



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

February 14, 2024

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for January 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during January 1-31, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name "Patrick" being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –January 2024
118th Congress 2nd Session

January 10th at 10:00AM in 2128 RHOB: Subcommittee on Capital Markets hearing entitled, “Examining the DOL Fiduciary Rule: Implications for Retirement Savings and Access.”

January 10th at 2:00PM in 2128 RHOB: Subcommittee on Digital Assets, Financial Technology and Inclusion hearing entitled, “Regulatory Whiplash: Examining the Impact of FSOC’s Ever-Changing Designation Framework on Innovation.”

January 11th at 10:00AM in 2128 RHOB: Full Committee hearing entitled, “Oversight of the Department of Housing and Urban Development and the Federal Housing Administration.”

January 17th at 2:00PM in 2128 RHOB: Subcommittee on National Security, Illicit Finance, and International Financial Institutions hearing entitled, “International Financing of Nuclear Energy.”

January 18th at 10:00AM in 2128 RHOB: Oversight and Investigations Subcommittee hearing entitled, “Oversight of the SEC’s Proposed Climate Disclosure Rule: A Future of Legal Hurdles.”

January 30th at 10:00AM in 2128 RHOB: Subcommittee on National Security, Illicit Finance, and International Financial Institutions hearing entitled, “Better Investment Barriers: Strengthening CCP Sanctions and Exploring Alternatives to Bureaucratic Regimes.”

January 31st at 10:00AM in 2128 RHOB: Subcommittee on Financial Institutions and Monetary Policy hearing entitled, “Rules Without Analysis: Federal Banking Proposals Under the Biden Administration.”

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 Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: January 2024

Disbursed Summary

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed	
EXPEN	General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	413,941.20	413,941.20	
			Total	413,941.20	413,941.20	
		24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	1,614.00	1,614.00	
			Total	1,614.00	1,614.00	
		26 Supplies and Materials	2620 Office Supplies (Outside)	74.80	74.80	
			2621 Office Supply (TRANSFER)	1,731.72	1,731.72	
			Total	1,806.52	1,806.52	
			31 Equipment	3105 Office Equip Purch<\$25,000	1,754.78	1,754.78
		3118 Maintenance / Repairs		2,996.50	2,996.50	
		Total		4,751.28	4,751.28	
		Total			422,113.00	422,113.00

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Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ	Authorization Year 2024 2024:118th Congress 2nd Session Month: January 2024
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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	1508 1			ALLISON, HENRY W.	Shared Employee	01/03/2024 to 01/30/2024			1,555.56
						789			ALLISON, TERISA L.	Editor/Document Clerk	01/03/2024 to 01/30/2024			10,888.89
						2417			ANDERSON, WILLIAM L.	Subcommittee Staff Director	01/03/2024 to 01/30/2024			15,555.56
						2054 6			ANTHONY, LUKE M.	Staff Assistant	01/03/2024 to 01/30/2024			3,500.00
						7729			BARRY, WILLIAM P	Deputy Comm Director	01/03/2024 to 01/30/2024			10,888.89
						6344			BEHUNIAK, ALLISON J	Subcommittee Staff Director	01/03/2024 to 01/30/2024			15,555.56
						3043			BENNETT, DANIEL M	Senior Counsel	01/03/2024 to 01/30/2024			13,222.23
						1250			BETZ, KIMBERLY S.	Chief Counsel	01/03/2024 to 01/30/2024			15,555.56
						1344 2			BROOKS IV, PAUL C.	Press Secretary	01/03/2024 to 01/30/2024			6,222.23
						7440			CASE JR, MICHAEL W.	Senior Professional Oversight	01/03/2024 to 01/30/2024			9,333.33
						2224			CHANG, ANTHONY E	Senior Professional Staff	01/03/2024 to 01/30/2024			13,222.23

