United States House of Representatives Committee on Financial Services 2129 Rayburn House Office Building Washington, D.C. 20515

February 5, 2023

The Honorable Zoe Lofgren Ranking Member Committee on House Administration 1309 Longworth House Office Building Washington, D.C. 20515

Dear Ranking Member Lofgren:

Enclosed for your information is the monthly report for December 2022, which includes:

- Monthly Financial Statement of Expenses
- Summary of Committee Meetings
- Statement of Travel Performed
- List of Committee employees, job titles, and gross monthly salaries
- List of Detailees

Sincerely, Mayine Walus

MAXINE WATERS Chairwoman

Office: 10BA000	COMMITTEE ON FINANCIAL SERVICE	Authorization Year 2022
		2022:117th Congress 2nd Session
		Month: December 2022

Budget to Actual

Program	Object Class	YTD Budget Original	YTD Budget Adjusted	YTD Budget Revised	YTD Committed	YTD Obligated	YTD Received	YTD Disbursed	YTD Total Actual	YTD Total Available
	** Authorization	9,862,466.00	0.00	9,862,466.00	0.00	0.00	0.00	0.00	0.00	9,862,466.00
	11 Personnel Compensation	0.00	0.00	0.00	0.00	0.00	0.00	7,685,420.68	7,685,420.68	(7,685,420.68)
	21 Travel	0.00	0.00	0.00	0.00	0.00	0.00	23,179.45	23,179.45	(23,179.45)
	23 Rent, Communications, Utilities	0.00	0.00	0.00	0.00	0.00	0.00	70,255.64	70,255.64	(70,255.64)
EXPEN	24 Printing and Reproduction	0.00	0.00	0.00	0.00	0.00	0.00	1,463.53	1,463.53	(1,463.53)
	25 Other Services	0.00	0.00	0.00	0.00	0.00	0.00	17,990.86	17,990.86	(17,990.86)
	26 Supplies and Materials	0.00	0.00	0.00	0.00	13,024.93	0.00	70,302.25	83,327.18	(83,327.18)
	31 Equipment	0.00	0.00	0.00	0.00	79,692.56	0.00	39,112.88	118,805.44	(118,805.44)
	Total	9,862,466.00	0.00	9,862,466.00	0.00	92,717.49	0.00	7,907,725.29	8,000,442.78	1,862,023.22
45200	** Authorization	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00
AE200	Total	5,000.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00

Summary of Activities

Thursday, December 1 at 10 a.m. ET: The full Committee will convene for a hybrid hearing entitled, "Boom and Bust: The Need for Bold Investments in Fair and Affordable Housing to Combat Inflation."

Tuesday, December 6 at 10 a.m. ET: The Subcommittee on Diversity and Inclusion will convene for a hybrid hearing entitled, "Unfinished Business: A Review of Progress Made and a Plan to Achieve Full Economic Inclusion for Every American."

Tuesday, December 6 at 2 p.m. ET: The Subcommittee on Investor Protection, Entrepreneurship, and Capital Markets will convene for a hybrid hearing entitled, "E, S, G and W: Examining Private Sector Disclosure of Workforce Management, Investment, and Diversity Data."

Wednesday, December 7 at 10 a.m. ET: The Subcommittee on Oversight & Investigations will convene for a hybrid hearing entitled, "An Enduring Legacy: The Role of Financial Institutions in the Horrors of Slavery and the Need for Atonement, Part II."

Tuesday, December 13 at 10 a.m. ET: The full Committee will convene for a hybrid hearing entitled, "Investigating the Collapse of FTX, Part I."

Wednesday, December 14 at 10 a.m. ET: The full Committee will convene for a hybrid hearing entitled, "Consumers First: Semi-Annual Report of the Consumer Financial Protection Bureau."

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2022 2022:117th Congress 2nd Session Month: December 2022

Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
	11 Personnel Compensation					594			ALLISON, TERISA L.	Editor	12/01/2022 to 12/31/2022			15,460.54
						1013 8			ANOH, MELISSA R.	Professional Staff	12/01/2022 to 12/31/2022			12,916.67
						1069 9			BAGRAMIAN, LEVON	Director of Capital Markets	12/01/2022 to 12/31/2022			16,975.00
						5747			BAKER,STACY L	Systems Administrator	12/01/2022 to 12/31/2022			4,066.50
			12/30/2022			7723			BALTAZAR, CHRISTINE M.	Investigator	12/01/2022 to 12/31/2022			11,666.67
		1101		INT_PAY	PR22123000	6045			BARRY,WILLIAM P	Press Secretary	12/01/2022 to 12/31/2022			8,333.33
						1063 0			BASSETT, SARAH M.	Research Director	12/01/2022 to 12/31/2022			15,014.58
						4900			BEHUNIAK,ALLISON J	Professional Staff	12/01/2022 to 12/31/2022			15,000.00
						1162 6			BELL, SCOTT	Designee	12/01/2022 to 12/31/2022			10,725.00
						2383			BENNETT, DANIEL M	Senior Counsel	12/01/2022 to 12/31/2022			11,666.67
						1008			BETZ, KIMBERLY S.	General Counsel & Policy Direc	12/01/2022 to 12/31/2022			16,529.17

Office	: 10BA000 (COMM	II TTEE ON	I FINANC	IAL SERVIC	E					20)22:1171	th Congres	on Year 2022 is 2nd Session ecember 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date Inv	voice	Payee		Service Dates	Check / EFT#	Voucher	MTD Disbursed
						1018 7			BUTLER, ERIN E.	Staff Assistant	12/01/2022 to 12/31/2022			9,583.3
	11 Personnel Compensation					5805			CASE JR, MICHAEL W.	Legislative Assistant	12/01/2022 to 12/31/2022			5,833.3
						1014 0			CESARETTI, TAMARA K.	Counsel	12/01/2022 to 12/31/2022			12,916.6
		1101				1790			CHANG,ANTHONY E	Senior Professional Staff	12/01/2022 to 12/31/2022			16,529.1
					PR22123000	1070 0			CRITTLE, CHELSEA S.	Senior Professional Staff Memb	12/01/2022 to 12/31/2022			15,014.5
			12/30/2022			1275 4			DE LOS REYES, ELIZABETH	Research Assistant	12/01/2022 to 12/31/2022			9,584.C
XPEN				INT_PAY		7954			DUNN, CONNOR M.	Professional Staff	12/01/2022 to 12/31/2022			11,666.6
						2840			ERICKSON,KRISTOFO R S	Deputy Staff Director	12/01/2022 to 12/31/2022			16,975.C
						5607			FERGUSSON,PATRICK	Shared Employee	12/01/2022 to 12/31/2022			15,014.5
						7263			FIERRO,ALIA M	Deputy Director of Housing Pol	12/01/2022 to 12/31/2022			16,975.C
						2044			FORMAN JR,ALFRED J	Systems Administrator	12/01/2022 to 12/31/2022			16,446.1
						1266 4			GAYAR, YARA	Part-Time Employee	12/22/2022 to 12/31/2022			962.5

Office:	: 10BA000 C	COMM	ITTEE ON	I FINANC	IAL SERVIC	E					20	022:1171	h Congres	on Year 2022 s 2nd Session cember 2022
Program	Object Class	вос	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Рауее	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						1002 9			GIWA, OLUWAKEMI O.	Communicati ons Director	12/01/2022 to 12/31/2022			16,975.00
	11 Personnel Compensation					8185			HALLORAN, PATRICIA A.	Accistant	12/01/2022 to 12/31/2022			5,000.00
						4601			HASLETT,BRIGHTON N	General Counsel	12/01/2022 to 12/31/2022			9,406.25
		1101	12/30/2022		PR22123000	356			HOFFMANN, MATTHEW	Staff Director	12/01/2022 to 12/31/2022			16,975.00
						3959			KAHNG,ESTHER J	Chief Counsel	12/01/2022 to 12/31/2022			16,975.00
						1810			KALDAHL, RACHEL A.	Chief Oversight Counsel	12/01/2022 to 12/31/2022			15,000.00
EXPEN				INT_PAY		4863			LARSEN,NICHOLAS P	Designee	12/01/2022 to 12/31/2022			10,416.67
						3416			LICHTENFELS, JAMES R.	Counsel	12/01/2022 to 12/31/2022			7,916.67
						1654			LINDHOLM,DANIELLE C	Director of National Security	12/01/2022 to 12/31/2022			16,975.00
						1275 2			LUCIA, MICHAEL A.	Counsel	12/01/2022 to 12/31/2022			9,166.67
						2326			MANOSALVAS, MARCOS F.	-	12/01/2022 to 12/31/2022			15,000.00
						4921			MCFAUL, JESSICA D.	Speechwriter	12/01/2022 to 12/31/2022			3,750.00

