08/31/2023			337.75					

Committee on Financial Services
Committee Travel – September 2023
118th Congress 1st Session

There was no travel performed by the Committee in September 2023.

Committee on Financial Services
Detailees – September 2023
118th Congress 1st Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Johnny Gharib	SEC	Subcommittee on Capital Markets	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Grace Fisher	HUD	Subcommittee on Housing and Insurance	Minority – through September 8 th only