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EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	5880			COLLINS, RACHEL E.	General Counsel	01/03/2024 to 01/30/2024			12,444.44
						17038			CONEY, CHARLETTA	System Administrator	01/03/2024 to 01/30/2024			2,333.33
						17871			COX, VICTORIA M.	Policy Analyst	01/03/2024 to 01/30/2024			7,000.00
						1842			DILLON, SEAN P.	Designee	01/03/2024 to 01/30/2024			1,555.56
						7246			ERDEL, ROBERT M.	Shared Employee	01/03/2024 to 01/30/2024			1,555.56
						12600			EVANS, SHANNON J.	Staff Assistant	01/03/2024 to 01/30/2024			3,500.00
						6321			GATES, ZACHARY L.	Designee	01/03/2024 to 01/30/2024			1,555.56
						15557			GULTINAN, MEGAN N.	Designee	01/03/2024 to 01/30/2024			1,555.56
						10321			HALLORAN, PATRICIA A.	Clerk	01/03/2024 to 01/30/2024			6,222.23
						5977			HASLETT, BRIGHTON N	Senior Counsel	01/03/2024 to 01/30/2024			10,888.89
						12471			HITE, TIMOTHY J.	Senior Counsel	01/03/2024 to 01/30/2024			14,000.00
477			HOFFMANN, MATTHEW	Staff Director	01/03/2024 to 01/30/2024			16,496.67						

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EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	13660			JANG, JAE	Designee	01/03/2024 to 01/30/2024			1,555.56
						18286			KELLEHER, LINDSEY A.	Professional Staff Member	01/03/2024 to 01/30/2024			10,111.11
						17798			KEMP, KEVIN D.	Systems Administrator	01/03/2024 to 01/30/2024			2,333.33
						18820			LUPAS, SAMUEL D.	Professional Staff Member	01/03/2024 to 01/30/2024			9,333.33
						18602			MCGRATH, CHARLES D.	Policy Analyst	01/03/2024 to 01/30/2024			7,000.00
						393			NORDQUIST, NELS P.	Subcommittee Staff Director	01/03/2024 to 01/30/2024			15,555.56
						5024			PALMER, KATHLEEN C	Senior Professional Staff	01/03/2024 to 01/30/2024			14,000.00
						5941			PEAVEY, LAURA R	Communications Director	01/03/2024 to 01/30/2024			15,555.56
						7309			POE, PHILIP D.	Senior Professional Staff	01/03/2024 to 01/30/2024			12,444.44
						216			SEYFRIED, LAWRENCE	Dir of Coalitions and Members	01/03/2024 to 01/30/2024			13,222.23
						3604			SHACKELFORD, LINDSEY D	Director of Operations	01/03/2024 to 01/30/2024			15,555.56
						9947			SHANNON, WILLIAM M	Policy Analyst	01/03/2024 to 01/30/2024			7,000.00

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed					
EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	585			SKALA, EDWARD G.	Subcommittee Staff Director	01/03/2024 to 01/30/2024			15,555.56					
						7692			SMITHWICK, KYLE B	Chief Oversight Counsel	01/03/2024 to 01/30/2024			15,555.56					
						8842			TRICOMI, GRACE A	Deputy Director of Meber Servi	01/03/2024 to 01/30/2024			8,555.56					
						11173			VO, NICHOLLE T.	Senior Counsel	01/03/2024 to 01/30/2024			14,000.00					
						14577			VON HOLTEN, RANDY A.	System Administrator	01/03/2024 to 01/30/2024			2,333.33					
						3240			WADE, DANA T.	Senior Advisor	01/03/2024 to 01/30/2024			14,000.00					
						8134			WEMPLE, BRIAN M.	Professional Staff	01/03/2024 to 01/30/2024			10,111.11					
						2266			WRASE, JEFFREY M.	Subcommittee Staff Director	01/03/2024 to 01/30/2024			15,555.56					
						Total													413,941.20
						Total													413,941.20
	24 Printing and Reproduction	2402	1/26/2024	VCH_EVC	01724089	1	01/12/2024	246034	ACCURATE WORD	Non-Frankable Printing & Repro	01/12/2024 to 01/12/2024	3304573		76.00					
01724087					1	01/09/2024	57096	MERIDIA	Non-Frankable Printing & Repro	01/09/2024 to 01/09/2024	3304649		1,500.00						