Office	: 10BA000 (COMM	ITTEE ON	I FINANC	IAL SERVIC	E					20)22:117t	h Congres	on Year 2022 is 2nd Session cember 2022
Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disburse
						337			MCGLINCHEY, DANIEL P.	Director of International Affa	12/01/2022 to 12/31/2022			16,975.0
	11 Personnel Compensation					9189			MEDEMA, BRYAN D.	General Counsel and Assistant	12/01/2022 to 12/31/2022			15,833.3
						5079			NDIKUM,ALEXANDER M	Designee	12/01/2022 to 12/31/2022			12,916.6
		1101				295			NORDQUIST, NELS P.	Subcommitte e Staff Director				5,555.5
						296			NORDQUIST, NELS P.	Subcommitte e Staff Director	12/01/2022 to 12/31/2022			16,666.6
				INT_PAY	PR22123000	2170			OUERTATANI, CHARLA	Staff Director	12/01/2022			16,975.0
KPEN			12/30/2022			3942			PALMER,KATHLEEN C	Professional Staff	12/01/2022 to 12/31/2022			11,666.0
						1070 2			PATTERSON, KYLIE N.	Director of Diversity and Incl	12/01/2022 to 12/31/2022			16,975.0
						4570			PEAVEY,LAURA R	Communicati ons Director	12/01/2022 to 12/31/2022			15,000.0
						5712			POE, PHILIP D.	Professional Staff	12/01/2022 to 12/31/2022			8,333.3
						1199 8			PREUDHOMME JR, GEOFFREY	Press Assistant	12/01/2022 to 12/31/2022			8,918.7
						46			ROACH,ROBERT L	Dir of Oversight & Investigati	12/01/2022 to 12/31/2022			16,975.0

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Program	Object Class	BOC	Tran Date	Source	Tran I D	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
						7578			ROBILLIARD, ROBERT J.	Designee	12/01/2022 to 12/15/2022			4,444.44
	11 Personnel Compensation					5244			SCOTT, DENISE N	Financial and Admin. Officer	12/01/2022 to 12/31/2022			15,450.00
						1767			SEARS,GLEN R	Director of Consumer Protectio	12/01/2022 to 12/31/2022			16,975.00
		1101				2805			SHACKELFORD,LINDS EY D	Director of Operations	12/01/2022 to 12/31/2022			15,000.00
					PR22123000	7890			SHANNON, WILLIAM M	Policy Analyst	12/01/2022 to 12/31/2022			5,000.00
			12/30/2022			440			SKALA, EDWARD G.	Senior Professional Staff	12/01/2022 to 12/31/2022			16,529.17
EXPEN				2 INT_PAY		1183 4			SMITH-PARKER, VICTORIA	Staff Assistant	12/01/2022 to 12/31/2022			9,166.67
						6014			SMITHWICK,KYLE B	Oversight	12/01/2022 to 12/31/2022			11,666.67
						1030 2			SO, AGATHA M.	Senior Professional Staff	12/01/2022 to 12/31/2022			15,014.58
						7264			THOMAS,PETRINA A	Member Services Coordinator	12/01/2022 to 12/31/2022			13,333.33
						8164			THORNTON, JUSTIN F.	Clerk	12/01/2022 to 12/31/2022			11,666.67
						8880			VO, NICHOLLE T.	Counsel	12/01/2022 to 12/31/2022			11,666.67

Office	10BA000 (COMM	ITTEE ON	I FINANCI	AL SERVIC	E								on Year 2022
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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Voucher	MTD Disbursed
			12/30/2022	INT DAY	PR22123000	6383			WEMPLE, BRIAN M.	Professional Staff	12/01/2022 to 12/31/2022			8,750.00
	11 Personnel	1101	12/30/2022	INT_PAT	FR22123000	1823			WRASE, JEFFREY M.	Subcommitte e Staff Director	12/14/2022 to 12/31/2022			9,444.44
	Compensation		Total											756,310.01
			12/30/2022	INT PAY	PR22123000	1048			MITCHELL, ASHLEY	speechwriter	11/01/2022 to			8,060.21
		1104				8			Ν.	/Counsel	11/18/2022			
		Total	Total											8,060.21
		Total												764,370.22

<u>Travel</u>

• No Committee travel was performed this month

List of Detailees

Pauline Calande Phillip Millman May 15, 2020 through Lcpwct {"4."4245 January 5, 2022 – December 31, 2022