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Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
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Disbursed Summary

Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	General Expenditures	11 Personnel Compensation	1101 Non-Statutory Compensation	229,556.16	229,556.16
			Total	229,556.16	229,556.16
			Total	229,556.16	229,556.16

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Office: 10BA999 COMM ON FINANCIAL SERVICES MIN	Authorization Year 2024 2024:118th Congress 2nd Session Month: January 2024
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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	12724			ANO, MELISSA R.	Professional Staff	01/03/2024 to 01/30/2024			8,011.11
						13465			BAGRAMIAN, LEVON	Director of Capital Markets	01/03/2024 to 01/30/2024			12,373.41
						13393			BASSETT, SARAH M.	Research Director	01/03/2024 to 01/30/2024			9,674.08
						12728			CESARETTI, TAMARA K.	Counsel	01/03/2024 to 01/30/2024			8,555.56
						13467			CRITTLE, CHELSEA S.	Director of Diversity and Incl	01/03/2024 to 01/30/2024			12,373.41
						15985			DE LOS REYES, ELIZABETH	Research Assistant	01/03/2024 to 01/30/2024			5,444.44
						3649			ERICKSON, KRISTOFOR S	Deputy Staff Director	01/03/2024 to 01/30/2024			16,333.33
						9203			FIERRO, ALIA M	Director of Housing Policy	01/03/2024 to 01/30/2024			12,373.41
						2574			FORMAN JR, ALFRED J	Systems Administrator	01/03/2024 to 01/30/2024			11,057.00
						15865			GAYAR, YARA	Counsel	01/03/2024 to 01/30/2024			5,833.33
12628			GIWA, OLUWAKEMI O.	Communications Director	01/03/2024 to 01/30/2024			12,373.41						

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EXPEN	11 Personnel Compensation	1101	1/31/2024	INT_PAY	PR24013100	5045			KAHNG,ESTHER J	Chief Counsel	01/03/2024 to 01/30/2024			14,087.50	
						4362			LICHTENFELS, JAMES R.	Counsel	01/03/2024 to 01/30/2024			8,011.11	
						2040			LINDHOLM,DANIELLE C	Director of National Security	01/03/2024 to 01/30/2024			12,371.02	
						2962			MANOSALVAS, MARCOS F.	Digital Director	01/03/2024 to 01/30/2024			9,893.33	
						7913			MATHIEU, HERLINE	Press Secretary	01/16/2024 to 01/30/2024			3,958.33	
						2753			OUERTATANI,CHARLA	Staff Director	01/03/2024 to 01/30/2024			16,496.67	
						71			ROACH,ROBERT L	Dir of Oversight & Investigati	01/03/2024 to 01/30/2024			14,240.07	
						6763			SCOTT,DENISE N	Financial and Admin. Officer	01/03/2024 to 01/30/2024			10,500.00	
						2188			SEARS,GLEN R	Director of Consumer Protectio	01/03/2024 to 01/30/2024			12,373.41	
						14798			SMITH-PARKER, VICTORIA	Staff Assistant	01/03/2024 to 01/30/2024			4,666.67	
						9205			THOMAS,PETRINA A	Member Services Director	01/03/2024 to 01/30/2024			8,555.56	
									Total						
			Total												229,556.16

Committee on Financial Services
Detailees – January 2024
118th Congress 2nd Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Jennie Chin-Romero	OCC		Minority

Committee on Financial Services
Committee Travel – January 2024
118th Congress 2nd Session

There was no travel performed by the Committee in January 2024.